## Transcript: Justin Mills-6426486450995200-4652849909776384

## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Thank you for calling Benefits and a Card. This is Justin. How can I help you today? Yes, Justin. My name is Daniel Ortega. I would, I would like to stop enrollment. Um, I guess, um, yeah, I was at it automatically enrolled for the health, but I wanna, um, cancel it. Mkay, what's the name of that staffing agency you work for? Adept HR in the City of Ontario. And the last four of your Social? 6181. And for security purposes, can you verify your home address, including city, state and zip code, Mr. Ortega? 750 East 3rd Street, Apartment CC12, Pomona, California 91766, I think. And your date of birth? 12/20/1975. And a good telephone number to have is 909-808-5881. Yes. And the email have is dorteagaiehtxs13 at gmail? Yes. Okay, so looking at the file, it looks like they haven't opted you into it yet, but I'll go ahead and opt you out, um, before they do that. The only thing I'd like- They haven't opted me in? No, sir. They didn't take me... I'm sorry, I'm sorry, go ahead. So they haven't opted you into that medical plan just yet, but I opted you out before they even started, but you stated they already started dedudeducting? Yeah, they've been taking money out of my check every week. Okay, how much is that deduction, if you don't mind me asking? I think it's like a hundred and something that they took out last time. So that may be Medicare or medical taxes, um, because I do know that Adept HR doesn't do any type of auto-enrollment, um- Okay. ... but I'm not seeing any document where you submitted, um, except no, so they haven't even enrolled you into anything. So if anything, I would reach out to HR specifically just to verify where those deductions are coming from. Yeah. So it's, um, it's... I keep getting, uh, text messages from you guys- Yes, sir. ... stating that I'm enrolled and all that. Okay. Um, well, looking at your file, you're not currently enrolled anything. Um, the text messages was probably a courtesy reminder letting you know that they're in their company open enrollment period, so you had the option to enroll if you wanted to. Um- Oh, okay. ... as of right now, you're not enrolled in anything. I've opted you out, uh, but I would reach out to HR regarding those, uh, deductions coming off, because they may just be taxes. Okay. All right, sir. All right. I appreciate it. Thank you very much. You're welcome, Daniel. You have a great day, okay? You too. Bye-bye. All right, bye-bye.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Thank you for calling Benefits and a Card. This is Justin. How can I help you today?

Speaker speaker\_2: Yes, Justin. My name is Daniel Ortega. I would, I would like to stop enrollment. Um, I guess, um, yeah, I was at it automatically enrolled for the health, but I wanna, um, cancel it.

Speaker speaker\_1: Mkay, what's the name of that staffing agency you work for?

Speaker speaker\_2: Adept HR in the City of Ontario.

Speaker speaker\_1: And the last four of your Social?

Speaker speaker\_2: 6181.

Speaker speaker\_1: And for security purposes, can you verify your home address, including city, state and zip code, Mr. Ortega?

Speaker speaker\_2: 750 East 3rd Street, Apartment CC12, Pomona, California 91766, I think.

Speaker speaker\_1: And your date of birth?

Speaker speaker\_2: 12/20/1975.

Speaker speaker\_1: And a good telephone number to have is 909-808-5881.

Speaker speaker 2: Yes.

Speaker speaker\_1: And the email have is dorteagaiehtxs13 at gmail?

Speaker speaker\_2: Yes.

Speaker speaker\_1: Okay, so looking at the file, it looks like they haven't opted you into it yet, but I'll go ahead and opt you out, um, before they do that. The only thing I'd like-

Speaker speaker\_2: They haven't opted me in?

Speaker speaker\_1: No, sir. They didn't take me... I'm sorry. I'm sorry, go ahead. So they haven't opted you into that medical plan just yet, but I opted you out before they even started, but you stated they already started dedu- deducting?

Speaker speaker\_2: Yeah, they've been taking money out of my check every week.

Speaker speaker\_1: Okay, how much is that deduction, if you don't mind me asking?

Speaker speaker\_2: I think it's like a hundred and something that they took out last time.

Speaker speaker\_1: So that may be Medicare or medical taxes, um, because I do know that Adept HR doesn't do any type of auto-enrollment, um-

Speaker speaker\_2: Okay.

Speaker speaker\_1: ... but I'm not seeing any document where you submitted, um, except no, so they haven't even enrolled you into anything. So if anything, I would reach out to HR specifically just to verify where those deductions are coming from.

Speaker speaker\_2: Yeah. So it's, um, it's... I keep getting, uh, text messages from you guys-

Speaker speaker\_1: Yes, sir.

Speaker speaker\_2: ... stating that I'm enrolled and all that.

Speaker speaker\_1: Okay. Um, well, looking at your file, you're not currently enrolled anything. Um, the text messages was probably a courtesy reminder letting you know that they're in their company open enrollment period, so you had the option to enroll if you wanted to. Um-

Speaker speaker\_2: Oh, okay.

Speaker speaker\_1: ... as of right now, you're not enrolled in anything. I've opted you out, uh, but I would reach out to HR regarding those, uh, deductions coming off, because they may just be taxes.

Speaker speaker\_2: Okay. All right, sir.

Speaker speaker\_1: All right.

Speaker speaker\_2: I appreciate it. Thank you very much.

Speaker speaker\_1: You're welcome, Daniel. You have a great day, okay?

Speaker speaker\_2: You too. Bye-bye.

Speaker speaker\_1: All right, bye-bye.