**Transcript: Malcolm** 

Nash-5572151473815552-6526395060273152

## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Thanks for calling Benefits on the Card. This is Malcolm. How can I help you? Yes. I just recently started working this week for Tara slash Rustella after over a year and I wanted to enroll in Vision, but I-I'm having trouble doing that on the- on the website. Okay. You say you work for Tara? Yes. All right. What's the last four of your social? 4012. First name? Byron. How you spell that? B-Y-R-O-N. Thank you. For security purposes, can you verify your address and date of birth for me? Yeah. Address is 36 South Porter Street, Apartment 3, Portland, Oregon 97201. Social Security card, 531564012. Okay. I just need your address and your date of birth. 4/14/66. Thank you. So we have your phone number as 971-806-4876? Yes. And the email is byronb414@yahoo.com? Yes. Thank you. Let see. Are you a re-hire by any chance, or you've been with the company since 2023? Well, I worked a couple of jobs for them in '23. And then, um, I took another job, um, outside of Tara, and I just started working back for them yesterday. Okay. So what I'm gonna have to do, at least... 'Cause right now all we... The only hire date we have is 2/3/23. Yeah. So if- if... Based off that information, you're outside of your personal open enrollment window, so I'ma have to send an email to get an eligibility review. Typically, it takes 24 to 48 hours, but once I hear back, I'll give you a call back to let you know if you're eligible to get enrolled or not. Okay. And I'll, a-a-and I'll get all this info in an email? What do you mean? What in- what information? You mentioned an email. Um, I'm gonna send an email to get an invest... to see if you're eligible to get enrolled in coverage. Okay. Thank you. And then once I hear back, I'll give you a call back. Are you there, sir? Yeah. All right. Yeah, once I hear back, I'll give you a call back. Okay.

## **Conversation Format**

Speaker speaker 0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Thanks for calling Benefits on the Card. This is Malcolm. How can I help you?

Speaker speaker\_2: Yes. I just recently started working this week for Tara slash Rustella after over a year and I wanted to enroll in Vision, but I- I'm having trouble doing that on the- on the website.

Speaker speaker\_1: Okay. You say you work for Tara?

Speaker speaker\_2: Yes.

Speaker speaker\_1: All right. What's the last four of your social?

Speaker speaker\_2: 4012.

Speaker speaker\_1: First name?

Speaker speaker\_2: Byron.

Speaker speaker\_1: How you spell that?

Speaker speaker\_2: B-Y-R-O-N.

Speaker speaker\_1: Thank you. For security purposes, can you verify your address and date of birth for me?

Speaker speaker\_2: Yeah. Address is 36 South Porter Street, Apartment 3, Portland, Oregon 97201. Social Security card, 531564012.

Speaker speaker\_1: Okay. I just need your address and your date of birth.

Speaker speaker 2: 4/14/66.

Speaker speaker\_1: Thank you. So we have your phone number as 971-806-4876?

Speaker speaker\_2: Yes.

Speaker speaker\_1: And the email is byronb414@yahoo.com?

Speaker speaker\_2: Yes.

Speaker speaker\_1: Thank you. Let see. Are you a re-hire by any chance, or you've been with the company since 2023?

Speaker speaker\_2: Well, I worked a couple of jobs for them in '23. And then, um, I took another job, um, outside of Tara, and I just started working back for them yesterday.

Speaker speaker\_1: Okay. So what I'm gonna have to do, at least... 'Cause right now all we... The only hire date we have is 2/3/23.

Speaker speaker\_2: Yeah.

Speaker speaker\_1: So if- if... Based off that information, you're outside of your personal open enrollment window, so I'ma have to send an email to get an eligibility review. Typically, it takes 24 to 48 hours, but once I hear back, I'll give you a call back to let you know if you're eligible to get enrolled or not.

Speaker speaker\_2: Okay. And I'll, a-a-and I'll get all this info in an email?

Speaker speaker\_1: What do you mean? What in- what information?

Speaker speaker\_2: You mentioned an email.

Speaker speaker\_1: Um, I'm gonna send an email to get an invest... to see if you're eligible to get enrolled in coverage.

Speaker speaker\_2: Okay. Thank you.

Speaker speaker\_1: And then once I hear back, I'll give you a call back. Are you there, sir?

Speaker speaker\_2: Yeah.

Speaker speaker\_1: All right. Yeah, once I hear back, I'll give you a call back.

Speaker speaker\_2: Okay.