**Transcript: Pearl** 

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## **Full Transcript**

Hi, good afternoon. Thank you for calling Benefits in a Card. My name is Pearl. Who does have the pleasure of speaking with? Hi, my name's Alicia Nichols. And how can I assist you? Uh, so I was hired into ManCan, um, and I need to enroll for the medical, dental and vision insurance. Okay. What are the last four digits of your Social? Uh, 3794. Okay. Now, how long have you been working for ManCan? Sorry? How long have you been working for ManCan? I started yesterday. Okay. So we haven't sent over some information yet. Um, if you'd like, we can... I can create an account but I will need your full Social, name, address, date of birth, phone number, excuse me, and email address, and we can get you enrolled today or we can get the process started today or we can wait for ManCan to send over your information. They do give you 30 days after receiving your first paycheck to enroll. It's however you prefer. Um, if we... If I get the process started today, will... Once I get my first pay, um, I believe it's next week, will it just automatically start since you already have my information? Well, it takes one to two weeks to process so it's possible it'd be taken out during your next paycheck but it could take up until the following one. Okay, so I wouldn't... If I do this today, I wouldn't have to call you back and give you all this information again? Correct. If you wait, then- Okay. Yeah. ... it would be already in the system. We're just confirming. So it's just however you prefer. Yeah, we can do it now. Okay. And what is your full Social? Uh, 27696-3794. Okay. Repeat your name for me. Alicia. A-L-I-S-H-A. Nichols. N-I-C-H-O-L-S. And your address? Uh, 2592 Davis, D-A-V-I-S, Peck, P-E-C-K Road, Cortland, Ohio 44410. Date of birth? 4/13/93. Phone number? 330-383-7729. All righty. And your email address. Uh, A-N-I-C-H-O24@kent.edu. All righty. And you said you know you want dental and vision for sure? Yes. And that's for just yourself? Yes. Okay. And then you said you wanted medical as well, correct? Yes. Okay. So there are two medical plans you can choose from, the VIP Standard which is \$16.22 a week and the VIP Classic that is \$17.88 a week. These plans don't have copays or deductibles. They only cover up to a certain dollar amount for each service and the difference between the two plans is that dollar amount that they cover. Um, the Classic plan. Okay, so the Classic for \$17.88? Yes. Okay. So that brings your weekly deductions to \$23.25. Okay. It does take one to two weeks for the staff at the agency to start making deductions. Once they do, the following Monday you become active and then later that week you'll receive your dental and vision card in the mail and your medical will go to your email. All three plans are under an IRS regulation called Section 125 meaning if it is not company open enrollment or you have a qualified 99 occur, you cannot cancel or change any of these plans, okay? Okay. Do you have any questions? No, that's all. Thank you so much for calling. You have a great day. All right. Thank you. You too. Bye-bye. Bye.

## **Conversation Format**

Speaker speaker\_0: Hi, good afternoon. Thank you for calling Benefits in a Card. My name is Pearl. Who does have the pleasure of speaking with?

Speaker speaker\_1: Hi, my name's Alicia Nichols.

Speaker speaker 0: And how can I assist you?

Speaker speaker\_1: Uh, so I was hired into ManCan, um, and I need to enroll for the medical, dental and vision insurance.

Speaker speaker\_0: Okay. What are the last four digits of your Social?

Speaker speaker\_1: Uh, 3794.

Speaker speaker\_0: Okay. Now, how long have you been working for ManCan?

Speaker speaker\_1: Sorry?

Speaker speaker\_0: How long have you been working for ManCan?

Speaker speaker\_1: I started yesterday.

Speaker speaker\_0: Okay. So we haven't sent over some information yet. Um, if you'd like, we can... I can create an account but I will need your full Social, name, address, date of birth, phone number, excuse me, and email address, and we can get you enrolled today or we can get the process started today or we can wait for ManCan to send over your information. They do give you 30 days after receiving your first paycheck to enroll. It's however you prefer.

Speaker speaker\_1: Um, if we... If I get the process started today, will... Once I get my first pay, um, I believe it's next week, will it just automatically start since you already have my information?

Speaker speaker\_0: Well, it takes one to two weeks to process so it's possible it'd be taken out during your next paycheck but it could take up until the following one.

Speaker speaker\_1: Okay, so I wouldn't... If I do this today, I wouldn't have to call you back and give you all this information again?

Speaker speaker\_0: Correct. If you wait, then-

Speaker speaker\_1: Okay. Yeah.

Speaker speaker\_0: ... it would be already in the system. We're just confirming. So it's just however you prefer.

Speaker speaker 1: Yeah, we can do it now.

Speaker speaker\_0: Okay. And what is your full Social?

Speaker speaker\_1: Uh, 27696-3794.

Speaker speaker\_0: Okay. Repeat your name for me.

Speaker speaker\_1: Alicia. A-L-I-S-H-A. Nichols. N-I-C-H-O-L-S.

Speaker speaker\_0: And your address?

Speaker speaker\_1: Uh, 2592 Davis, D-A-V-I-S, Peck, P-E-C-K Road, Cortland, Ohio 44410.

Speaker speaker\_0: Date of birth?

Speaker speaker\_1: 4/13/'93.

Speaker speaker\_0: Phone number?

Speaker speaker\_1: 330-383-7729.

Speaker speaker 0: All righty. And your email address.

Speaker speaker\_1: Uh, A-N-I-C-H-O24@kent.edu.

Speaker speaker\_0: All righty. And you said you know you want dental and vision for sure?

Speaker speaker 1: Yes.

Speaker speaker\_0: And that's for just yourself?

Speaker speaker\_1: Yes.

Speaker speaker\_0: Okay. And then you said you wanted medical as well, correct?

Speaker speaker\_1: Yes.

Speaker speaker\_0: Okay. So there are two medical plans you can choose from, the VIP Standard which is \$16.22 a week and the VIP Classic that is \$17.88 a week. These plans don't have copays or deductibles. They only cover up to a certain dollar amount for each service and the difference between the two plans is that dollar amount that they cover.

Speaker speaker 1: Um, the Classic plan.

Speaker speaker\_0: Okay, so the Classic for \$17.88?

Speaker speaker\_1: Yes.

Speaker speaker 0: Okay. So that brings your weekly deductions to \$23.25.

Speaker speaker\_1: Okay.

Speaker speaker\_0: It does take one to two weeks for the staff at the agency to start making deductions. Once they do, the following Monday you become active and then later that week you'll receive your dental and vision card in the mail and your medical will go to your email. All three plans are under an IRS regulation called Section 125 meaning if it is not company open enrollment or you have a qualified 99 occur, you cannot cancel or change any of these plans, okay?

Speaker speaker\_1: Okay.

Speaker speaker\_0: Do you have any questions?

Speaker speaker\_1: No, that's all.

Speaker speaker\_0: Thank you so much for calling. You have a great day.

Speaker speaker\_1: All right. Thank you. You too.

Speaker speaker\_0: Bye-bye.

Speaker speaker\_1: Bye.