## Transcript: VICTORIA Taylor-6123485331406848-6275116131893248

## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Thank you for calling Benefits in a Card, this is Victoria, how can I help you? Hi, I was just wondering if I get, um, insurance through you guys? Mm-hmm. Okay, uh, do you happen to work through like a staffing or temp agency? Yes, uh, Surge Staffing. Okay, let me see if you're still eligible. What's the last four of your Social? 4671. And, uh, your first and last name? Haley Hust. How do you spell your last name? H-U-S-T. Okay. Uh, do you mind verifying your address and date of birth? 619 Grace Street, Washington Court House, Ohio and March 7th, 2002. And then phone number 740-463-2315? Yes, ma'am. And email is hust45@gmail.com? Yep. Okay. Um... Are you a rehire with them? Yes. Okay. I've been on an assignment since the beginning of October. Okay. Yeah, I do see we have multiple hire dates on file for you. Um, but they only give you 30 days from the date of your first check to get enrolled. And I have the most recent hire date as, uh, October 10th. So your personal open enrollment period woulda ended on the 9th of November. Oh, gotcha. Yeah. Um- Does it ever open back up or... Yeah, so Surge Staffing does have a open enrollment period every year, which I believe, let me double-check. Yeah, so they, they typically have it during the August timeframe, so it's already over for this year, but more than likely it'll be, um, around the same time next year. Okay, thank you. Yes, ma'am. Now I know there is one other way that you can get enrolled, um, that is if you've recently had a qualifying life event within the last 30 days. Um, that can be anything like, uh, getting married, involuntary loss of benefits, um... Let me pull up the list real quick. So loss of benefits must be involuntary, marriage, divorce, death, birth, adoption, being named as a legal guardian, qualifying government assistance, loss of government assistant benefits and being eligible for new benefits. Uh, yeah I mean my girlfriend's pregnant but she's not due until May so I don't think that even counts. Oh, okay. Yeah, um, I know birth is one of them, um, so with birth we would just need a birth certificate, um, and like I said, you would have to, you know, uh, submit the qualifying life event within 30 days of the life event itself. Okay, thank you so much. You're welcome. Was there anything else you might need help with? No, that's all, thank you. You're welcome. Have a good day. You too.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Thank you for calling Benefits in a Card, this is Victoria, how can I help vou?

Speaker speaker\_2: Hi, I was just wondering if I get, um, insurance through you guys?

Speaker speaker\_1: Mm-hmm. Okay, uh, do you happen to work through like a staffing or temp agency?

Speaker speaker\_2: Yes, uh, Surge Staffing.

Speaker speaker\_1: Okay, let me see if you're still eligible. What's the last four of your Social?

Speaker speaker\_2: 4671.

Speaker speaker\_1: And, uh, your first and last name?

Speaker speaker\_2: Haley Hust.

Speaker speaker\_1: How do you spell your last name?

Speaker speaker\_2: H-U-S-T.

Speaker speaker\_1: Okay. Uh, do you mind verifying your address and date of birth?

Speaker speaker\_2: 619 Grace Street, Washington Court House, Ohio and March 7th, 2002.

Speaker speaker\_1: And then phone number 740-463-2315?

Speaker speaker\_2: Yes, ma'am.

Speaker speaker\_1: And email is hust45@gmail.com?

Speaker speaker\_2: Yep.

Speaker speaker\_1: Okay. Um... Are you a rehire with them?

Speaker speaker\_2: Yes.

Speaker speaker\_1: Okay.

Speaker speaker\_2: I've been on an assignment since the beginning of October.

Speaker speaker\_1: Okay. Yeah, I do see we have multiple hire dates on file for you. Um, but they only give you 30 days from the date of your first check to get enrolled. And I have the most recent hire date as, uh, October 10th. So your personal open enrollment period woulda ended on the 9th of November.

Speaker speaker\_2: Oh, gotcha.

Speaker speaker\_1: Yeah. Um-

Speaker speaker\_2: Does it ever open back up or...

Speaker speaker\_1: Yeah, so Surge Staffing does have a open enrollment period every year, which I believe, let me double-check. Yeah, so they, they typically have it during the August timeframe, so it's already over for this year, but more than likely it'll be, um, around the same time next year.

Speaker speaker\_2: Okay, thank you.

Speaker speaker\_1: Yes, ma'am. Now I know there is one other way that you can get enrolled, um, that is if you've recently had a qualifying life event within the last 30 days. Um, that can be anything like, uh, getting married, involuntary loss of benefits, um... Let me pull up the list real quick. So loss of benefits must be involuntary, marriage, divorce, death, birth, adoption, being named as a legal guardian, qualifying government assistance, loss of government assistant benefits and being eligible for new benefits.

Speaker speaker\_2: Uh, yeah I mean my girlfriend's pregnant but she's not due until May so I don't think that even counts.

Speaker speaker\_1: Oh, okay. Yeah, um, I know birth is one of them, um, so with birth we would just need a birth certificate, um, and like I said, you would have to, you know, uh, submit the qualifying life event within 30 days of the life event itself.

Speaker speaker\_2: Okay, thank you so much.

Speaker speaker\_1: You're welcome. Was there anything else you might need help with?

Speaker speaker\_2: No, that's all, thank you.

Speaker speaker\_1: You're welcome. Have a good day.

Speaker speaker\_2: You too.