**Transcript: Pearl** 

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## **Full Transcript**

Good morning. Thank you for calling Benefits in the Car. My name is Pearl and this is what you're speaking with. Yeah. Hello? Hello. This is Rhonda. I'm, I'm sorry. You're breaking up really bad. My name is Rhonda Whipkey. And how can I assist you? I'm sorry, what? How can I assist you? Well, I was calling for benefits. Okay. What's the name of this company that you work for? Uh, Man Can. And the last four digits of your Social? 3428. All righty. I got- And if you can verify your address and date of birth. Date of birth, 11/22/1960. And then address is 203 Thayer Street, Orrville, Ohio 44667. Okay. And I have your phone number as 330-988-0030? Yes. And I have your email address as r.i.whipkey.14@comodo? Not an I. It's an L. . Let me make sure that I have that. Yeah. Okay. Yes. And... All righty. And are you wanting to enroll today or what are you wanting to do with your benefits? Well, I, I need to enroll. I mean, I don't start work until the 17th and I didn't want to be late doing that. So, I didn't know when I had to, if it was right before I started or what, you know? Yep. So they give you 30 days from the date of your first paycheck to enroll. Oh, okay. Yes. And then your hire date, they haven't updated. We have an old hire date. So before I can enroll you, I do have to just confirm, um, that you're eligible to enroll. This process takes about 24 to 48 hours. But as soon as they let me know you are eligible, we can enroll you and then, um, it takes one to two weeks from there for your coverage to become... for the deductions to start. Um... Yeah. I, I... The problem is, is I don't have time to wait for like two weeks. I need to get it done before my start date because being without insurance is not a good thing for me because I have medical stuff that I need to take care of, like medication. So, you know, that's why I decided to do this. It's very important that I have this all set up before, you know... so that I have medical coverage. Yes. I definitely understand, um, what you're saying. So, what I, what I'm gonna do, like I said, I'm gonna perform an eligibility review. This is just confirming you're eligible. Um, once they let me know that you are eligible or not, I will give you a call back and, um, confirm the details with you. Okay. Do you know what you're wanting to enroll in today? Are you wanting to keep the coverage that you had previously? Uh, I want the medical, dental and vision. Okay. That's what you had before. You had the VIP Classic, vision, dental and free Rx for employee only. Yeah. Mm-hmm. Did you want anything else or did you just want to keep that? Keep that. Yeah. Okay. So keeping... With keeping that, the process is actually easier. I don't have to perform an eligibility review. What I can actually do is reinstate that coverage. Um, and then it'll just take the one to two weeks. Um, it may take a little longer since your, uh, start date is until the 15th but, um- Of course. ... usually it just takes one to two weeks to process. Um, once you see that first deduction, the next Monday you're active and then later that week you receive your dental and vision card to your residence and your medical will go to your email. Okay. All right. Any other questions? No. I don't think so. All right. Mm-hmm. Well, thank you- Thank you so much. ... so much for your help. You have a great day. Um,

just one last thing. All your plans, uh, your medical, dental and vision are under, uh, IRS regulation called Section 125, meaning if it is not company open enrollment or you have a qualified life event occur, you cannot cancel or change those three plans. Okay? Yes. All righty. Thank you so much for calling. Have a great day. You too. Mm, bye-bye. Bye-bye.

## **Conversation Format**

Speaker speaker\_0: Good morning. Thank you for calling Benefits in the Car. My name is Pearl and this is what you're speaking with.

Speaker speaker\_1: Yeah.

Speaker speaker\_0: Hello?

Speaker speaker\_1: Hello. This is Rhonda.

Speaker speaker\_0: I'm, I'm sorry. You're breaking up really bad.

Speaker speaker\_1: My name is Rhonda Whipkey.

Speaker speaker 0: And how can I assist you?

Speaker speaker\_1: I'm sorry, what?

Speaker speaker\_0: How can I assist you?

Speaker speaker\_1: Well, I was calling for benefits.

Speaker speaker\_0: Okay. What's the name of this company that you work for?

Speaker speaker\_1: Uh, Man Can.

Speaker speaker 0: And the last four digits of your Social?

Speaker speaker\_1: 3428.

Speaker speaker\_0: All righty.

Speaker speaker 1: I got-

Speaker speaker\_0: And if you can verify your address and date of birth.

Speaker speaker\_1: Date of birth, 11/22/1960. And then address is 203 Thayer Street, Orrville, Ohio 44667.

Speaker speaker\_0: Okay. And I have your phone number as 330-988-0030?

Speaker speaker\_1: Yes.

Speaker speaker\_0: And I have your email address as r.i.whipkey.14@comodo?

Speaker speaker\_1: Not an I. It's an L. .

Speaker speaker\_0: Let me make sure that I have that.

Speaker speaker\_1: Yeah.

Speaker speaker\_0: Okay. Yes. And... All righty. And are you wanting to enroll today or what are you wanting to do with your benefits?

Speaker speaker\_1: Well, I, I need to enroll. I mean, I don't start work until the 17th and I didn't want to be late doing that. So, I didn't know when I had to, if it was right before I started or what, you know?

Speaker speaker\_0: Yep. So they give you 30 days from the date of your first paycheck to enroll.

Speaker speaker\_1: Oh, okay.

Speaker speaker\_0: Yes. And then your hire date, they haven't updated. We have an old hire date. So before I can enroll you, I do have to just confirm, um, that you're eligible to enroll. This process takes about 24 to 48 hours. But as soon as they let me know you are eligible, we can enroll you and then, um, it takes one to two weeks from there for your coverage to become... for the deductions to start. Um...

Speaker speaker\_1: Yeah. I, I... The problem is, is I don't have time to wait for like two weeks. I need to get it done before my start date because being without insurance is not a good thing for me because I have medical stuff that I need to take care of, like medication. So, you know, that's why I decided to do this. It's very important that I have this all set up before, you know... so that I have medical coverage.

Speaker speaker\_0: Yes. I definitely understand, um, what you're saying. So, what I, what I'm gonna do, like I said, I'm gonna perform an eligibility review. This is just confirming you're eligible. Um, once they let me know that you are eligible or not, I will give you a call back and, um, confirm the details with you.

Speaker speaker\_1: Okay.

Speaker speaker\_0: Do you know what you're wanting to enroll in today? Are you wanting to keep the coverage that you had previously?

Speaker speaker 1: Uh, I want the medical, dental and vision.

Speaker speaker\_0: Okay. That's what you had before. You had the VIP Classic, vision, dental and free Rx for employee only.

Speaker speaker\_1: Yeah. Mm-hmm.

Speaker speaker\_0: Did you want anything else or did you just want to keep that?

Speaker speaker\_1: Keep that. Yeah.

Speaker speaker\_0: Okay. So keeping... With keeping that, the process is actually easier. I don't have to perform an eligibility review. What I can actually do is reinstate that coverage. Um, and then it'll just take the one to two weeks. Um, it may take a little longer since your, uh,

start date is until the 15th but, um-

Speaker speaker\_1: Of course.

Speaker speaker\_0: ... usually it just takes one to two weeks to process. Um, once you see that first deduction, the next Monday you're active and then later that week you receive your dental and vision card to your residence and your medical will go to your email.

Speaker speaker\_1: Okay. All right.

Speaker speaker\_0: Any other questions?

Speaker speaker\_1: No. I don't think so. All right.

Speaker speaker\_0: Mm-hmm.

Speaker speaker\_1: Well, thank you-

Speaker speaker\_0: Thank you so much.

Speaker speaker\_1: ... so much for your help. You have a great day.

Speaker speaker\_0: Um, just one last thing. All your plans, uh, your medical, dental and vision are under, uh, IRS regulation called Section 125, meaning if it is not company open enrollment or you have a qualified life event occur, you cannot cancel or change those three plans. Okay?

Speaker speaker\_1: Yes.

Speaker speaker\_0: All righty. Thank you so much for calling. Have a great day.

Speaker speaker\_1: You too. Mm, bye-bye.

Speaker speaker\_0: Bye-bye.