## Transcript: Justin

## Mills-5494009026363392-6754443079499776

## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Thank you for calling Benefits in a Card. This is Justin. How can I help you today? Yeah. Hi. I'm, I'm curious. Um, I'm with Creative Circle and, but I've only done, like one project. And I didn't think I was eligible for this, so I'm just calling to see if I am. Okay. Um, so Creative Circle, what's the last four of your s- social? Uh, 9190. And your first and last name? Ryan, R-Y-A-N. Last name Plantin, P-L-A-N-T-I-N. And for security purposes, could you verify your home address, including city, state and zip code, Ryan? Yeah. 1077 Cordo Street, Simi Valley, California 93065. And your date of birth? That's December 13, 1972. And a good telephone number. Have a 661-373-9879? Yep. That'll work. And do you have a good email? Yeah, ryanplantin@yahoo. Okay. Um, so looking at the file, it looks like you are eligible to be enrolled since Creative Circle is in their company open enrollment period up until February 1st. Okay. Okay. However, did you receive a benefit guide through Creative Circle by any chance or no? I just got a PDF or, like a link or something, but I didn't get uh, a packet or anything in the mail. Okay. Um, so that PDF should be the link to the benefit guide, but I'll go ahead and resend it to you just to be on the safe side. Okay. Um, email that you should be looking out for will be coming from info, that's I-N-F-O, @benefitsinacard.com, okay? Okay. And then also does this count as my California, um, uh, requirement for health insurance or is this... 'Cause I saw Massachusetts didn't honor it and I was just making sure California did because that's where I live. Um, no, I do know that the MEC TeleRx, which is the preventative healthcare service plan is ACA compliant. Um, and I honestly don't know if it is compliant with California or not, but I mean, I can- Okay. ... transfer you over to that insurance carrier if that would help. Oh, please. Yeah, that'd be great. Okay. Well, bear with me one second, okay? Yeah, no problem. Yeah. Okay.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Thank you for calling Benefits in a Card. This is Justin. How can I help you today?

Speaker speaker\_2: Yeah. Hi. I'm, I'm curious. Um, I'm with Creative Circle and, but I've only done, like one project. And I didn't think I was eligible for this, so I'm just calling to see if I am.

Speaker speaker\_1: Okay. Um, so Creative Circle, what's the last four of your s- social?

Speaker speaker\_2: Uh, 9190.

Speaker speaker\_1: And your first and last name?

Speaker speaker\_2: Ryan, R-Y-A-N. Last name Plantin, P-L-A-N-T-I-N.

Speaker speaker\_1: And for security purposes, could you verify your home address, including city, state and zip code, Ryan?

Speaker speaker\_2: Yeah. 1077 Cordo Street, Simi Valley, California 93065.

Speaker speaker\_1: And your date of birth?

Speaker speaker\_2: That's December 13, 1972.

Speaker speaker\_1: And a good telephone number. Have a 661-373-9879?

Speaker speaker\_2: Yep. That'll work.

Speaker speaker\_1: And do you have a good email?

Speaker speaker\_2: Yeah, ryanplantin@yahoo.

Speaker speaker\_1: Okay. Um, so looking at the file, it looks like you are eligible to be enrolled since Creative Circle is in their company open enrollment period up until February 1st.

Speaker speaker\_2: Okay. Okay.

Speaker speaker\_1: However, did you receive a benefit guide through Creative Circle by any chance or no?

Speaker speaker\_2: I just got a PDF or, like a link or something, but I didn't get uh, a packet or anything in the mail.

Speaker speaker\_1: Okay. Um, so that PDF should be the link to the benefit guide, but I'll go ahead and resend it to you just to be on the safe side.

Speaker speaker\_2: Okay.

Speaker speaker\_1: Um, email that you should be looking out for will be coming from info, that's I-N-F-O, @benefitsinacard.com, okay?

Speaker speaker\_2: Okay. And then also does this count as my California, um, uh, requirement for health insurance or is this... 'Cause I saw Massachusetts didn't honor it and I was just making sure California did because that's where I live.

Speaker speaker\_1: Um, no, I do know that the MEC TeleRx, which is the preventative healthcare service plan is ACA compliant. Um, and I honestly don't know if it is compliant with California or not, but I mean, I can-

Speaker speaker\_2: Okay.

Speaker speaker\_1: ... transfer you over to that insurance carrier if that would help.

Speaker speaker\_2: Oh, please. Yeah, that'd be great.

Speaker speaker\_1: Okay. Well, bear with me one second, okay?

Speaker speaker\_2: Yeah, no problem. Yeah. Okay.