**Transcript: Pearl** 

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## **Full Transcript**

Hi. Good afternoon. Thank you for calling Benefits in a Card. My name is Pearl. Who do I have the pleasure of speaking with? You're speaking with Josh Willie Allen. And how can I assist you? Um, I got a text this morning that said, "Welcome to Partner Personal. You have 30 days from your first paycheck to enroll," um, "in benefits." Okay. You want it to enroll today? Um, what, where's it apply? I'm sorry, what was that? What's that? Where does it apply? Insurance? Yes. That's medical, dental, vision, short-term disability, things like that. What kind? What kind? Medical, dental, vision, short-term disability, critical illness. It's, it's those plans. What's your name of the Hello? Hi. I'm here. What's the name of the provider? Okay. So for medical and dental, the carrier is American Public Life. For vision, it is MetLife. Appreciate it when you call back. Thank you all. Okay. What? What are you telling her 'cause I don't know- Hello? Yes. All right. What am I doing? What... I'm sorry. What, what are we doing? Wait. She was telling me what it... Do I need it? Oh, okay, um, I guess he's trying to figure out what insurance providers you guys are offering. So the provide- so with medical, um, so let's... Hold on one moment. Partners Personal. So with the medical- What is it? ... that are offered through his medical... through his staffing agency, there's three plans that, that don't require him to see a certain provider. He should have to make sure that they insur- they insure... They accept the insurance company. Um, those medical plans are through American Public Life and the dental is as well. Okay. Hold on. Hold on. Uh, American Public Life. Okay. If you- So you're talking about, you get in network providers- With those plans, you don't have to see a doctor in the, in the network. You should just make sure the doctor accepts the insurance. Okay. Okay. Um... All right. And then h- what is that? The... What is the coverage on that? If you'd like, we can send you- Is it like- ... a copy of the benefit guide. It'll show you the- That would be great. ... services it offers. Okay. And give me one moment. What is a good... Okay, one second. What is a good email? Um- Hold on. Josh, what's your email? Josh L. Allen? @91gmail.com. It's joshlallen91@gmail.com. Okay. And Allen, A-L-L-E-N? Correct. Okay. This, this email is going to come from info@benefitsinacard.com. It should go to his inbox. If it doesn't see it in his inbox, check his spam or junk folder. Can you do that for the med- for the dental and the... Did you say you did vision too or? Yep. It's going to have all the plans that, that are offered through his staffing agency in that one booklet. Okay. And this is... Okay. So this is through Partners Personal Staffing. All right. Yes. All right. Cool. All right. I'll, um, I'll check it out and then I'll have him call you back. All righty. Thank you so much for calling. You have a great day. Thanks.

## **Conversation Format**

Speaker speaker\_0: Hi. Good afternoon. Thank you for calling Benefits in a Card. My name is Pearl. Who do I have the pleasure of speaking with?

Speaker speaker\_1: You're speaking with Josh Willie Allen.

Speaker speaker\_0: And how can I assist you?

Speaker speaker\_1: Um, I got a text this morning that said, "Welcome to Partner Personal. You have 30 days from your first paycheck to enroll," um, "in benefits."

Speaker speaker\_0: Okay. You want it to enroll today?

Speaker speaker\_1: Um, what, where's it apply?

Speaker speaker\_0: I'm sorry, what was that?

Speaker speaker\_1: What's that? Where does it apply? Insurance?

Speaker speaker\_0: Yes. That's medical, dental, vision, short-term disability, things like that.

Speaker speaker 2: What kind?

Speaker speaker\_3: What kind?

Speaker speaker\_0: Medical, dental, vision, short-term disability, critical illness. It's, it's those plans.

Speaker speaker\_2: What's your name of the

Speaker speaker\_4: Hello?

Speaker speaker\_1: Hi. I'm here. What's the name of the provider?

Speaker speaker\_0: Okay. So for medical and dental, the carrier is American Public Life. For vision, it is MetLife.

Speaker speaker\_2: Appreciate it when you call back.

Speaker speaker\_1: Thank you all.

Speaker speaker\_2: Okay.

Speaker speaker\_3: What?

Speaker speaker\_2: What are you telling her 'cause I don't know-

Speaker speaker\_0: Hello? Yes.

Speaker speaker\_3: All right. What am I doing? What... I'm sorry. What, what are we doing?

Speaker speaker\_2: Wait. She was telling me what it... Do I need it?

Speaker speaker\_3: Oh, okay, um, I guess he's trying to figure out what insurance providers you guys are offering.

Speaker speaker\_0: So the provide- so with medical, um, so let's... Hold on one moment. Partners Personal. So with the medical-

Speaker speaker\_3: What is it?

Speaker speaker\_0: ... that are offered through his medical... through his staffing agency, there's three plans that, that don't require him to see a certain provider. He should have to make sure that they insur- they insure... They accept the insurance company. Um, those medical plans are through American Public Life and the dental is as well.

Speaker speaker\_3: Okay. Hold on. Hold on. Uh, American Public Life. Okay.

Speaker speaker\_0: If you-

Speaker speaker\_3: So you're talking about, you get in network providers-

Speaker speaker\_0: With those plans, you don't have to see a doctor in the, in the network. You should just make sure the doctor accepts the insurance.

Speaker speaker\_3: Okay. Okay. Um... All right. And then h- what is that? The... What is the coverage on that?

Speaker speaker\_0: If you'd like, we can send you-

Speaker speaker\_3: Is it like-

Speaker speaker\_0: ... a copy of the benefit guide. It'll show you the-

Speaker speaker\_3: That would be great.

Speaker speaker\_0: ... services it offers. Okay. And give me one moment. What is a good... Okay, one second. What is a good email?

Speaker speaker\_3: Um-

Speaker speaker\_0: Hold on.

Speaker speaker\_3: Josh, what's your email? Josh L. Allen?

Speaker speaker\_2: @91gmail.com.

Speaker speaker 3: It's joshlallen91@gmail.com.

Speaker speaker\_0: Okay. And Allen, A-L-L-E-N?

Speaker speaker 3: Correct.

Speaker speaker\_0: Okay. This, this email is going to come from info@benefitsinacard.com. It should go to his inbox. If it doesn't see it in his inbox, check his spam or junk folder.

Speaker speaker\_3: Can you do that for the med- for the dental and the... Did you say you did vision too or?

Speaker speaker\_0: Yep. It's going to have all the plans that, that are offered through his staffing agency in that one booklet.

Speaker speaker\_3: Okay. And this is... Okay. So this is through Partners Personal Staffing. All right.

Speaker speaker\_0: Yes.

Speaker speaker\_3: All right. Cool. All right. I'll, um, I'll check it out and then I'll have him call you back.

Speaker speaker\_0: All righty. Thank you so much for calling. You have a great day.

Speaker speaker\_3: Thanks.