## Transcript: VICTORIA Taylor-6577086802116608-6121029055234048

## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Thank you for calling Benefits on Accard. This is Victoria. How can I help you? Yes, ma'am. I would like to sign up for dental insurance. Okay. Uh, what's the name of the agency you work for? Oxford Global. And the last four of your Social? 0357. Okay. Uh, do you mind verifying your address and date of birth? 529 Linden Avenue, San Bruno, California 94066. And what else you say? Your date of birth. November 26, '63. Okay. And, uh, just to make sure, this is Juan Martinez? Yes. Okay. Uh, phone number is gonna be 650-476-4100? Yes. And then email is juanrmartinez@gmail.com? Yes. Okay. Let's see. And are you just wanting dental for yourself? For myself and children. Okay. Was there anything else you wanted to enroll into? No, that's it. Okay. So dental for employee plus children would be \$9.62 a week. Okay. And then, let's see. Who did you wanna add on to it? Uh, myself, uh, my son and my daughter. Okay. Yeah, yeah. Um, so I was just... I meant like their names. Oh, yeah. Do you have that information? Yeah. It looks like I have Elena Martinez-Hall and then, uh, Andres Martinez-Hall. Yes. That's it. Okay. Just to make sure, Elena's date of birth is 3/4/2003? Yes. And the last four of her Social is 2748? Let me double check that. Okay. Yeah. The same for you. You're right. Okay. And then Andres is, uh, January 12th, 2005 for the date of birth? Yes. And then last four is 1392? Yes. Okay. Just wanted to make sure I had everything correct there. And then, um, just to let you know, it looks like the coverage will be effective, uh, the earliest January 6th of '25, as long as the deduction is made out of your check the week before. The deduction what? So as long as you see the deduction being made out of your check the week before, the earliest the coverage will become effective is January 6th of '25. Oh, I see. I see. Mm-hmm. And then once the coverage is active, ID cards are made and sent to you within seven to ten business days. Okay. Okay. Now was there anything else that you might- Y- yyou talk of the cards, I can call back and find out why, or... Yes. Just keep in mind, uh, the coverage would be ha- would have to be active in order for us to generate those cards, 'cause they're not made until the coverage is active. Okay. Okay. Yeah. So if you ever have questions about why you haven't received them, you can call us back. We can pull back up your file and see exactly what's going on. I see. All right. I just want to make sure I, I did it by the deadline. And I guess once it's, the request is made, then I should be okay? Yes, sir. I went ahead and put the request to have you enrolled into it. Um, was there anything else, maybe you had questions on? Um, no, that's it. All righty. You have a wonderful day. Yeah, you too. Thank you. Thank you. Bye-bye.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Thank you for calling Benefits on Accard. This is Victoria. How can I help you?

Speaker speaker\_2: Yes, ma'am. I would like to sign up for dental insurance.

Speaker speaker\_1: Okay. Uh, what's the name of the agency you work for?

Speaker speaker\_2: Oxford Global.

Speaker speaker\_1: And the last four of your Social?

Speaker speaker\_2: 0357.

Speaker speaker\_1: Okay. Uh, do you mind verifying your address and date of birth?

Speaker speaker\_2: 529 Linden Avenue, San Bruno, California 94066. And what else you say?

Speaker speaker 1: Your date of birth.

Speaker speaker\_2: November 26, '63.

Speaker speaker\_1: Okay. And, uh, just to make sure, this is Juan Martinez?

Speaker speaker\_2: Yes.

Speaker speaker\_1: Okay. Uh, phone number is gonna be 650-476-4100?

Speaker speaker\_2: Yes.

Speaker speaker 1: And then email is juanrmartinez@gmail.com?

Speaker speaker\_2: Yes.

Speaker speaker\_1: Okay. Let's see. And are you just wanting dental for yourself?

Speaker speaker 2: For myself and children.

Speaker speaker\_1: Okay. Was there anything else you wanted to enroll into?

Speaker speaker\_2: No, that's it.

Speaker speaker 1: Okay. So dental for employee plus children would be \$9.62 a week.

Speaker speaker\_2: Okay.

Speaker speaker\_1: And then, let's see. Who did you wanna add on to it?

Speaker speaker 2: Uh, myself, uh, my son and my daughter.

Speaker speaker\_1: Okay. Yeah, yeah. Um, so I was just... I meant like their names.

Speaker speaker\_2: Oh, yeah. Do you have that information?

Speaker speaker\_1: Yeah. It looks like I have Elena Martinez-Hall and then, uh, Andres Martinez-Hall.

Speaker speaker\_2: Yes. That's it.

Speaker speaker\_1: Okay. Just to make sure, Elena's date of birth is 3/4/2003?

Speaker speaker\_2: Yes.

Speaker speaker\_1: And the last four of her Social is 2748?

Speaker speaker\_2: Let me double check that.

Speaker speaker\_1: Okay.

Speaker speaker\_2: Yeah. The same for you. You're right.

Speaker speaker\_1: Okay. And then Andres is, uh, January 12th, 2005 for the date of birth?

Speaker speaker\_2: Yes.

Speaker speaker\_1: And then last four is 1392?

Speaker speaker\_2: Yes.

Speaker speaker\_1: Okay. Just wanted to make sure I had everything correct there. And then, um, just to let you know, it looks like the coverage will be effective, uh, the earliest January 6th of '25, as long as the deduction is made out of your check the week before.

Speaker speaker\_2: The deduction what?

Speaker speaker\_1: So as long as you see the deduction being made out of your check the week before, the earliest the coverage will become effective is January 6th of '25.

Speaker speaker\_2: Oh, I see. I see.

Speaker speaker\_1: Mm-hmm. And then once the coverage is active, ID cards are made and sent to you within seven to ten business days.

Speaker speaker\_2: Okay. Okay.

Speaker speaker 1: Now was there anything else that you might-

Speaker speaker\_2: Y- y- you talk of the cards, I can call back and find out why, or...

Speaker speaker\_1: Yes. Just keep in mind, uh, the coverage would be ha- would have to be active in order for us to generate those cards, 'cause they're not made until the coverage is active.

Speaker speaker\_2: Okay. Okay.

Speaker speaker\_1: Yeah. So if you ever have questions about why you haven't received them, you can call us back. We can pull back up your file and see exactly what's going on.

Speaker speaker\_2: I see. All right. I just want to make sure I, I did it by the deadline. And I guess once it's, the request is made, then I should be okay?

Speaker speaker\_1: Yes, sir. I went ahead and put the request to have you enrolled into it. Um, was there anything else, maybe you had questions on?

Speaker speaker\_2: Um, no, that's it.

Speaker speaker\_1: All righty. You have a wonderful day.

Speaker speaker\_2: Yeah, you too. Thank you.

Speaker speaker\_1: Thank you. Bye-bye.