## Transcript: Estefania Acevedo-6247380333936640-6388426053304320

## **Full Transcript**

Yes, thank you for calling Benefits in a Card. My name is Stephanie. How can I assist you? Yes, um, I've got a text message to my phone just now from, um, you know, for Surge, for working with Surge about Benefits in a Card. Um, I'm not... I'm, I did, think I did- ... did it already before when I first started, but I'm trying to make sure that it went through, that I, um, I opted out. I opted out of all the, um, benefits, whatever they had going for me. Okay, yeah, I can check. So you just didn't- Yeah. You wanted to make sure that you weren't enrolled into anything, right? Yeah, I'm, yeah, I'm just making sure, yeah. Okay. Um, I just need the last four of your Social, and then you said you work with Surge? Yes. Okay. So the last four of my Social is 3680. And your first and last name? Robert Thomas IV. You said 3680? Uh-huh. Okay. Robert Thomas? Yes. Okay, and then I just need you to verify your address and date of birth, please. Address, 2258 Afton Avenue. Um, date of birth, August 26, 1981. And then what was that city and state? Richmond, Virginia. 804-528-7192 is your phone number? Yes. Okay, and then I have your first name. Robert. Mothermail@gmail.com? You said wha- what is that? Oh, you talking about the, um, email? Mm-hmm. My email is robtomotheremail@gmail.com. Okay, thank you. And then I can go ahead and opt you. So you haven't been enrolled into anything, but just to be on the safe side, I can go ahead and decline your auto enrollment. Okay, yeah, that, that's fine. That's what I, that's what I was trying to do, yeah. Okay, I went ahead and did that. Oh, so you actually did decline it on February the 6th, but I just did it-Okay, that's all- ... again just to be sure. Yeah, okay. Just to be sure, yeah, just to be sure-Mm-hmm. ... 'cause I just received a text message about five minutes ago. Yeah, so those are friendly re- reminders that y- you'll be getting, but you have been, um, de- opted out from the auto enrollment. Okay, Mm-hmm, All right, Okay, that's all. You have any other- That's all I wanted. ... questions? Okay. Um, no, that's it. That's it. Have a good one. Great. Okay, you, too. Thank you. Bye. All right.

## **Conversation Format**

Speaker speaker\_0: Yes, thank you for calling Benefits in a Card. My name is Stephanie. How can I assist you?

Speaker speaker\_1: Yes, um, I've got a text message to my phone just now from, um, you know, for Surge, for working with Surge about Benefits in a Card. Um, I'm not... I'm, I did, think I did- ... did it already before when I first started, but I'm trying to make sure that it went through, that I, um, I opted out. I opted out of all the, um, benefits, whatever they had going for me.

Speaker speaker\_0: Okay, yeah, I can check. So you just didn't-

Speaker speaker\_1: Yeah.

Speaker speaker\_0: You wanted to make sure that you weren't enrolled into anything, right?

Speaker speaker\_1: Yeah, I'm, yeah, I'm just making sure, yeah.

Speaker speaker\_0: Okay. Um, I just need the last four of your Social, and then you said you work with Surge?

Speaker speaker\_1: Yes.

Speaker speaker\_0: Okay.

Speaker speaker\_1: So the last four of my Social is 3680.

Speaker speaker\_0: And your first and last name?

Speaker speaker\_1: Robert Thomas IV.

Speaker speaker\_0: You said 3680?

Speaker speaker\_1: Uh-huh.

Speaker speaker\_0: Okay. Robert Thomas?

Speaker speaker\_1: Yes.

Speaker speaker\_0: Okay, and then I just need you to verify your address and date of birth, please.

Speaker speaker 1: Address, 2258 Afton Avenue. Um, date of birth, August 26, 1981.

Speaker speaker\_0: And then what was that city and state?

Speaker speaker\_1: Richmond, Virginia.

Speaker speaker\_0: 804-528-7192 is your phone number?

Speaker speaker\_1: Yes.

Speaker speaker\_0: Okay, and then I have your first name.

Speaker speaker 1: Robert.

Speaker speaker\_0: Mothermail@gmail.com?

Speaker speaker\_1: You said wha- what is that? Oh, you talking about the, um, email?

Speaker speaker\_0: Mm-hmm.

Speaker speaker\_1: My email is robtomotheremail@gmail.com.

Speaker speaker\_0: Okay, thank you. And then I can go ahead and opt you. So you haven't been enrolled into anything, but just to be on the safe side, I can go ahead and decline your

auto enrollment.

Speaker speaker\_1: Okay, yeah, that, that's fine. That's what I, that's what I was trying to do, yeah.

Speaker speaker\_0: Okay, I went ahead and did that. Oh, so you actually did decline it on February the 6th, but I just did it-

Speaker speaker\_1: Okay, that's all-

Speaker speaker\_0: ... again just to be sure.

Speaker speaker\_1: Yeah, okay. Just to be sure, yeah, just to be sure-

Speaker speaker\_0: Mm-hmm.

Speaker speaker\_1: ... 'cause I just received a text message about five minutes ago.

Speaker speaker\_0: Yeah, so those are friendly re- reminders that y- you'll be getting, but you have been, um, de- opted out from the auto enrollment.

Speaker speaker\_1: Okay.

Speaker speaker 0: Mm-hmm. All right.

Speaker speaker\_1: Okay, that's all.

Speaker speaker\_0: You have any other-

Speaker speaker\_1: That's all I wanted.

Speaker speaker\_0: ... questions? Okay.

Speaker speaker\_1: Um, no, that's it. That's it.

Speaker speaker\_0: Have a good one. Great. Okay, you, too.

Speaker speaker\_1: Thank you. Bye. All right.