## Transcript: Malcolm Nash-6619703667539968-4621883423014912

## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Benefits and the card, this is Malcolm, how can I help you? Hey, Malcolm, I'm trying to enroll in the benefits if possible. What staffing company you work for? Uh, temporary resource, the temp resource, or the resource. Okay what's the last four of your social? 0415. You said 0415? Yeah. First name? Michael. Last name? King, K-I-N-G. What security preferences? Can you verify your address and date of birth for me? Uh, I live at 1325 North Main Street, Winston-Salem, North Carolina, 27105, and 4-26-1966. Okay. Excuse me, we got your phone number, 336-484-6650. 484, no, it's 848. Yeah, 8-84866-6650. Okay. And again, email is nking88311@gmail.com? Yep. All right, what type of coverage were you looking to get enrolled into? Uh, just individual. I don't know what all they offer. And do you want medi- so they offer you medical, free Rx, virtual care, dental, short time disability, life insurance, vision, critical illness group, accident, preventative care, three health and ID experts. Uh, definitely the life insurance, um, vision, dental and medical. For medical they offer you- I don't care about the virtual. Yeah, I don't care about the virtual, but... All right, for medical they offer you, two different plans, the VIP Classic and the VIP Basic. Okay. The classic is \$18.55, the basic is \$15.50. A week? Yes, sir. A week? All right. I'm gonna do the- Yes, sir. We- ... I'm gonna do the 18. All right, so right now you have the VIP Classic, the dental, the life insurance and the med- and the vision. Your total is \$25.88, that'll be deducted weekly. Was there anything else that you wanted to add? No. All right, do you authorize- Oh, how much are the life insurance? ... me to hold your- Wait, for the life insurance can I go up on that? No, sir. There's only one plan that they offer- All right, how- ... and you wouldn't be able to adjust the price. And how, how much is that? How much are you asking? How much is the individual? How much it's worth? Yeah. Give me one moment. Let's see, for 20,000. Okay. So I do need a I- a beneficiary for your life insurance policy. I will need first name, last name and their relationship to you. Uh, Greta. Can I put two people, like a 50/50? Yes. What is, how do you spell her name? G-R-E-T-A. Greta- Last name? King. King. K-I-N-G. Both the, both people are, are, are Kings. One is my wife and one is my son. So it's Greta King and Nathan King. How do you spell that, Nathan? N-A-T-H-A-N. Your? Son. N-A-T-H-A-N. All right, got that in the system. All right, so the enrollment process does take one to two weeks. Once you see that first deduction from your paycheck and we see it in our system, that following Monday is when your coverage will become active, and your ID card will take one to two weeks from the activation date. Okay. All right, so if you wanted a physical copy- I Oh, yeah. Go ahead. Oh, go ahead? Go ahead now. If you wanted a- Hold on one second. ... physical copy of y- um, your medical card, you have to call and request it once your coverage becomes active. Otherwise it's normally sent via email. Okay. Yeah, I would like a physical copy. You said to do what? So once your coverage becomes active you want to give us a call and request it.

Okay, not a problem. All right. Was there anything else I can help you with today, Mr. King? No, I didn't realize it was that simple and that quick. Uh, that's awesome. All right, thank you very much, Malcolm. No problem, Mr. King. If there's nothing else, thanks for calling Benefits in a Card. I hope you have a great rest of your week, man. You too. Thank you. Thank you.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Benefits and the card, this is Malcolm, how can I help you?

Speaker speaker\_2: Hey, Malcolm, I'm trying to enroll in the benefits if possible.

Speaker speaker\_1: What staffing company you work for?

Speaker speaker\_2: Uh, temporary resource, the temp resource, or the resource.

Speaker speaker\_1: Okay what's the last four of your social?

Speaker speaker\_2: 0415.

Speaker speaker\_1: You said 0415?

Speaker speaker\_2: Yeah.

Speaker speaker\_1: First name?

Speaker speaker\_2: Michael.

Speaker speaker\_1: Last name?

Speaker speaker\_2: King, K-I-N-G.

Speaker speaker\_1: What security preferences? Can you verify your address and date of birth for me?

Speaker speaker\_2: Uh, I live at 1325 North Main Street, Winston-Salem, North Carolina, 27105, and 4-26-1966.

Speaker speaker\_1: Okay. Excuse me, we got your phone number, 336-484-6650.

Speaker speaker\_2: 484, no, it's 848.

Speaker speaker\_1: Yeah, 8-

Speaker speaker\_2: 84866-6650.

Speaker speaker\_1: Okay. And again, email is nking88311@gmail.com?

Speaker speaker\_2: Yep.

Speaker speaker\_1: All right, what type of coverage were you looking to get enrolled into?

Speaker speaker\_2: Uh, just individual. I don't know what all they offer.

Speaker speaker\_1: And do you want medi- so they offer you medical, free Rx, virtual care, dental, short time disability, life insurance, vision, critical illness group, accident, preventative care, three health and ID experts.

Speaker speaker\_2: Uh, definitely the life insurance, um, vision, dental and medical.

Speaker speaker 1: For medical they offer you-

Speaker speaker\_2: I don't care about the virtual. Yeah, I don't care about the virtual, but...

Speaker speaker\_1: All right, for medical they offer you, two different plans, the VIP Classic and the VIP Basic.

Speaker speaker\_2: Okay.

Speaker speaker 1: The classic is \$18.55, the basic is \$15.50.

Speaker speaker\_2: A week?

Speaker speaker\_1: Yes, sir.

Speaker speaker\_2: A week? All right. I'm gonna do the-

Speaker speaker\_1: Yes, sir. We-

Speaker speaker\_2: ... I'm gonna do the 18.

Speaker speaker\_1: All right, so right now you have the VIP Classic, the dental, the life insurance and the med- and the vision. Your total is \$25.88, that'll be deducted weekly. Was there anything else that you wanted to add?

Speaker speaker\_2: No.

Speaker speaker 1: All right, do you authorize-

Speaker speaker\_2: Oh, how much are the life insurance?

Speaker speaker\_1: ... me to hold your-

Speaker speaker 2: Wait, for the life insurance can I go up on that?

Speaker speaker\_1: No, sir. There's only one plan that they offer-

Speaker speaker\_2: All right, how-

Speaker speaker\_1: ... and you wouldn't be able to adjust the price.

Speaker speaker\_2: And how, how much is that?

Speaker speaker\_1: How much are you asking?

Speaker speaker 2: How much is the individual?

Speaker speaker\_1: How much it's worth?

Speaker speaker\_2: Yeah.

Speaker speaker\_1: Give me one moment. Let's see, for 20,000.

Speaker speaker\_2: Okay.

Speaker speaker\_1: So I do need a I- a beneficiary for your life insurance policy. I will need first name, last name and their relationship to you.

Speaker speaker\_2: Uh, Greta. Can I put two people, like a 50/50?

Speaker speaker\_1: Yes. What is, how do you spell her name?

Speaker speaker\_2: G-R-E-T-A. Greta-

Speaker speaker\_1: Last name?

Speaker speaker\_2: King. King. K-I-N-G. Both the, both people are, are Kings. One is my wife and one is my son. So it's Greta King and Nathan King.

Speaker speaker\_1: How do you spell that, Nathan?

Speaker speaker\_2: N-A-T-H-A-N.

Speaker speaker\_1: Your?

Speaker speaker\_2: Son. N-A-T-H-A-N.

Speaker speaker\_1: All right, got that in the system. All right, so the enrollment process does take one to two weeks. Once you see that first deduction from your paycheck and we see it in our system, that following Monday is when your coverage will become active, and your ID card will take one to two weeks from the activation date.

Speaker speaker\_2: Okay.

Speaker speaker 1: All right, so if you wanted a physical copy-

Speaker speaker\_2: I

Speaker speaker\_3: Oh, yeah. Go ahead.

Speaker speaker 1: Oh, go ahead?

Speaker speaker\_2: Go ahead now.

Speaker speaker\_1: If you wanted a-

Speaker speaker\_3: Hold on one second.

Speaker speaker\_1: ... physical copy of y- um, your medical card, you have to call and request it once your coverage becomes active. Otherwise it's normally sent via email.

Speaker speaker\_2: Okay. Yeah, I would like a physical copy. You said to do what?

Speaker speaker\_1: So once your coverage becomes active you want to give us a call and request it.

Speaker speaker\_2: Okay, not a problem. All right.

Speaker speaker\_1: Was there anything else I can help you with today, Mr. King?

Speaker speaker\_2: No, I didn't realize it was that simple and that quick. Uh, that's awesome. All right, thank you very much, Malcolm.

Speaker speaker\_1: No problem, Mr. King. If there's nothing else, thanks for calling Benefits in a Card. I hope you have a great rest of your week, man.

Speaker speaker\_2: You too. Thank you.

Speaker speaker\_1: Thank you.