Transcript: VICTORIA
Taylor-6722483909345280-5116508261629952

## **Full Transcript**

Thank you for calling Benefits on a Card. This is Victoria. How can I help you? Uh, yes, ma'am. My name is Robert Lyle and, uh, I'm a employee with, uh, MAU right now. Um, and I've got this insurance plan and I wanted to cancel it. Okay. What's the last four of your Social? 2097. All right. Do you mind verifying your address and date of birth? Um, my address is 250 Margarita Trail, Union, Georgia, uh, 30263. Uh, my, um, birthday is July 5th, 1966. Phone number 678-340-6773? Mm, yeah. Okay and then email is gonna be G-A-Y-L-A-A, kyle at gmail.com. Mm, wait, can I get- Yes. Yes, ma'am. Okay, give me one second. He doesn't... I didn't understand what you said up there. She said Kyle, not Lyle. Yeah, it looks like I have gayla.k.lyle at gmail.com. Yes, that's... Yes, ma'am, that's my wife. That's her email address. Gotcha. Now are you wanting to cancel everything you're enrolled in too? Well, I was hoping to keep... You hush for a damn minute. I wanted to keep the, uh, um, medical and dental. I mean, the, the dental and the, uh, vision if I could but, I mean, you know, but I wanted to cancel the, uh, uh, um... I wanted to cancel the, uh, medical and prescription. Okay, so I gather you wanted to keep the dental. What was the other thing you wanted to keep? The, uh, vision if I could. If I could. Okay, are you wanting to keep the short term disability and critical illness and the group accident? Ma'am, hold on just a second. I'm gonna put you on here with my wife 'cause you're speaking to me and my wife, 'cause, uh, she's, she's more into this stuff than I am. Okay. I'll get your contact information. All right, the only thing he wants to cancel is the medical and the, uh, prescription, but keep everything else. The short term and the prescription. Okay, so the medical... Okay, so the prescription coverage comes with the medical, so we're just gonna cancel the medical and we're gonna keep- Yeah, he's, um- ... the group accident, the critical illness, the vision- Yeah, we getting it through, uh, Penn State. Okay. So just to make sure I'm understanding, the only thing we're canceling is medical. We're keeping group accident, critical illness, vision, short term disability and dental. Yes. Now what is the, uh, critical illness? What's that? Is that long term or is that... What do you mean by long term? Oh, na, I don't, I don't know what the critical, uh, illness is. So that's like if you're diagnosed with any of the covered illnesses, he would get a benefit amount, I believe, of 5,000. Okay, yeah, 5,000. So I'm saying we need to c- uh, that goes with the medical and the prescription, which is together. Okay, so with canceling the medical, it would bring his new d- uh, his deduction up to \$18.83. Okay. Um, now cancellations, any type of change, cancellation or enrollment takes about one to two weeks to be processed through payroll. Okay. So he very well may see the medical being deducted on one to two more checks. Okay. If he does, it will provide the coverage until the cancellation has been processed. Okay then. Thank you so much. You guys are welcome. Did you need help with anything else? Uh, that would be it. All righty, you have a wonderful day. Okay, okay, bye.

## **Conversation Format**

Speaker speaker\_0: Thank you for calling Benefits on a Card. This is Victoria. How can I help you?

Speaker speaker\_1: Uh, yes, ma'am. My name is Robert Lyle and, uh, I'm a employee with, uh, MAU right now. Um, and I've got this insurance plan and I wanted to cancel it.

Speaker speaker\_0: Okay. What's the last four of your Social?

Speaker speaker\_1: 2097.

Speaker speaker\_0: All right. Do you mind verifying your address and date of birth?

Speaker speaker\_1: Um, my address is 250 Margarita Trail, Union, Georgia, uh, 30263. Uh, my, um, birthday is July 5th, 1966.

Speaker speaker\_0: Phone number 678-340-6773?

Speaker speaker\_1: Mm, yeah.

Speaker speaker\_0: Okay and then email is gonna be G-A-Y-L-A-A, kyle at gmail.com.

Speaker speaker\_1: Mm, wait, can I get-

Speaker speaker\_2: Yes.

Speaker speaker\_1: Yes, ma'am.

Speaker speaker\_0: Okay, give me one second.

Speaker speaker\_2: He doesn't...

Speaker speaker\_1: I didn't understand what you said up there. She said Kyle, not Lyle.

Speaker speaker 0: Yeah, it looks like I have gayla.k.lyle at gmail.com.

Speaker speaker\_1: Yes, that's... Yes, ma'am, that's my wife. That's her email address.

Speaker speaker\_0: Gotcha. Now are you wanting to cancel everything you're enrolled in too?

Speaker speaker\_1: Well, I was hoping to keep... You hush for a damn minute. I wanted to keep the, uh, um, medical and dental. I mean, the, the dental and the, uh, vision if I could but, I mean, you know, but I wanted to cancel the, uh, uh, um... I wanted to cancel the, uh, medical and prescription.

Speaker speaker\_0: Okay, so I gather you wanted to keep the dental. What was the other thing you wanted to keep?

Speaker speaker\_1: The, uh, vision if I could.

Speaker speaker\_2: If I could.

Speaker speaker\_0: Okay, are you wanting to keep the short term disability and critical illness and the group accident?

Speaker speaker\_1: Ma'am, hold on just a second. I'm gonna put you on here with my wife 'cause you're speaking to me and my wife, 'cause, uh, she's, she's more into this stuff than I am.

Speaker speaker\_0: Okay.

Speaker speaker\_2: I'll get your contact information. All right, the only thing he wants to cancel is the medical and the, uh, prescription, but keep everything else. The short term and the prescription.

Speaker speaker\_0: Okay, so the medical... Okay, so the prescription coverage comes with the medical, so we're just gonna cancel the medical and we're gonna keep-

Speaker speaker\_2: Yeah, he's, um-

Speaker speaker\_0: ... the group accident, the critical illness, the vision-

Speaker speaker\_2: Yeah, we getting it through, uh, Penn State.

Speaker speaker\_0: Okay. So just to make sure I'm understanding, the only thing we're canceling is medical. We're keeping group accident, critical illness, vision, short term disability and dental.

Speaker speaker\_2: Yes. Now what is the, uh, critical illness? What's that? Is that long term or is that...

Speaker speaker 0: What do you mean by long term?

Speaker speaker\_2: Oh, na, I don't, I don't know what the critical, uh, illness is.

Speaker speaker\_0: So that's like if you're diagnosed with any of the covered illnesses, he would get a benefit amount, I believe, of 5,000.

Speaker speaker\_2: Okay, yeah, 5,000. So I'm saying we need to c- uh, that goes with the medical and the prescription, which is together.

Speaker speaker\_0: Okay, so with canceling the medical, it would bring his new d- uh, his deduction up to \$18.83.

Speaker speaker\_2: Okay.

Speaker speaker\_0: Um, now cancellations, any type of change, cancellation or enrollment takes about one to two weeks to be processed through payroll.

Speaker speaker 2: Okay.

Speaker speaker\_0: So he very well may see the medical being deducted on one to two more checks.

Speaker speaker 2: Okay.

Speaker speaker\_0: If he does, it will provide the coverage until the cancellation has been processed.

Speaker speaker\_2: Okay then. Thank you so much.

Speaker speaker\_0: You guys are welcome. Did you need help with anything else?

Speaker speaker\_2: Uh, that would be it.

Speaker speaker\_0: All righty, you have a wonderful day.

Speaker speaker\_2: Okay, okay, bye.