## **Transcript: Justin**

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## **Full Transcript**

Thank you for calling Benefits in a Card. This is Justin. How can I help you today? Hello, Justin. How is, uh, calling, reaching out for, uh, enrolling for benefits. Okay. What's the staffing agency you work for? Personnel Personnel. I mean, Partners, Partners P- Partners Personnel. And the last four of your Social? 78899. And what was your first and last name? Jesse Arellano. And for security purposes, can you verify your home address, including city, state and zip code, Jesse? 789 East Third Street, Beaumont, California 92223. And confirm your date of birth? August 23rd, 1996. And a good telephone number has 951-590-5139? Yes. And the email has jarellano2324@yahoo? Yes. Okay. Um, now quick question. When did you start with Partners Personnel? I started maybe... I want to say October 8th. I can't remember, but I know it's been like three or four months ago. Okay. Did you receive your first paycheck around December 2nd? Yeah. Okay. So, I do know that you had 30 days from that date to be enrolled into benefits, because that's considered your personal open enrollment period. Um, it is now March 4th, so we're outside of that personal open enrollment period. Um, so unfortunately, if you wanted to enroll today, you would have to experience a qualified life event, which may be considered as marriage or divorce, birth or adoption of a child, or involuntary loss of coverage, or wait until Partners Personnel's next open enrollment period. When is the next open enrollment per- period? Um, let me verify that. Bear with me one second. Here. Do you mind if I place you on a brief hold for a second? Yeah, yeah. Okay. Okay. So, it looks like Partners Personnel had their last open enrollment from October 14th to October 25th of 2024. So, I presume sometime around that time this year. Mm-hmm. That makes sense. Sounds good. All right. Is there anything else I could help you out with today, Jesse? Uh, no, that's about it. Thank- thank you very much for the You're welcome. ... information. You're welcome. You have a great day, okay? Okay. Yep. All right. Buh-bye.

## **Conversation Format**

Speaker speaker\_0: Thank you for calling Benefits in a Card. This is Justin. How can I help you today?

Speaker speaker\_1: Hello, Justin. How is, uh, calling, reaching out for, uh, enrolling for benefits.

Speaker speaker\_0: Okay. What's the staffing agency you work for?

Speaker speaker\_1: Personnel Personnel. I mean, Partners, Partners P- Partners Personnel.

Speaker speaker\_0: And the last four of your Social?

Speaker speaker\_1: 78899.

Speaker speaker\_0: And what was your first and last name?

Speaker speaker\_1: Jesse Arellano.

Speaker speaker\_0: And for security purposes, can you verify your home address, including city, state and zip code, Jesse?

Speaker speaker\_1: 789 East Third Street, Beaumont, California 92223.

Speaker speaker\_0: And confirm your date of birth?

Speaker speaker\_1: August 23rd, 1996.

Speaker speaker\_0: And a good telephone number has 951-590-5139?

Speaker speaker\_1: Yes.

Speaker speaker\_0: And the email has jarellano2324@yahoo?

Speaker speaker\_1: Yes.

Speaker speaker\_0: Okay. Um, now quick question. When did you start with Partners Personnel?

Speaker speaker\_1: I started maybe... I want to say October 8th. I can't remember, but I know it's been like three or four months ago.

Speaker speaker\_0: Okay. Did you receive your first paycheck around December 2nd?

Speaker speaker\_1: Yeah.

Speaker speaker\_0: Okay. So, I do know that you had 30 days from that date to be enrolled into benefits, because that's considered your personal open enrollment period. Um, it is now March 4th, so we're outside of that personal open enrollment period. Um, so unfortunately, if you wanted to enroll today, you would have to experience a qualified life event, which may be considered as marriage or divorce, birth or adoption of a child, or involuntary loss of coverage, or wait until Partners Personnel's next open enrollment period.

Speaker speaker\_1: When is the next open enrollment per- period?

Speaker speaker\_0: Um, let me verify that. Bear with me one second. Here. Do you mind if I place you on a brief hold for a second?

Speaker speaker\_1: Yeah, yeah. Okay.

Speaker speaker\_0: Okay. So, it looks like Partners Personnel had their last open enrollment from October 14th to October 25th of 2024. So, I presume sometime around that time this year.

Speaker speaker\_1: Mm-hmm. That makes sense. Sounds good.

Speaker speaker\_0: All right. Is there anything else I could help you out with today, Jesse?

Speaker speaker\_1: Uh, no, that's about it. Thank- thank you very much for the

Speaker speaker\_2: You're welcome.

Speaker speaker\_0: ... information.

Speaker speaker\_1: You're welcome. You have a great day, okay? Okay. Yep.

Speaker speaker\_0: All right. Buh-bye.