**Transcript: Pamela** 

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## **Full Transcript**

Thank you for calling Benefits and Accard. This is Pamela speaking. How may I help you? I am calling to cancel my health insurance. Who do you work for, ma'am? Uh, Signature Label. I'm going through, um, Surge right now, Surge? Yeah, May I have the last four digits of your Social? 8603. First and last name? Carri Shupe. You say your first name is Shari? Carri, with a C, Ari. Okay. When did you start working for Surge? Last Monday. Okay. So, we haven't received yet your file. If you would like and willing to provide the personal information, we will go ahead and create a file for you. If not, I will say is to give us a call back Thursday or Friday, and we should have your information in the system. Okay. I just want to make sure I'm canceled 'cause I don't want, I don't want the insurance. Okay. So, you want to make, you want me to do the, um, the file now? How- I mean, if you're able to, yeah, that's fine. Okay. May I have your- Should I still call... Should, should I still call Thursday and, or Friday to cancel it just to make sure? If we c- No, if we create the file, you don't have to worry about it. Okay. So, it won't pull the money out of my account, then, since I'm trying to cancel it? No, it won't. It w- Okay. It's not gonna... Anyways, this, this week, even when you get paid, it's not going to... No money's gonna be extracted from your, um, check- Okay. ... because they auto-enroll you after you receive the first check. May I have the-But, ma'am, I don't, I don't want it. I need, I need your whole Social this time, ma'am. Uh, 291-06-8603. I'm gonna read it back to you to make sure I have it correct. 291-068603? Yep. All right. Can you spell your last name for me please? S-H-U-P-E. Your date of birth? 12/11/01. I couldn't hear you, ma'am. 12/11/01. 12/11/01? Yep. Okay. I'm sorry. Did you, kind of cording off there. Um, a mailing address we're going to need? 8980 West State Route 163, Lot 23, Oak Harbor, Ohio. And the ZIP code? 43449. Route... Is the telephone number you're calling from has my number to reach you? Yes. All right. I'm gonna go ahead and decline the auto enrollment. Is there anything else I could do for you, ma'am? No, thank you. All right. Thank you for giving us a call. Have a pleasant rest of the day. You as well.

## **Conversation Format**

Speaker speaker\_0: Thank you for calling Benefits and Accard. This is Pamela speaking. How may I help you?

Speaker speaker\_1: I am calling to cancel my health insurance.

Speaker speaker 0: Who do you work for, ma'am?

Speaker speaker\_1: Uh, Signature Label. I'm going through, um, Surge right now.

Speaker speaker\_0: Surge?

Speaker speaker 1: Yeah.

Speaker speaker\_0: May I have the last four digits of your Social?

Speaker speaker\_1: 8603.

Speaker speaker 0: First and last name?

Speaker speaker\_1: Carri Shupe.

Speaker speaker\_0: You say your first name is Shari?

Speaker speaker 1: Carri, with a C, Ari.

Speaker speaker\_0: Okay. When did you start working for Surge?

Speaker speaker\_1: Last Monday.

Speaker speaker\_0: Okay. So, we haven't received yet your file. If you would like and willing to provide the personal information, we will go ahead and create a file for you. If not, I will say is to give us a call back Thursday or Friday, and we should have your information in the system.

Speaker speaker\_1: Okay. I just want to make sure I'm canceled 'cause I don't want, I don't want the insurance.

Speaker speaker\_0: Okay. So, you want to make, you want me to do the, um, the file now? How-

Speaker speaker\_1: I mean, if you're able to, yeah, that's fine.

Speaker speaker\_0: Okay. May I have your-

Speaker speaker\_1: Should I still call... Should, should I still call Thursday and, or Friday to cancel it just to make sure?

Speaker speaker\_0: If we c- No, if we create the file, you don't have to worry about it.

Speaker speaker\_1: Okay. So, it won't pull the money out of my account, then, since I'm trying to cancel it?

Speaker speaker\_0: No, it won't. It w-

Speaker speaker\_1: Okay.

Speaker speaker\_0: It's not gonna... Anyways, this, this week, even when you get paid, it's not going to... No money's gonna be extracted from your, um, check-

Speaker speaker\_1: Okay.

Speaker speaker\_0: ... because they auto-enroll you after you receive the first check. May I have the-

Speaker speaker\_1: But, ma'am, I don't, I don't want it.

Speaker speaker\_0: I need, I need your whole Social this time, ma'am.

Speaker speaker\_1: Uh, 291-06-8603.

Speaker speaker\_0: I'm gonna read it back to you to make sure I have it correct. 291-068603?

Speaker speaker\_1: Yep.

Speaker speaker\_0: All right. Can you spell your last name for me please?

Speaker speaker\_1: S-H-U-P-E.

Speaker speaker\_0: Your date of birth?

Speaker speaker\_1: 12/11/01.

Speaker speaker\_0: I couldn't hear you, ma'am.

Speaker speaker\_1: 12/11/01.

Speaker speaker\_0: 12/11/01?

Speaker speaker\_1: Yep.

Speaker speaker\_0: Okay. I'm sorry. Did you, kind of cording off there. Um, a mailing address we're going to need?

Speaker speaker\_1: 8980 West State Route 163, Lot 23, Oak Harbor, Ohio.

Speaker speaker\_0: And the ZIP code?

Speaker speaker\_1: 43449.

Speaker speaker\_0: Route... Is the telephone number you're calling from has my number to reach you?

Speaker speaker\_1: Yes.

Speaker speaker\_0: All right. I'm gonna go ahead and decline the auto enrollment. Is there anything else I could do for you, ma'am?

Speaker speaker\_1: No, thank you.

Speaker speaker\_0: All right. Thank you for giving us a call. Have a pleasant rest of the day.

Speaker speaker\_1: You as well.