**Transcript: Pearl** 

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## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Hi, good afternoon. Thank you for calling Benefits in a Card. My name is Pearl Ludelo, who am I speaking with? Um, hi there. My name's Suzanna Camp, C-A-M-P. And how can I assist you? Um, well, so I, I recently, uh, uh, signed up for benefits, uh, I think it was, yeah, it was a couple weeks ago. I got my card in the mail, uh, or actually I was emailed the card to download, in any case. Uh, I've been trying to get, um, a- an appointment to go to the eye doctor, uh, but nobody is finding me in their system through... using MetLife. I'm g- I'm giving them the, um, the group number, I'm giving them all my information, and it do- it appears that I'm not active in the system. Uh, I called MetLife, they, they couldn't find me, um, so I'm, I'm confused about how to move forward and make an appointment. Okay. What's your... And you said you were, I'm sorry, through which company? Uh, the company is called Creative Circle. And the last four digits of your SSN? It's 1853. Okay. And if you can confirm your address and date of birth, please. Yeah. So, 920 Montgomery Street, number 312, in San Francisco, California, 94133. And, uh, the DOB is 07221967. Okay, and your phone number is 415-727... I'm sorry, 272- Yeah, 0827. Yep, 0827. Now, I have your email address as suzanna.camp@gmail.com? Yes. And when did you try to make the appointment? Uh, today I called, I went to one eye doctor and then I, they didn't ha- they couldn't find anything, and then I called two others, and then I called MetLife. Okay. And that, you said, on Tuesday? Uh, Tu- Well, today. Today is, uh, Wednes- Wednesday. ... Wednesday, December 4th. And you did all that today? Uh-huh. You contacted MetLife and they're not finding you in the system? Yeah. Correct. Okay, so you, you became active on Monday, so, uh- Okay. But they, they said that, they said that they, I am not active in their system and they couldn't find me. Okay, bear with me one moment. I'm placed you on a brief hold. Okay. Thank you so much for holding, Camp. Yeah. So, so what I'm gonna do is I'm gonna send an email to my main office and let them know that you did become active Monday, but you're not showing up active in the S- in the system for MetLife, um, to see what we're able to do. This process takes about 24 to 48 hours to hear back, but once they- Okay. ... um, get back to me and let me know what's going on, I'll give you a call and we'll go from there. Great. One, uh, one other question while I have you. Um, is my medical, uh, en- enabled? Is that, is that active? Uh, yes. All your coverage should be active. Um, I'm not sure why that vision is saying that you're not, but your, the, all the coverage is active. Yes. Okay, okay. Okay, great. All right. Uh, so yeah. Thank you. And you said, you said you would give me a call back? Yes, ma'am. Okay, great. All right. Thanks so much. No problem. Thank you so much for calling. You have a great day. Sure. You too. Bye.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Hi, good afternoon. Thank you for calling Benefits in a Card. My name is Pearl Ludelo, who am I speaking with?

Speaker speaker\_2: Um, hi there. My name's Suzanna Camp, C-A-M-P.

Speaker speaker\_1: And how can I assist you?

Speaker speaker\_2: Um, well, so I, I recently, uh, uh, signed up for benefits, uh, I think it was, yeah, it was a couple weeks ago. I got my card in the mail, uh, or actually I was emailed the card to download, in any case. Uh, I've been trying to get, um, a- an appointment to go to the eye doctor, uh, but nobody is finding me in their system through... using MetLife. I'm g- I'm giving them the, um, the group number, I'm giving them all my information, and it do- it appears that I'm not active in the system. Uh, I called MetLife, they, they couldn't find me, um, so I'm, I'm confused about how to move forward and make an appointment.

Speaker speaker\_1: Okay. What's your... And you said you were, I'm sorry, through which company?

Speaker speaker\_2: Uh, the company is called Creative Circle.

Speaker speaker\_1: And the last four digits of your SSN?

Speaker speaker\_2: It's 1853.

Speaker speaker\_1: Okay. And if you can confirm your address and date of birth, please.

Speaker speaker\_2: Yeah. So, 920 Montgomery Street, number 312, in San Francisco, California, 94133. And, uh, the DOB is 07221967.

Speaker speaker\_1: Okay, and your phone number is 415-727... I'm sorry, 272-

Speaker speaker\_2: Yeah, 0827.

Speaker speaker\_1: Yep, 0827. Now, I have your email address as suzanna.camp@gmail.com?

Speaker speaker\_2: Yes.

Speaker speaker\_1: And when did you try to make the appointment?

Speaker speaker\_2: Uh, today I called, I went to one eye doctor and then I, they didn't hathey couldn't find anything, and then I called two others, and then I called MetLife.

Speaker speaker\_1: Okay. And that, you said, on Tuesday?

Speaker speaker 2: Uh, Tu- Well, today. Today is, uh, Wednes-

Speaker speaker\_1: Wednesday.

Speaker speaker\_2: ... Wednesday, December 4th.

Speaker speaker\_1: And you did all that today?

Speaker speaker\_2: Uh-huh.

Speaker speaker\_1: You contacted MetLife and they're not finding you in the system?

Speaker speaker\_2: Yeah. Correct.

Speaker speaker\_1: Okay, so you, you became active on Monday, so, uh-

Speaker speaker\_2: Okay. But they, they said that, they said that they, I am not active in their system and they couldn't find me.

Speaker speaker\_1: Okay, bear with me one moment. I'm placed you on a brief hold.

Speaker speaker\_2: Okay.

Speaker speaker\_1: Thank you so much for holding, Camp.

Speaker speaker\_2: Yeah.

Speaker speaker\_1: So, so what I'm gonna do is I'm gonna send an email to my main office and let them know that you did become active Monday, but you're not showing up active in the S- in the system for MetLife, um, to see what we're able to do. This process takes about 24 to 48 hours to hear back, but once they-

Speaker speaker\_2: Okay.

Speaker speaker\_1: ... um, get back to me and let me know what's going on, I'll give you a call and we'll go from there.

Speaker speaker\_2: Great. One, uh, one other question while I have you. Um, is my medical, uh, en- enabled? Is that, is that active?

Speaker speaker\_1: Uh, yes. All your coverage should be active. Um, I'm not sure why that vision is saying that you're not, but your, the, all the coverage is active. Yes.

Speaker speaker\_2: Okay, okay. Okay, great. All right. Uh, so yeah. Thank you. And you said, you said you would give me a call back?

Speaker speaker\_1: Yes, ma'am.

Speaker speaker\_2: Okay, great. All right. Thanks so much.

Speaker speaker\_1: No problem. Thank you so much for calling. You have a great day.

Speaker speaker\_2: Sure. You too. Bye.