**Transcript: Pearl** 

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## **Full Transcript**

Hi. Good morning. Thank you for calling Benefits in a Card. My name is Pearl Hudson. Who now has the pleasure of speaking with? Uh, this is, uh, Steven Lopez. And how can I assist you? Uh, I got a text message, uh, about enrolling. Okay. Do you work for a staffing agency? Uh, h- hold on one sec. What was that? Do you work for a staffing agency? Yes, ma'am. For which one? Carlton Staffing. Carlton Staffing. Okay, so Carlton offers healthcare benefits to their employees: medical, dental, vision, short-term disability, that kind of stuff. Um... Okay. Th- the price depends on how many plans you choose and who you choose to cover, and it's something that they deduct from your check every week. With Carlton Staffing, if you don't decline, um, before your first paycheck, they process the auto enrollment right after. Okay. So, um, if I do this, uh, I'll be able to have, uh, insurance is what you're saying? Ho- health care benefits? Yes. Okay. All right. What, what do I do next? Okay, so you said you work for Carlton. What is the last four digits of your social? 9131. 9131. Bear with me one moment. Let's see. All right. And if you can verify your address and date of birth. Uh, 450 Eldorado Boulevard, Galveston, Texas 77598. And you want to say my phone number? Date of birth. Oh, date of birth? May 27, '88. Can I have your phone number that's 832-284-3191? Yes. Can I have your email address at the lopez oesteven@yahoo.com? Yeah, that's it. All righty. Where's my... Okay, so looks like you're already auto enrolled into that MBC TelRx plan. Oh, okay. Um, you can enroll to, into other plans if you wanna do like medical, dental, vision, short debilit- dis- disability, anything like that. Um, but at the moment, your, your enrollment is pending for that preventative health plan. It's pending to what? It's pending. Oh, okay. So just wait. Yes, it's just... We're just waiting to receive the deductions. Okay. All right. Well, thank you so much. No problem. Thank you so much for calling. You have a great day. You too.

## **Conversation Format**

Speaker speaker\_0: Hi. Good morning. Thank you for calling Benefits in a Card. My name is Pearl Hudson. Who now has the pleasure of speaking with?

Speaker speaker\_1: Uh, this is, uh, Steven Lopez.

Speaker speaker 0: And how can I assist you?

Speaker speaker\_1: Uh, I got a text message, uh, about enrolling.

Speaker speaker\_0: Okay. Do you work for a staffing agency?

Speaker speaker\_1: Uh, h- hold on one sec. What was that?

Speaker speaker\_0: Do you work for a staffing agency?

Speaker speaker 1: Yes, ma'am.

Speaker speaker\_0: For which one?

Speaker speaker\_1: Carlton Staffing.

Speaker speaker\_0: Carlton Staffing. Okay, so Carlton offers healthcare benefits to their employees: medical, dental, vision, short-term disability, that kind of stuff. Um...

Speaker speaker\_1: Okay.

Speaker speaker\_0: Th- the price depends on how many plans you choose and who you choose to cover, and it's something that they deduct from your check every week. With Carlton Staffing, if you don't decline, um, before your first paycheck, they process the auto enrollment right after.

Speaker speaker\_1: Okay. So, um, if I do this, uh, I'll be able to have, uh, insurance is what you're saying?

Speaker speaker\_0: Ho- health care benefits? Yes.

Speaker speaker 1: Okay. All right. What, what do I do next?

Speaker speaker\_0: Okay, so you said you work for Carlton. What is the last four digits of your social?

Speaker speaker\_1: 9131.

Speaker speaker\_0: 9131. Bear with me one moment. Let's see. All right. And if you can verify your address and date of birth.

Speaker speaker\_1: Uh, 450 Eldorado Boulevard, Galveston, Texas 77598. And you want to say my phone number?

Speaker speaker\_0: Date of birth.

Speaker speaker\_1: Oh, date of birth? May 27, '88.

Speaker speaker\_0: Can I have your phone number that's 832-284-3191?

Speaker speaker\_1: Yes.

Speaker speaker\_0: Can I have your email address at the lopez\_oesteven@yahoo.com?

Speaker speaker\_1: Yeah, that's it.

Speaker speaker\_0: All righty. Where's my... Okay, so looks like you're already auto enrolled into that MBC TelRx plan.

Speaker speaker\_1: Oh, okay.

Speaker speaker\_0: Um, you can enroll to, into other plans if you wanna do like medical, dental, vision, short debilit- dis- disability, anything like that. Um, but at the moment, your enrollment is pending for that preventative health plan.

Speaker speaker\_1: It's pending to what?

Speaker speaker\_0: It's pending.

Speaker speaker\_1: Oh, okay. So just wait.

Speaker speaker\_0: Yes, it's just... We're just waiting to receive the deductions.

Speaker speaker\_1: Okay. All right. Well, thank you so much.

Speaker speaker\_0: No problem. Thank you so much for calling. You have a great day.

Speaker speaker\_1: You too.