**Transcript: Pearl** 

Rojas-6333119874514944-5648824612732928

## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Hi, good afternoon. Thank you for calling my-- Benefits in a Card. Hi. My name is Pearl. Who did I have the pleasure of speaking with? Mark Sikowitz. And how can I assist you? Uh, I currently am enrolled in a plan through my, uh, contract, but I wanna cancel that effective immediately 'cause I don't wanna pay any more out-of-pocket expenses for this, and, uh, yeah, w- I want it pretty much effective, like, like now, so as soon as you can... Okay, I can definitely take a look to see if we are able to cancel your coverage. Some do have restrictions, um, and as far as it being effective immediately, it takes one to two weeks to process, so you may see one or two deductions, um, but I can definitely look into it for you. Well, I only, I only h- I only have two more payroll cycles with this company, so that's what I'm trying to do is for the remainder of thof the, of this contract, which is the end, it expired, like it's over at the end of January, so I'll have two more paychecks from this. And th- that's what I'm, that's, that's my goal is to make sure that it doesn't get deducted from my next payroll for the remainder- Yep, I- ... of my contract. ... definitely understand that, but unfortunately the process does take one to two weeks, so I can't guarantee that you won't see one or two more deductions. Even two more? I can understand one more. It- Yes. ... it could be possibly one or two. Mm-hmm. Mm-hmm. What's the name of the company you just said you work for? Uh, Creative Circle. And the last four digits of your Social? 5242. All right, 5242. And if you can confirm your address and date of birth. Uh, 43085 and, uh, 727 Buck Lane, or if it's Boston, uh, what would my Boston address be? Uh, it is Buck Lane. Can I have the city and state? Haverford, Pennsylvania, 1901, 19041. And you said your date of birth is 4/30... 85. All righty. And I have your phone number as 484-484-4325, yep, 4325569. All righty. And I have your email address as mark.sikowitz@gmail.com? Correct. All righty. And you said you wanted to delete your covercancel your coverage altogether, correct? Correct. All righty. So you are in open enrollment so you're able to cancel all that together. Um, cancellations, like I said, take one to two weeks to process, so you may see one or two more deductions, but at most it'd be two. Okay. Thank you. No problem. Thank you so much for calling. You have a great day. You too. Bye. Bye-bye.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker 1: Hi, good afternoon. Thank you for calling my-- Benefits in a Card.

Speaker speaker\_2: Hi.

Speaker speaker\_1: My name is Pearl. Who did I have the pleasure of speaking with?

Speaker speaker\_2: Mark Sikowitz.

Speaker speaker\_1: And how can I assist you?

Speaker speaker\_2: Uh, I currently am enrolled in a plan through my, uh, contract, but I wanna cancel that effective immediately 'cause I don't wanna pay any more out-of-pocket expenses for this, and, uh, yeah, w- I want it pretty much effective, like, like now, so as soon as you can...

Speaker speaker\_1: Okay, I can definitely take a look to see if we are able to cancel your coverage. Some do have restrictions, um, and as far as it being effective immediately, it takes one to two weeks to process, so you may see one or two deductions, um, but I can definitely look into it for you.

Speaker speaker\_2: Well, I only, I only h- I only have two more payroll cycles with this company, so that's what I'm trying to do is for the remainder of th- of the, of this contract, which is the end, it expired, like it's over at the end of January, so I'll have two more paychecks from this. And th- that's what I'm, that's, that's my goal is to make sure that it doesn't get deducted from my next payroll for the remainder-

Speaker speaker\_1: Yep, I-

Speaker speaker\_2: ... of my contract.

Speaker speaker\_1: ... definitely understand that, but unfortunately the process does take one to two weeks, so I can't guarantee that you won't see one or two more deductions.

Speaker speaker 2: Even two more? I can understand one more.

Speaker speaker\_1: It-

Speaker speaker\_2: Yes.

Speaker speaker\_1: ... it could be possibly one or two.

Speaker speaker\_2: Mm-hmm. Mm-hmm.

Speaker speaker\_1: What's the name of the company you just said you work for?

Speaker speaker 2: Uh, Creative Circle.

Speaker speaker\_1: And the last four digits of your Social?

Speaker speaker\_2: 5242.

Speaker speaker 1: All right, 5242. And if you can confirm your address and date of birth.

Speaker speaker\_2: Uh, 43085 and, uh, 727 Buck Lane, or if it's Boston, uh, what would my Boston address be?

Speaker speaker\_1: Uh, it is Buck Lane. Can I have the city and state?

Speaker speaker\_2: Haverford, Pennsylvania, 1901, 19041.

Speaker speaker\_1: And you said your date of birth is 4/30...

Speaker speaker\_2: 85.

Speaker speaker\_1: All righty. And I have your phone number as 484-

Speaker speaker\_2: 484-4325, yep, 4325569.

Speaker speaker\_1: All righty. And I have your email address as mark.sikowitz@gmail.com?

Speaker speaker\_2: Correct.

Speaker speaker\_1: All righty. And you said you wanted to delete your cover- cancel your coverage altogether, correct?

Speaker speaker\_2: Correct.

Speaker speaker\_1: All righty. So you are in open enrollment so you're able to cancel all that together. Um, cancellations, like I said, take one to two weeks to process, so you may see one or two more deductions, but at most it'd be two.

Speaker speaker\_2: Okay. Thank you.

Speaker speaker\_1: No problem. Thank you so much for calling. You have a great day.

Speaker speaker\_2: You too. Bye.

Speaker speaker\_1: Bye-bye.