**Transcript: Malcolm** 

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## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. ... benefits in the car ... this is Malcolm, how can I help you? Yeah, I'm calling... Hello? ... benefits in the car. Hello? This is Malcolm, how can I help you? Okay, I'm calling on behalf of my, uh, insurance and seeing how to upgrade my plan. What staffing company you work for? MAU. What's the last four of your social? Uh, 248-53-7551. I just need the last four. Sir? I just need the last four. 7-5-5-1. First name? Calvin Lee. Calvin. Right. For security purposes, can you verify your address and date of birth for me? Uh, my address is 126 A Heatherbrook Court and my birthday is 4/8/71. I'll need to see state and zip code as well. Uh, zip code is 29625. And the city and state? Uh, South Carolina, Anderson. Anderson is the county. So your phone number is- My phone number is- ... 864-790-2724? Yes, sir. And your email is calvinlee91@gmail.com? Yes, sir. Thank you. Right. What can I help you with today, Mr. Lee? Well, I want to upgrade my insurance. Right. What were you looking to change? Uh, I want to, I want to, like, upgrade it. Instead of, instead of... I think I got the, the Lloyd. I want to, like, upgrade it to something that, where my, um, deductibles and stuff won't be so high. So you want to... Okay. So, the only plan that you'll be able to upgrade is your medical plan and it will make the deductions higher. You have... All the insurance covers that you have right now, let's see if there's coverage they have to offer. That's all they got to offer? Unless you want to drop down from the... So the Insure Plus Basic, it covers doctors, hospitals and prescriptions. You can drop down to the NEC Standalone which will only cover... Which wouldn't include doctors, hospitals and prescriptions, it'll be a preventative care plan. That'd be good for, like, wellness checks, physicals, vaccinations, cancer screenings, pap smears and mammograms for women and preventative care services. Okay. So the, so, so the, so the plan I got now is premium. No, sir. So you have... Right now you have the Insure Plus Basic that covers doctors, hospitals and prescriptions. You could drop down from that to the NEC Standalone which is \$9.46. That means your Insure Plus Basic- I don't want. All right. I don't want to drop down. So the plan I got right now is the highest plan I can get right now? No. So you have a higher medical plan but it costs more money. You said you wanted to save money. It's going to cost you more money. Look, no, no, no, no. I, I want a, I want a-

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker 1: ... benefits in the car

Speaker speaker\_2: ... this is Malcolm, how can I help you?

Speaker speaker\_3: Yeah, I'm calling... Hello?

Speaker speaker\_1: ... benefits in the car.

Speaker speaker\_3: Hello?

Speaker speaker\_1: This is Malcolm, how can I help you?

Speaker speaker\_3: Okay. I'm calling on behalf of my, uh, insurance and seeing how to upgrade my plan.

Speaker speaker\_1: What staffing company you work for?

Speaker speaker\_3: MAU.

Speaker speaker\_1: What's the last four of your social?

Speaker speaker\_3: Uh, 248-53-7551.

Speaker speaker\_1: I just need the last four.

Speaker speaker\_3: Sir?

Speaker speaker\_1: I just need the last four.

Speaker speaker\_3: 7-5-5-1.

Speaker speaker\_1: First name?

Speaker speaker\_3: Calvin Lee. Calvin.

Speaker speaker\_1: Right. For security purposes, can you verify your address and date of birth for me?

Speaker speaker\_3: Uh, my address is 126 A Heatherbrook Court and my birthday is 4/8/71.

Speaker speaker\_1: I'll need to see state and zip code as well.

Speaker speaker\_3: Uh, zip code is 29625.

Speaker speaker\_1: And the city and state?

Speaker speaker\_3: Uh, South Carolina, Anderson. Anderson is the county.

Speaker speaker\_1: So your phone number is-

Speaker speaker\_3: My phone number is-

Speaker speaker\_1: ... 864-790-2724?

Speaker speaker 3: Yes, sir.

Speaker speaker\_1: And your email is calvinlee91@gmail.com?

Speaker speaker\_3: Yes, sir.

Speaker speaker\_1: Thank you. Right. What can I help you with today, Mr. Lee?

Speaker speaker\_3: Well, I want to upgrade my insurance.

Speaker speaker\_1: Right. What were you looking to change?

Speaker speaker\_3: Uh, I want to, I want to, like, upgrade it. Instead of, instead of... I think I got the, the Lloyd. I want to, like, upgrade it to something that, where my, um, deductibles and stuff won't be so high.

Speaker speaker\_1: So you want to... Okay. So, the only plan that you'll be able to upgrade is your medical plan and it will make the deductions higher. You have... All the insurance covers that you have right now, let's see if there's coverage they have to offer.

Speaker speaker\_3: That's all they got to offer?

Speaker speaker\_1: Unless you want to drop down from the... So the Insure Plus Basic, it covers doctors, hospitals and prescriptions. You can drop down to the NEC Standalone which will only cover... Which wouldn't include doctors, hospitals and prescriptions, it'll be a preventative care plan. That'd be good for, like, wellness checks, physicals, vaccinations, cancer screenings, pap smears and mammograms for women and preventative care services.

Speaker speaker\_3: Okay. So the, so, so the plan I got now is premium.

Speaker speaker\_1: No, sir. So you have... Right now you have the Insure Plus Basic that covers doctors, hospitals and prescriptions. You could drop down from that to the NEC Standalone which is \$9.46. That means your Insure Plus Basic-

Speaker speaker\_3: I don't want.

Speaker speaker\_1: All right.

Speaker speaker\_3: I don't want to drop down. So the plan I got right now is the highest plan I can get right now?

Speaker speaker\_1: No. So you have a higher medical plan but it costs more money. You said you wanted to save money. It's going to cost you more money.

Speaker speaker\_3: Look, no, no, no, no. I, I want a, I want a-