## Transcript: Franchesca Baez-4962375671267328-5409808184295424

## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Thank you for calling Benefits in a Car. My name is Francesca. How can I assist you today? Hi, my name is Nora, calling from McLeod Orthopedics Florence. Check on a claim status. Could you please help me? Yes, ma'am, I can try to assist you. When you say your name was Nora? Yes, that's correct. May I also have your loan piece? Sure thing, ma'am. My name is Francesca. Could you repeat the provider office you're calling with? Yes. The office name is McLeod Orthopedics Florence. And what is the first and last name of the patient? The patient's name is Jeffrey McCollum. McCollum, M-C-C-O-L-L-U-M? Yes, that's correct. And how do you spell his first name? Yes, it spells J-E-F-F-E-R-Y. And what is his date of birth? His date of birth is on June 13th of 1984. And was this for medical, dental or vision? For a medical claim. And what day were these services provided? The date of service was on September 13 of 2024. So this member specifically never had benefits with Harness Personal, which is your employee that we administer. He was never enrolled into any coverage. Okay. Uh, I mean, do you have the right, uh, I mean, do you have the right, uh, contact number for the, to check on a claim status for this member? So, ma'am, once again, he never had insurance. We... You wouldn't be able to check on a claim status since he never had the insurance. There wouldn't be a way to make a claim with no insurance coverage. Okay. Uh, can we try to pull up with the, uh, member ID? I do have the member ID. I would not be able to, ma'am. My system wouldn't let me. We're only an account administrator. I don't have any way to put a member ID on. Okay. Okay then, thank you so much for the information. Um, could you, uh, spell out your name for me, if you don't mind? Okay. Thanks. So it's McLeod as in Mike, Ross and Ryan, A as in Anna, N as in Nancy, C as in Charles, H as in hotel, E as in elephant, S as in Sam. C as in Charles, A as in Anna. Okay. Thank you so much. Our pleasure. Hope you have a wonderful rest of your day. Yes, you too. Take care. Buh-bye. Bye-bye.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Thank you for calling Benefits in a Car. My name is Francesca. How can I assist you today?

Speaker speaker\_2: Hi, my name is Nora, calling from McLeod Orthopedics Florence. Check on a claim status. Could you please help me?

Speaker speaker\_1: Yes, ma'am, I can try to assist you. When you say your name was Nora?

Speaker speaker\_2: Yes, that's correct. May I also have your loan piece?

Speaker speaker\_1: Sure thing, ma'am. My name is Francesca. Could you repeat the provider office you're calling with?

Speaker speaker\_2: Yes. The office name is McLeod Orthopedics Florence.

Speaker speaker\_1: And what is the first and last name of the patient?

Speaker speaker\_2: The patient's name is Jeffrey McCollum.

Speaker speaker\_1: McCollum, M-C-C-O-L-L-U-M?

Speaker speaker\_2: Yes, that's correct.

Speaker speaker\_1: And how do you spell his first name?

Speaker speaker\_2: Yes, it spells J-E-F-F-E-R-Y.

Speaker speaker\_1: And what is his date of birth?

Speaker speaker\_2: His date of birth is on June 13th of 1984.

Speaker speaker\_1: And was this for medical, dental or vision?

Speaker speaker\_2: For a medical claim.

Speaker speaker\_1: And what day were these services provided?

Speaker speaker\_2: The date of service was on September 13 of 2024.

Speaker speaker\_1: So this member specifically never had benefits with Harness Personal, which is your employee that we administer. He was never enrolled into any coverage.

Speaker speaker\_2: Okay. Uh, I mean, do you have the right, uh, I mean, do you have the right, uh, contact number for the, to check on a claim status for this member?

Speaker speaker\_1: So, ma'am, once again, he never had insurance. We... You wouldn't be able to check on a claim status since he never had the insurance. There wouldn't be a way to make a claim with no insurance coverage.

Speaker speaker\_2: Okay. Uh, can we try to pull up with the, uh, member ID? I do have the member ID.

Speaker speaker\_1: I would not be able to, ma'am. My system wouldn't let me. We're only an account administrator. I don't have any way to put a member ID on.

Speaker speaker\_2: Okay. Okay then, thank you so much for the information. Um, could you, uh, spell out your name for me, if you don't mind?

Speaker speaker\_1: Okay. Thanks. So it's McLeod as in Mike, Ross and Ryan, A as in Anna, N as in Nancy, C as in Charles, H as in hotel, E as in elephant, S as in Sam. C as in Charles, A as in Anna.

Speaker speaker\_2: Okay. Thank you so much.

Speaker speaker\_1: Our pleasure. Hope you have a wonderful rest of your day.

Speaker speaker\_2: Yes, you too. Take care. Buh-bye.

Speaker speaker\_1: Bye-bye.