**Transcript: Pearl** 

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## **Full Transcript**

Hi. Good afternoon. Thank you for calling Benefits... My name is Pearl. Who may I place your speaking with? Hi, Pearl. I am Bridget Bryant. How can I assist you? I'm calling to enroll in benefits. All righty. And what's the name of the staffing agency you work for? Creative Circle. And the last four digits of your social? 6853. All righty. And if you can verify your address and date of birth for me? Yes. 330 13th Street, uh, unit, uh, 2206 San Diego, California 92101. Phone number 818-860-1932. And what is your date of birth? 12-19-79. All righty. And I have your phone number as the bridgetbryant@gmail.com? As my email, yes. All righty. And do you know what you're wanting to enroll in today? Yes. Go ahead. Okay. I wanted to do employee and child for the dental vision bundle and the Stay Healthy MEC tele-prescription preventative medical plan. And I wanted to ask if tele-behavioral health is what I think it is. Is it? The behavioral... The, the behavioral health is for behavioral and mental health via Webchat. Pardon? The behavioral health plan is behavioral and mental health via Webchat. Webchat? Okay. Does that mean, like, email or video? Video. Okay. Okay, yeah. So I'd like to sign up for that as well. Okay. Um, and then just so you know, the ter- the vision and dental comes bundled with Term Life, which is life insurance. Um, and then that MEC Telrx plan, that's not a, a medical plan. It's a preventative health plan. It only covers your annual physicals, your immunizations, some STD screenings, some cancer screenings, diabetes, blood pressure, those kind of things. It doesn't cover going to the doctor or ER. Um, what was the last part, about blood pressure and what? Uh, blood pressure and diabetes screenings. Okay, so those are all for just screenings? Mm-hmm. Oh, okay. So that's not actual coverage. What, do y'all still do doctor appointment visit coverage? Yes. That would be the Ensure Plus plans. Am I eligible for that? Yeah. So the Ensure Plus Basics for you and your child are 20- is \$25.82 a week. The Plus Enhanced is \$36 even, and the Plus Premiere is \$51.95. Um, these plans don't have copays or deductibles. They cover up to a certain dollar amount for each service, and the difference between the three is that dollar amount that they cover. Um, okay. That's not in the thing that they sent me. Um, is it possible to get that for the child only? No. That ha- um, your staffing agency has re- has restrictions that you guys have to have the same coverage. Okay. Um, I'd like to see what you just said. Is there a place for me to pull this one up? Can you add today? I can send it to you. Okay. Yeah, I can send it to you via email. Okay. And then you don't have till tomorrow by 8:00 PM to enroll. Well, I'd like to go ahead and send... Um, what's the... So will you first, will you go ahead and send that to me real quick? And then tell me what's the next step for the dental and tele-behavioral health? The next step as? How do I, how do I get it started? Okay, so the behavioral health will get... You'll get a email with steps on how to use that once you become active. Um, and then the dental, the dent preventative visits, which is your basic cleaning and checkups, are covered once per six months at 100%. The fillings, non-surgical extractions, and x-rays are covered at 80% after

you cover the deductible of \$50, or \$150 for family. And things like crowns and braces are not covered. Okay. Um, but I mean, like, as far... This is my first time enrolling on the phone with you. So what do I need to do next to make it just go? Just, just wait for the deductions to begin. Just wait for the what to begin? The deductions. When, when would that be? It takes one to two weeks after the enrollment and to, for them to start the deductions, and then following Monday you become active, and then later that week your dental and vision cards come in the mail, and then if you choose a medical plan, that goes to your email. Okay. Can you go ahead and enroll me in dental, vision, and tele-behavioral health, and then send me that link? And I can call back if I want to add that before tomorrow? Is that possible? Yes. Of course. Okay. So your weekly deductions- Okay. ... without that medical, um, still is \$18.61. For those two? For those three. Four, I'm sorry. So t- oh, okay. I'm sorry. Dental, vision, Term Life, and tele-behavioral health? Yes. And 18... What was that? Uh, it, it kind of blurred out. \$18.60 what? One. \$18.61. And that'll start when? Within two weeks. Two, um- The Monday after the first deduction. Mm-hmm. Oh, okay. And then that first deduction will be when? Takes one to two weeks. Okay. What is your daughter's name? Um, son, and it's Jacob. Jacob I-R-O-H. Okay. And his full social? Uh, let me find that for you. One moment please. Um, 640048107. And his date of birth? Um, 08/06... I'm sorry, 08/15/06. August 15th, 2006. Okay. And who would you like to put as a beneficiary on the Term Life? Him. All righty. And do you have any other questions? Let's see. Um, do I get cards or anything for this? By the end of the week after the first deduction, you'll receive your dental and medical card, your dental and vision card in the mail, and if you do choose a medical plan, that will go to your email. Okay. And then for tele-health? That you will receive an email. Um, I will send that email today shortly, and then you won't be able to use it, though, until you become active. Okay. Thank you for your help. I appreciate it. No problem. Thank you so much for calling. You have a great day. You too. Bye-bye.

## **Conversation Format**

Speaker speaker\_0: Hi. Good afternoon. Thank you for calling Benefits... My name is Pearl. Who may I place your speaking with?

Speaker speaker\_1: Hi, Pearl. I am Bridget Bryant.

Speaker speaker\_0: How can I assist you?

Speaker speaker\_1: I'm calling to enroll in benefits.

Speaker speaker\_0: All righty. And what's the name of the staffing agency you work for?

Speaker speaker\_1: Creative Circle.

Speaker speaker\_0: And the last four digits of your social?

Speaker speaker\_1: 6853.

Speaker speaker\_0: All righty. And if you can verify your address and date of birth for me?

Speaker speaker\_1: Yes. 330 13th Street, uh, unit, uh, 2206 San Diego, California 92101. Phone number 818-860-1932.

Speaker speaker\_0: And what is your date of birth?

Speaker speaker\_1: 12-19-79.

Speaker speaker\_0: All righty. And I have your phone number as the bridgetbryant@gmail.com?

Speaker speaker\_1: As my email, yes.

Speaker speaker\_0: All righty. And do you know what you're wanting to enroll in today?

Speaker speaker 1: Yes.

Speaker speaker\_0: Go ahead.

Speaker speaker\_1: Okay. I wanted to do employee and child for the dental vision bundle and the Stay Healthy MEC tele-prescription preventative medical plan. And I wanted to ask if tele-behavioral health is what I think it is. Is it?

Speaker speaker\_0: The behavioral... The, the behavioral health is for behavioral and mental health via Webchat.

Speaker speaker\_1: Pardon?

Speaker speaker\_0: The behavioral health plan is behavioral and mental health via Webchat.

Speaker speaker\_1: Webchat? Okay. Does that mean, like, email or video?

Speaker speaker\_0: Video.

Speaker speaker\_1: Okay. Okay, yeah. So I'd like to sign up for that as well.

Speaker speaker\_0: Okay. Um, and then just so you know, the ter- the vision and dental comes bundled with Term Life, which is life insurance. Um, and then that MEC Telrx plan, that's not a, a medical plan. It's a preventative health plan. It only covers your annual physicals, your immunizations, some STD screenings, some cancer screenings, diabetes, blood pressure, those kind of things. It doesn't cover going to the doctor or ER.

Speaker speaker\_1: Um, what was the last part, about blood pressure and what?

Speaker speaker\_0: Uh, blood pressure and diabetes screenings.

Speaker speaker\_1: Okay, so those are all for just screenings?

Speaker speaker\_0: Mm-hmm.

Speaker speaker\_1: Oh, okay. So that's not actual coverage. What, do y'all still do doctor appointment visit coverage?

Speaker speaker\_0: Yes. That would be the Ensure Plus plans.

Speaker speaker\_1: Am I eligible for that?

Speaker speaker\_0: Yeah. So the Ensure Plus Basics for you and your child are 20- is \$25.82 a week. The Plus Enhanced is \$36 even, and the Plus Premiere is \$51.95. Um, these plans don't have copays or deductibles. They cover up to a certain dollar amount for each service, and the difference between the three is that dollar amount that they cover.

Speaker speaker\_1: Um, okay. That's not in the thing that they sent me. Um, is it possible to get that for the child only?

Speaker speaker\_0: No. That ha- um, your staffing agency has re- has restrictions that you guys have to have the same coverage.

Speaker speaker\_1: Okay. Um, I'd like to see what you just said. Is there a place for me to pull this one up? Can you add today?

Speaker speaker\_0: I can send it to you.

Speaker speaker\_1: Okay.

Speaker speaker\_0: Yeah, I can send it to you via email.

Speaker speaker\_1: Okay.

Speaker speaker\_0: And then you don't have till tomorrow by 8:00 PM to enroll.

Speaker speaker\_1: Well, I'd like to go ahead and send... Um, what's the... So will you first, will you go ahead and send that to me real quick? And then tell me what's the next step for the dental and tele-behavioral health?

Speaker speaker\_0: The next step as?

Speaker speaker\_1: How do I, how do I get it started?

Speaker speaker\_0: Okay, so the behavioral health will get... You'll get a email with steps on how to use that once you become active. Um, and then the dental, the dent preventative visits, which is your basic cleaning and checkups, are covered once per six months at 100%. The fillings, non-surgical extractions, and x-rays are covered at 80% after you cover the deductible of \$50, or \$150 for family. And things like crowns and braces are not covered.

Speaker speaker\_1: Okay. Um, but I mean, like, as far... This is my first time enrolling on the phone with you. So what do I need to do next to make it just go?

Speaker speaker\_0: Just, just wait for the deductions to begin.

Speaker speaker\_1: Just wait for the what to begin?

Speaker speaker\_0: The deductions.

Speaker speaker\_1: When, when would that be?

Speaker speaker\_0: It takes one to two weeks after the enrollment and to, for them to start the deductions, and then following Monday you become active, and then later that week your

dental and vision cards come in the mail, and then if you choose a medical plan, that goes to your email.

Speaker speaker\_1: Okay. Can you go ahead and enroll me in dental, vision, and tele-behavioral health, and then send me that link? And I can call back if I want to add that before tomorrow? Is that possible?

Speaker speaker\_0: Yes. Of course.

Speaker speaker\_1: Okay.

Speaker speaker 0: So your weekly deductions-

Speaker speaker 1: Okay.

Speaker speaker\_0: ... without that medical, um, still is \$18.61.

Speaker speaker\_1: For those two?

Speaker speaker\_0: For those three. Four, I'm sorry.

Speaker speaker\_1: So t- oh, okay. I'm sorry. Dental, vision, Term Life, and tele-behavioral health?

Speaker speaker\_0: Yes.

Speaker speaker\_1: And 18... What was that? Uh, it, it kind of blurred out. \$18.60 what?

Speaker speaker\_0: One.

Speaker speaker\_1: \$18.61. And that'll start when?

Speaker speaker\_0: Within two weeks.

Speaker speaker\_1: Two, um-

Speaker speaker\_0: The Monday after the first deduction. Mm-hmm.

Speaker speaker\_1: Oh, okay. And then that first deduction will be when?

Speaker speaker\_0: Takes one to two weeks.

Speaker speaker\_1: Okay.

Speaker speaker\_0: What is your daughter's name?

Speaker speaker\_1: Um, son, and it's Jacob. Jacob I-R-O-H.

Speaker speaker\_0: Okay. And his full social?

Speaker speaker\_1: Uh, let me find that for you. One moment please. Um, 640048107.

Speaker speaker\_0: And his date of birth?

Speaker speaker\_1: Um, 08/06... I'm sorry, 08/15/06. August 15th, 2006.

Speaker speaker\_0: Okay. And who would you like to put as a beneficiary on the Term Life?

Speaker speaker\_1: Him.

Speaker speaker\_0: All righty. And do you have any other questions?

Speaker speaker\_1: Let's see. Um, do I get cards or anything for this?

Speaker speaker\_0: By the end of the week after the first deduction, you'll receive your dental and medical card, your dental and vision card in the mail, and if you do choose a medical plan, that will go to your email.

Speaker speaker\_1: Okay. And then for tele-health?

Speaker speaker\_0: That you will receive an email. Um, I will send that email today shortly, and then you won't be able to use it, though, until you become active.

Speaker speaker\_1: Okay. Thank you for your help. I appreciate it.

Speaker speaker\_0: No problem. Thank you so much for calling. You have a great day.

Speaker speaker\_1: You too. Bye-bye.