**Transcript: Malcolm** 

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## **Full Transcript**

This call may be monitored or recorded for quality assurance purposes. Hey, this is Combenefits in a car. This is Malcolm. How can I help you? Hi. I would like to add vision to my plan since my customer can't deal with it. What's the company you work for? Uh, WorkSmart. What's the last four of your social? 0423. First name? Diamond Abercombie. My first name is spelled D-Y-A-M-O-N-D. Okay. For security purposes, can you verify your address and date of birth for me? Okay. It's 230 Pelham Road, um, apartment 35, Greenville, South Carolina, 29615. My birthday is April the 29th, 1995. Yeah. So we got your phone number. 864-403-4743? Yes. And we got email as dabercombie@gmail.com? Yes. Okay. You said you wanted to add vision? Yes, 'cause apparently it's been taken out my check, but apparently I'm just not getting it covered. All right. Well, is there anything else that you wanted to add? No. And with the vision plan that I'm adding, what does that all include? Like, do I have adults to call? How does that all work? So that would be a question you would have to ask the carrier directly because I wouldn't be able to answer that question because we're not the carrier. Okay. So you just adding this to my policy? Yes, ma'am. Okay. Now, how long would it take for that to go in effect? It takes two weeks for the changes to happen. After two weeks, you should see the new total of the \$18.55. Okay. Thank you. Would you like to make any changes, Ms. Diamond? No, thank you. This is Combenefits in a car. I hope you have a great rest of your week. You too. Thank you. Take care.

## **Conversation Format**

Speaker speaker\_0: This call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Hey, this is Combenefits in a car. This is Malcolm. How can I help you?

Speaker speaker\_2: Hi. I would like to add vision to my plan since my customer can't deal with it.

Speaker speaker\_1: What's the company you work for?

Speaker speaker\_2: Uh, WorkSmart.

Speaker speaker\_1: What's the last four of your social?

Speaker speaker\_2: 0423.

Speaker speaker\_1: First name?

Speaker speaker\_2: Diamond Abercombie. My first name is spelled D-Y-A-M-O-N-D.

Speaker speaker\_1: Okay. For security purposes, can you verify your address and date of birth for me?

Speaker speaker\_2: Okay. It's 230 Pelham Road, um, apartment 35, Greenville, South Carolina, 29615. My birthday is April the 29th, 1995.

Speaker speaker\_1: Yeah. So we got your phone number. 864-403-4743?

Speaker speaker\_2: Yes.

Speaker speaker\_1: And we got email as dabercombie@gmail.com?

Speaker speaker 2: Yes.

Speaker speaker\_1: Okay. You said you wanted to add vision?

Speaker speaker\_2: Yes, 'cause apparently it's been taken out my check, but apparently I'm just not getting it covered.

Speaker speaker\_1: All right. Well, is there anything else that you wanted to add?

Speaker speaker\_2: No. And with the vision plan that I'm adding, what does that all include? Like, do I have adults to call? How does that all work?

Speaker speaker\_1: So that would be a question you would have to ask the carrier directly because I wouldn't be able to answer that question because we're not the carrier.

Speaker speaker\_2: Okay. So you just adding this to my policy?

Speaker speaker\_1: Yes, ma'am.

Speaker speaker\_2: Okay. Now, how long would it take for that to go in effect?

Speaker speaker\_1: It takes two weeks for the changes to happen. After two weeks, you should see the new total of the \$18.55.

Speaker speaker\_2: Okay. Thank you.

Speaker speaker\_1: Would you like to make any changes, Ms. Diamond?

Speaker speaker\_2: No, thank you.

Speaker speaker\_1: This is Combenefits in a car. I hope you have a great rest of your week.

Speaker speaker\_2: You too. Thank you.

Speaker speaker\_1: Take care.