## Transcript: Estefania Acevedo-6616144645898240-6191239102119936

## **Full Transcript**

Thank you for calling Benefits in a Card. My name is Stephanie. How can I assist you? Um, hi, Stephanie. My name is Marcy Hackett. I work for Surge and I was just seeing, like, when/if my benefits had activated yet. Okay. Yeah, I can check. Um, I just need the last four of your Social. Uh, it's 1-8-8-2. And then you said your first name was Marcy, right? Is it Evans? Yes. Uh, it's actually Hackett, Marci. Okay, Hackett. M-A-R-C-I. Okay. Oh, okay, I see it. Thank you. And then can you please verify your address and date of birth for security purposes? Yeah. It's 270 Russell Road in Jackson, 38301 and then, um- Okay. ... I'm so sorry, the other one you asked for was my birthday, 2-8-98. Yes, ma'am. Okay, um, so I was gonna tell you... Oh, sorry. Is your phone number still 731-780-7617? That's correct. Okay. I was gonna let you know, um, you're still not enrolled into anything. If you did wanna enroll, I would have to do a eligibility review to see if you're eligible for the enrollment. So yeah, since I do see multiple hire dates on your file, did you want me to do that? And then the main office reviews it and lets you know if you're eligible. If you are, then we can go ahead and enroll you into the benefits that you would want to be enrolled into. Um, but at the time, we don't have any, any selections made. Oh, okay. Did you know what you would want to be enrolled into? 'Cause if you do know already, I can go ahead and notate it and if you are eligible, we can go ahead and enroll you into it. Of course, we will give you a call to let you know if, if you are gonna be enrolled into the plans. Um, honestly, I was just told that if I didn't do anything, I would be enrolled and it would be, like, \$15 a month. Mm-hmm. So I don't, I don't, I don't know what your options are or anything like that. So that's for the new hires. Um, since you already have worked with them in the past, you won't automatically be enrolled into anything. But if you do want to enroll, I do have to send out an email to the main office requesting a eligibility review to be done. Okay, yeah. Go ahead and do that. When was the original hire date? Uh, I see one from 4/17. So April '17 of this year, and another one from March. Oh, okay. So I see two. U-Usually, when we see two, we have to send out a eligibility review. I'm not really sure what determines it, but I always have to do that. Um, if you are eligible, did you already know what you wanted to be enrolled into maybe or were you still thinking about it? Um, again, I just don't know what my options are. So if you want, just in case you aren't, I can go ahead and email you the benefit guide. So that benefit ha- guide has all the plans that they offer with the weekly deduction to those plans, as well as I can go over the plans if you want me to. Um, do you think they'd send that to me? Because it sounds like I've got to wait 24 hours at least anyways, right? Yes, ma'am. Yeah. Okay. Hopefully it's sooner, but typically they do tell us, inform you guys that it may take 24 hours. So yeah, you're correct. Okay. Yeah. Yeah. Go ahead and just email that to me, if you don't mind. Okay. And then if I could get you to verify that you did receive it. I'm about to send it right now. Mm-hmm. And that's for, like, marcy-lyn12@hotmail.com? Yeah. It's your first name, then there's a /L-Y-N-N- Oh. ...

12@hotmail.com. Is that still good? It is. It's correct. Okay. All right, and then I went ahead and emailed that to you. Can you please confirm that you received it? Yeah, absolutely. Let me just check the spam. It's funny, you just sent that file. Sorry, my dog goes... Hmm, let me check my spam folder. Um, yeah, it's going to spam. But I just got it. All right. Okay. And then I went ahead and emailed that to them, so I should be hearing from them, um, probably today or tomorrow. If I do, then I'll give you a call and then- Okay. ... if you did want to enroll into anything, I'll go ahead and do your enrollment. Okay, I appreciate that. I do work, uh, from 4:30 until, like, 3:00 in the morning. So I'll probably get back to you pretty soon. Okay, that's fine. And then we're open from 8:00 AM up until 8:00 PM Monday through Friday Eastern time. Okay, perfect. Thank you so much. Thank you. Have a nice day. You too. Bye-bye.

## **Conversation Format**

Speaker speaker\_0: Thank you for calling Benefits in a Card. My name is Stephanie. How can I assist you?

Speaker speaker\_1: Um, hi, Stephanie. My name is Marcy Hackett. I work for Surge and I was just seeing, like, when/if my benefits had activated yet.

Speaker speaker\_0: Okay. Yeah, I can check. Um, I just need the last four of your Social.

Speaker speaker\_1: Uh, it's 1-8-8-2.

Speaker speaker\_0: And then you said your first name was Marcy, right? Is it Evans?

Speaker speaker\_1: Yes. Uh, it's actually Hackett, Marci.

Speaker speaker\_0: Okay, Hackett.

Speaker speaker\_1: M-A-R-C-I.

Speaker speaker\_0: Okay. Oh, okay, I see it. Thank you. And then can you please verify your address and date of birth for security purposes?

Speaker speaker\_1: Yeah. It's 270 Russell Road in Jackson, 38301 and then, um-

Speaker speaker\_0: Okay.

Speaker speaker 1: ... I'm so sorry, the other one you asked for was my birthday, 2-8-98.

Speaker speaker\_0: Yes, ma'am. Okay, um, so I was gonna tell you... Oh, sorry. Is your phone number still 731-780-7617?

Speaker speaker\_1: That's correct.

Speaker speaker\_0: Okay. I was gonna let you know, um, you're still not enrolled into anything. If you did wanna enroll, I would have to do a eligibility review to see if you're eligible for the enrollment. So yeah, since I do see multiple hire dates on your file, did you want me to do that? And then the main office reviews it and lets you know if you're eligible. If you are, then we can go ahead and enroll you into the benefits that you would want to be enrolled into.

Um, but at the time, we don't have any, any selections made.

Speaker speaker\_1: Oh, okay.

Speaker speaker\_0: Did you know what you would want to be enrolled into? 'Cause if you do know already, I can go ahead and notate it and if you are eligible, we can go ahead and enroll you into it. Of course, we will give you a call to let you know if, if you are gonna be enrolled into the plans.

Speaker speaker\_1: Um, honestly, I was just told that if I didn't do anything, I would be enrolled and it would be, like, \$15 a month.

Speaker speaker\_0: Mm-hmm.

Speaker speaker\_1: So I don't, I don't know what your options are or anything like that.

Speaker speaker\_0: So that's for the new hires. Um, since you already have worked with them in the past, you won't automatically be enrolled into anything. But if you do want to enroll, I do have to send out an email to the main office requesting a eligibility review to be done.

Speaker speaker\_1: Okay, yeah. Go ahead and do that. When was the original hire date?

Speaker speaker\_0: Uh, I see one from 4/17. So April '17 of this year, and another one from March.

Speaker speaker\_1: Oh, okay.

Speaker speaker\_0: So I see two. U- Usually, when we see two, we have to send out a eligibility review. I'm not really sure what determines it, but I always have to do that. Um, if you are eligible, did you already know what you wanted to be enrolled into maybe or were you still thinking about it?

Speaker speaker\_1: Um, again, I just don't know what my options are.

Speaker speaker\_0: So if you want, just in case you aren't, I can go ahead and email you the benefit guide. So that benefit ha- guide has all the plans that they offer with the weekly deduction to those plans, as well as I can go over the plans if you want me to.

Speaker speaker\_1: Um, do you think they'd send that to me? Because it sounds like I've got to wait 24 hours at least anyways, right?

Speaker speaker\_0: Yes, ma'am. Yeah.

Speaker speaker\_1: Okay.

Speaker speaker\_0: Hopefully it's sooner, but typically they do tell us, inform you guys that it may take 24 hours. So yeah, you're correct.

Speaker speaker\_1: Okay. Yeah.

Speaker speaker\_0: Yeah.

Speaker speaker\_1: Go ahead and just email that to me, if you don't mind.

Speaker speaker\_0: Okay. And then if I could get you to verify that you did receive it. I'm about to send it right now.

Speaker speaker\_1: Mm-hmm. And that's for, like, marcy-lyn12@hotmail.com?

Speaker speaker\_0: Yeah. It's your first name, then there's a /L-Y-N-N-

Speaker speaker\_1: Oh.

Speaker speaker\_0: ... 12@hotmail.com. Is that still good?

Speaker speaker\_1: It is. It's correct.

Speaker speaker\_0: Okay. All right, and then I went ahead and emailed that to you. Can you please confirm that you received it?

Speaker speaker\_1: Yeah, absolutely. Let me just check the spam. It's funny, you just sent that file. Sorry, my dog goes... Hmm, let me check my spam folder. Um, yeah, it's going to spam. But I just got it.

Speaker speaker\_0: All right. Okay. And then I went ahead and emailed that to them, so I should be hearing from them, um, probably today or tomorrow. If I do, then I'll give you a call and then-

Speaker speaker\_1: Okay.

Speaker speaker\_0: ... if you did want to enroll into anything, I'll go ahead and do your enrollment.

Speaker speaker\_1: Okay, I appreciate that. I do work, uh, from 4:30 until, like, 3:00 in the morning. So I'll probably get back to you pretty soon.

Speaker speaker\_0: Okay, that's fine. And then we're open from 8:00 AM up until 8:00 PM Monday through Friday Eastern time.

Speaker speaker\_1: Okay, perfect. Thank you so much.

Speaker speaker\_0: Thank you. Have a nice day.

Speaker speaker\_1: You too. Bye-bye.