## Transcript: Pamela Blanc-6109413280235520-6493337319817216

## **Full Transcript**

Thank you for calling benefits at Hello. ... This is Pamela speaking. How may I help you? Yes, ma'am. I'm calling from Surge Staffing. Um, I'm one of their employees. I wanted to... They told me to call and get my benefits started and all that. I was trying to go to a urgent care or something, and, um, they said I have to call to do all that at a time. So, they told me to go ahead and do that now. It's... Are you calling on behalf of employee? No. I am the employee. Oh. Yeah. And what's the last three digits of your social? Um, 3557. Your first and last name? Patel. First name Neil. Mr. Patel, for security reasons, and just to ensure we are in the correct file, can you please verify your your complete address and date of birth? Yeah. 14 Waterstone Circle, Savannah, Georgia 31405, 0120001. Thank you for the information. We have a telephone number on file, 912-441-6678 and email is npbrunswick@yahoo.com. That's correct. And what is the plan that you would like to enroll to, sir? I don't know what plans you have available. If you would explain it to me. Sure. And I could also send you a complete benefit guide. Um, I don't know if you're aware that these insurance are not like major insurance. They already have a set amount that they're going to pay. Anything above that amount will be your responsibility. You do have until the 30th of this... of... sorry, the 3- 11th... Let me double-check on that one. Yeah, the 10th. I'm sorry. So this... Today's a Saturday. Until the 9th of May to enroll in these benefits. Mm-hmm. If you would like, I could send you the guide where you can go over the plans and see which one will be the best for you. As I said- Yes, ma'am. ... these are not like major insurance. All right? Yes. So the email will be coming in from info@benefits in a card. Check your spam and junk mail. It might go there. Okay. Um, keep in mind, they have until the 9th or... of May. Also, um, if you would like, I could go ahead and decline the auto enrollment, that way, if you decide not to enroll, you don't have to worry about calling us back and get auto enrolled. Would that work for you? Yeah, I'm going to call it in. I'm going to look at it and I'll, I'll call back today and set up which plan I want. Okay. No problem. Yeah, we usually get them last Eastern time. All right? Yes, ma'am. All right. Thank you for giving us a call. Have a great rest of the day, sir. Yes, ma'am. Thank you. Bve-bve.

## **Conversation Format**

Speaker speaker\_0: Thank you for calling benefits at

Speaker speaker\_1: Hello.

Speaker speaker\_0: ... This is Pamela speaking. How may I help you?

Speaker speaker\_1: Yes, ma'am. I'm calling from Surge Staffing. Um, I'm one of their employees. I wanted to... They told me to call and get my benefits started and all that. I was trying to go to a urgent care or something, and, um, they said I have to call to do all that at a time. So, they told me to go ahead and do that now.

Speaker speaker\_0: It's... Are you calling on behalf of employee?

Speaker speaker\_1: No. I am the employee.

Speaker speaker\_0: Oh.

Speaker speaker 1: Yeah.

Speaker speaker\_0: And what's the last three digits of your social?

Speaker speaker\_1: Um, 3557.

Speaker speaker\_0: Your first and last name?

Speaker speaker\_1: Patel. First name Neil.

Speaker speaker\_0: Mr. Patel, for security reasons, and just to ensure we are in the correct file, can you please verify your your complete address and date of birth?

Speaker speaker\_1: Yeah. 14 Waterstone Circle, Savannah, Georgia 31405, 0120001.

Speaker speaker\_0: Thank you for the information. We have a telephone number on file, 912-441-6678 and email is npbrunswick@yahoo.com.

Speaker speaker\_1: That's correct.

Speaker speaker\_0: And what is the plan that you would like to enroll to, sir?

Speaker speaker\_1: I don't know what plans you have available. If you would explain it to me.

Speaker speaker\_0: Sure. And I could also send you a complete benefit guide. Um, I don't know if you're aware that these insurance are not like major insurance. They already have a set amount that they're going to pay. Anything above that amount will be your responsibility. You do have until the 30th of this... of... sorry, the 3- 11th... Let me double-check on that one. Yeah, the 10th. I'm sorry. So this... Today's a Saturday. Until the 9th of May to enroll in these benefits.

Speaker speaker\_1: Mm-hmm.

Speaker speaker\_0: If you would like, I could send you the guide where you can go over the plans and see which one will be the best for you. As I said-

Speaker speaker 1: Yes, ma'am.

Speaker speaker\_0: ... these are not like major insurance. All right?

Speaker speaker\_1: Yes.

Speaker speaker\_0: So the email will be coming in from info@benefits in a card. Check your spam and junk mail. It might go there.

Speaker speaker\_1: Okay.

Speaker speaker\_0: Um, keep in mind, they have until the 9th or... of May. Also, um, if you would like, I could go ahead and decline the auto enrollment, that way, if you decide not to enroll, you don't have to worry about calling us back and get auto enrolled. Would that work for you?

Speaker speaker\_1: Yeah, I'm going to call it in. I'm going to look at it and I'll, I'll call back today and set up which plan I want.

Speaker speaker\_0: Okay. No problem. Yeah, we usually get them last Eastern time. All right?

Speaker speaker\_1: Yes, ma'am.

Speaker speaker\_0: All right. Thank you for giving us a call. Have a great rest of the day, sir.

Speaker speaker\_1: Yes, ma'am. Thank you. Bye-bye.