Transcript: VICTORIA Taylor-5854973527769088-6737921227538432

## **Full Transcript**

Thank you for calling Benefits on a Card. This is Victoria. How can I help you? Hi, Victoria. I just called there and the lady gave me some information that upset me because I knew she didn't know what she was talking about. So she calls back and she leaves a voicemail, and so she found the file, whatever it was she needed to find. But I was calling because I need the paperwork for the disability because I'm going into surgery on the 24th for a hern... So I need to get that paperwork now so I can get to the doctor, um, or however y'all need it done, because it's going to take seven... I don't know whether he needs to let him be approved for this procedure or what. So it's- Okay. What's the- It's a big thing. I don't know. What's the name of the agency you work for? MAU. And the last four of your Social? 9657. Okay. Um, and let's see. You said, uh, Gwendolyn James? Yes, ma'am. Do you mind verifying your address and date of birth? PO Box 1245, Holly Hill, South Carolina, 29059. 0717 1957. Phone number is 843-793-8133. Yes. All right, and then email is gwenjames1957@icloud. Yes, ma'am. Okay. Give me one second. Okay. So you're needing help with filing a claim for your short-term disability. Is that correct? Yes. If the surgery hasn't been done yet for the hernia, it'll be done on the 24th, but I remember the lady talking to me more than once, saying that I needed to... I don't know whether I need to take it to the doctor before or whether I take it to the doctor when I go. So that's what I'm trying to clarify, because I asked her to send it to me so it wouldn't have been a problem when it's time for me to go because I can't do any running around once-Okay. Yeah. Once I go in there, I have to sit tight. Okay. So first things first, we're just your benefits administrators. This sounds like something that you're going to need to speak to the actual insurance carrier directly about, which is American Public Life. Okay. Do you need their phone number? Yes, ma'am. Hold on one minute. Okay. Are they open now or they're not? I am not too sure. I, I don't have access to their hours. Okay. Okay. It is 800-256- Mm-hmm. ... 8606. 800-256-8606. Yes, ma'am. 800-256-8606. And give me one second. I'm going to try and see if I can find the customer service hours. Okay. It looks like they're typically open Monday through Friday, 7:00 AM to 6:00 PM CT. Okay. And the name of this insurance company is who? American Public Life. Okay. Okay. Do I need some specific information to give them or they can go by Social Security or, or and the company I work for or what? Yes. Just give them your information, same as you did with me. They should be able to pull you up in their systems. Okay. Thank you so much. You're welcome. You have a wonderful day. You too. Bye-bye. Bye-bye.

## **Conversation Format**

Speaker speaker\_0: Thank you for calling Benefits on a Card. This is Victoria. How can I help you?

Speaker speaker\_1: Hi, Victoria. I just called there and the lady gave me some information that upset me because I knew she didn't know what she was talking about. So she calls back and she leaves a voicemail, and so she found the file, whatever it was she needed to find. But I was calling because I need the paperwork for the disability because I'm going into surgery on the 24th for a hern-... So I need to get that paperwork now so I can get to the doctor, um, or however y'all need it done, because it's going to take seven... I don't know whether he needs to let him be approved for this procedure or what. So it's-

Speaker speaker\_0: Okay. What's the-

Speaker speaker\_1: It's a big thing. I don't know.

Speaker speaker\_0: What's the name of the agency you work for?

Speaker speaker\_1: MAU.

Speaker speaker\_0: And the last four of your Social?

Speaker speaker\_1: 9657.

Speaker speaker 0: Okay. Um, and let's see. You said, uh, Gwendolyn James?

Speaker speaker\_1: Yes, ma'am.

Speaker speaker\_0: Do you mind verifying your address and date of birth?

Speaker speaker 1: PO Box 1245, Holly Hill, South Carolina, 29059. 0717 1957.

Speaker speaker\_0: Phone number is 843-793-8133.

Speaker speaker\_1: Yes.

Speaker speaker\_0: All right, and then email is gwenjames1957@icloud.

Speaker speaker\_1: Yes, ma'am.

Speaker speaker\_0: Okay. Give me one second. Okay. So you're needing help with filing a claim for your short-term disability. Is that correct?

Speaker speaker\_1: Yes. If the surgery hasn't been done yet for the hernia, it'll be done on the 24th, but I remember the lady talking to me more than once, saying that I needed to... I don't know whether I need to take it to the doctor before or whether I take it to the doctor when I go. So that's what I'm trying to clarify, because I asked her to send it to me so it wouldn't have been a problem when it's time for me to go because I can't do any running around once-

Speaker speaker\_0: Okay.

Speaker speaker\_1: Yeah. Once I go in there, I have to sit tight.

Speaker speaker\_0: Okay. So first things first, we're just your benefits administrators. This sounds like something that you're going to need to speak to the actual insurance carrier

directly about, which is American Public Life.

Speaker speaker\_1: Okay.

Speaker speaker\_0: Do you need their phone number?

Speaker speaker\_1: Yes, ma'am. Hold on one minute.

Speaker speaker\_0: Okay.

Speaker speaker\_1: Are they open now or they're not?

Speaker speaker\_0: I am not too sure. I, I don't have access to their hours.

Speaker speaker\_1: Okay. Okay.

Speaker speaker\_0: It is 800-256-

Speaker speaker\_1: Mm-hmm.

Speaker speaker\_0: ... 8606.

Speaker speaker\_1: 800-256-8606.

Speaker speaker\_0: Yes, ma'am. 800-256-8606. And give me one second. I'm going to try and see if I can find the customer service hours. Okay. It looks like they're typically open Monday through Friday, 7:00 AM to 6:00 PM CT.

Speaker speaker\_1: Okay. And the name of this insurance company is who?

Speaker speaker\_0: American Public Life.

Speaker speaker\_1: Okay. Okay. Do I need some specific information to give them or they can go by Social Security or, or and the company I work for or what?

Speaker speaker\_0: Yes. Just give them your information, same as you did with me. They should be able to pull you up in their systems.

Speaker speaker\_1: Okay. Thank you so much.

Speaker speaker\_0: You're welcome. You have a wonderful day.

Speaker speaker\_1: You too. Bye-bye.

Speaker speaker\_0: Bye-bye.