**Transcript: Pamela** 

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## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Thank you for calling Benefits and Accords. This is Pamela speaking. How may I help you? I was told, told to call this number, when I was done, because I already have insurance. Okay, Um, you wanna decline the auto enrollment? Yes. Sign on it, but yes. Okay. Um, who do you, who do you work for? What's the name of this company? George Stephanie. George Stephanie. May I have the last four digits of your Social? 5036. And your first and last name, sir? James Brodbeck. And when do you start working for them? I just filled out the application today. Okay. So we don't have your file in the system. If you would like, we could create one, if you're willing to provide the personal information. Okay. We usually get the file after, um, you start working. Right. Okay. Mm-hmm. Give me one second. Let's... Okay. All right. This time, I'm gonna need the whole Social Security number. 269- 269- 74... I'm sorry. ... 74... 5036. 5036. Ahem. Hmm. Give me one second. All right, sir. So you said your first name is James? Mm-hmm. And Brodbeck. And your date of birth? 07/03/75. Hmm. We need a mailing address. Uh, 12740 C-H-A-R-D-O-N Road, Mount Vernon, Ohio 43050. 43050. All right. So the telephone number you're calling from is a good number to reach you, sir? Yes. Okay. So I'm gonna proceed to decline the auto enrollment. Okay, If, um, if you change your mind, you do have 30 days from the first day that you start working to give us a call. Okay. All right. All right. Anything else I can do for you, sir? Huh? Anything else- That's great. ... that I can do for you? No, that'd be it. Thank you. All right. Thank you for calling Benefits and Accords. Okay. Bye-bye. Yeah!

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Thank you for calling Benefits and Accords. This is Pamela speaking. How may I help you?

Speaker speaker\_2: I was told, told to call this number, when I was done, because I already have insurance.

Speaker speaker\_1: Okay. Um, you wanna decline the auto enrollment?

Speaker speaker\_2: Yes. Sign on it, but yes.

Speaker speaker\_1: Okay. Um, who do you, who do you work for? What's the name of this company?

Speaker speaker\_2: George Stephanie.

Speaker speaker\_1: George Stephanie. May I have the last four digits of your Social?

Speaker speaker\_2: 5036.

Speaker speaker\_1: And your first and last name, sir?

Speaker speaker 2: James Brodbeck.

Speaker speaker\_1: And when do you start working for them?

Speaker speaker\_2: I just filled out the application today.

Speaker speaker\_1: Okay. So we don't have your file in the system. If you would like, we could create one, if you're willing to provide the personal information.

Speaker speaker\_2: Okay.

Speaker speaker\_1: We usually get the file after, um, you start working. Right.

Speaker speaker\_2: Okay.

Speaker speaker\_1: Mm-hmm. Give me one second. Let's... Okay. All right. This time, I'm gonna need the whole Social Security number.

Speaker speaker\_2: 269-

Speaker speaker\_1: 269-

Speaker speaker\_2: 74... I'm sorry.

Speaker speaker 1: ... 74...

Speaker speaker\_2: 5036.

Speaker speaker\_1: 5036. Ahem. Hmm. Give me one second. All right, sir. So you said your first name is James?

Speaker speaker\_2: Mm-hmm.

Speaker speaker 1: And Brodbeck. And your date of birth?

Speaker speaker\_2: 07/03/'75.

Speaker speaker\_1: Hmm. We need a mailing address.

Speaker speaker\_2: Uh, 12740 C-H-A-R-D-O-N Road, Mount Vernon, Ohio 43050.

Speaker speaker\_1: 43050. All right. So the telephone number you're calling from is a good number to reach you, sir?

Speaker speaker\_2: Yes.

Speaker speaker\_1: Okay. So I'm gonna proceed to decline the auto enrollment.

Speaker speaker\_2: Okay.

Speaker speaker\_1: If, um, if you change your mind, you do have 30 days from the first day that you start working to give us a call.

Speaker speaker\_2: Okay.

Speaker speaker\_1: All right.

Speaker speaker\_2: All right.

Speaker speaker\_1: Anything else I can do for you, sir?

Speaker speaker\_2: Huh?

Speaker speaker\_1: Anything else-

Speaker speaker\_2: That's great.

Speaker speaker\_1: ... that I can do for you?

Speaker speaker\_2: No, that'd be it. Thank you.

Speaker speaker\_1: All right. Thank you for calling Benefits and Accords.

Speaker speaker\_2: Okay. Bye-bye. Yeah!