## Transcript: Franchesca Baez-4853164928188416-6512097925316608

## **Full Transcript**

Thank you for calling- Hi, this is Francesca. How can I assist you today? Hi. My name is Madison. I work for Surge Staffing. I have one of our employees here sitting next to me, Patricia Fetters. She had called to opt out of the insurance. However, today, she got a text that she's been auto-enrolled. So we just want to make sure that it does get canceled so she does not start getting charged for this. I'd be more than happy to take a look at her account. I do just want to remind you, your system is the one that sends those text messages. Unfortunately, since a live person is not filtering it, it just sends the message out to everybody on the contact list. It does not necessarily mean that she will be auto-enrolled. Can you-Okay. W- ... put her on the line for me please? Yeah. Well, that's good news. So maybe you're not. Maybe it was just an auto-text. That's correct. So go ahead and let them know if you... We'll make sure it's working. Yeah, this is Patricia Fetters. Yes. Hello. Good afternoon, ma'am. Do you authorize me to speak with you on- online, that's on speaker? Uh, without the speaker? No, ma'am. With it being on speaker. I'm only asking 'cause- Yeah. ... my line is recorded. Yeah. All right, and then what are the last four of your social to locate your account? It's, uh, seven, one, six, eight. Could you verify your mailing address and date of birth, please? It's, uh, 906 Elm Street, Bucyrus, Ohio 44820. Mm-hmm. And my birthday is 7/29 of '70. I have the best contact for 1-968-91526? Yes. With the email of patty- Patty Fetters, um, is, um, @a@gmail. Yes, ma'am. I have an A at the end of your last name. Is that correct? Yeah. It's an A with a circle... It's F... My last name's Fetters, it's F-E-T-T-E-R-S, then it has a, a with a circle around it, gcom mail. I can pull it up here real quick. Wait a minute here. Let me get into it. Uh... Hang on here for a minute. Yeah. It's pattyfeters@, then a, gmail.com. All right. Yes, ma'am. I do see you here declined for auto-enrollment. Yeah, but I already called and already canceled it because I came in that one day and they turned around and said, "Did you call em?" And I said, "Yeah," 'cause I called when I was at work at, on my lunch break. Is that, that day Thursday, I think it was, and then I had to come in and get my paycheck Friday. Yes, ma'am. It was my understanding that you were only calling today to verify that you did decline auto-enrollment. My mistake. Yes, ma'am, you have already declined auto-enrollment. Was there anything else we can assist you with today? No, that's it. Have a great day. Goodnight. Okay. And ... just text you. Sorry about that. Okay. But if that's your-

## **Conversation Format**

Speaker speaker\_0: Thank you for calling-

Speaker speaker\_1: Hi, this is Francesca. How can I assist you today? Hi. My name is Madison. I work for Surge Staffing. I have one of our employees here sitting next to me, Patricia Fetters. She had called to opt out of the insurance. However, today, she got a text that she's been auto-enrolled. So we just want to make sure that it does get canceled so she does not start getting charged for this.

Speaker speaker\_0: I'd be more than happy to take a look at her account. I do just want to remind you, your system is the one that sends those text messages. Unfortunately, since a live person is not filtering it, it just sends the message out to everybody on the contact list. It does not necessarily mean that she will be auto-enrolled. Can you-

Speaker speaker\_1: Okay. W-

Speaker speaker\_0: ... put her on the line for me please?

Speaker speaker\_1: Yeah. Well, that's good news. So maybe you're not. Maybe it was just an auto-text.

Speaker speaker\_2: That's correct.

Speaker speaker\_1: So go ahead and let them know if you... We'll make sure it's working.

Speaker speaker\_2: Yeah, this is Patricia Fetters.

Speaker speaker\_0: Yes. Hello. Good afternoon, ma'am. Do you authorize me to speak with you on- online, that's on speaker?

Speaker speaker\_2: Uh, without the speaker?

Speaker speaker\_0: No, ma'am. With it being on speaker. I'm only asking 'cause-

Speaker speaker\_2: Yeah.

Speaker speaker\_0: ... my line is recorded.

Speaker speaker\_2: Yeah.

Speaker speaker\_0: All right, and then what are the last four of your social to locate your account?

Speaker speaker\_2: It's, uh, seven, one, six, eight.

Speaker speaker\_0: Could you verify your mailing address and date of birth, please?

Speaker speaker\_2: It's, uh, 906 Elm Street, Bucyrus, Ohio 44820.

Speaker speaker\_0: Mm-hmm.

Speaker speaker\_2: And my birthday is 7/29 of '70.

Speaker speaker\_0: I have the best contact for 1-968-91526?

Speaker speaker\_2: Yes.

Speaker speaker\_0: With the email of patty-

Speaker speaker\_2: Patty Fetters, um, is, um, @a@gmail.

Speaker speaker\_0: Yes, ma'am. I have an A at the end of your last name. Is that correct?

Speaker speaker\_2: Yeah. It's an A with a circle... It's F... My last name's Fetters, it's F-E-T-T-E-R-S, then it has a, a with a circle around it, gcom mail. I can pull it up here real quick. Wait a minute here. Let me get into it. Uh... Hang on here for a minute. Yeah. It's pattyfeters@, then a, gmail.com.

Speaker speaker\_0: All right. Yes, ma'am. I do see you here declined for auto-enrollment.

Speaker speaker\_2: Yeah, but I already called and already canceled it because I came in that one day and they turned around and said, "Did you call 'em?" And I said, "Yeah," 'cause I called when I was at work at, on my lunch break. Is that, that day Thursday, I think it was, and then I had to come in and get my paycheck Friday.

Speaker speaker\_0: Yes, ma'am. It was my understanding that you were only calling today to verify that you did decline auto-enrollment. My mistake. Yes, ma'am, you have already declined auto-enrollment. Was there anything else we can assist you with today?

Speaker speaker\_2: No, that's it.

Speaker speaker\_0: Have a great day.

Speaker speaker\_2: Goodnight.

Speaker speaker\_1: Okay. And

Speaker speaker\_3: ... just text you. Sorry about that.

Speaker speaker\_2: Okay.

Speaker speaker\_3: But if that's your-