## Transcript: Estefania Acevedo-6198033876434944-4787742173216768

## **Full Transcript**

Yeah. Thank you for calling Benefits in a Card. My name is Stephanie. How can I assist you? Hi, Stephanie. My name is Brandi and I am sitting here with Harold Red. He is employed through Ameristaff and he has signed up for the dental, the vision, and the health benefits. He has received a card for all three. Um, when we try to call the vision provider that's on the card they say they have no record of him in the system. So, since he is a policyholder, I do need to speak to him or he needs to give me verbal permission that I can give you information. He's here. Yes, you can... I'll give you permission. Okay. Which staff and agency do you work for? Ameristaff. Okay. And then what are the last four of your social? 4080. Thank you. And your first and last name? And you should be showing under Arco as well. What's your first and last name? Harold Red. Thank you. For security purposes, can you verify your address and date of birth? Address, 104 Garden Drive, Ridgeway, Virginia, 24148. Birthday, April the 17th, 1979. Okay, thank you. And I have... Is it 276-224-6079, your phone number? Yes, ma'am. All right, and then I have your last name, tron@gmail.com. Is that up to date? Yes. Okay. And then, um, you said that your vision, you're not coming up as active? Correct. Give me one second. Okay, so I'm gonna have to call. So you aren't coming up active in my end. Let me call the provider who is MetLife to see if you're showing up active in their end. Okay. But you are coming up active, um, so let me just call them and see if you're coming up as active. I'm gonna put you in a brief hold while I give them a call. Thank you. Hello. Do I still have you on the line? Yes. Okay. So yeah, you're not coming up as active on their end, but you are active. So I'm gonna go ahead and email the main office letting them know that for some reason you're coming up as inactive with MetLife but you currently do have active coverage. So I'm gonna have, go ahead and email them that and then, um, they should be able to take care of that. It typically takes like 24 hours for me to reach back out to you, okay, while they fix all of that situation. But I'm gonna go ahead and send them that email regarding your vision. Okay. So how would you be contacting me? By your phone number, the 276-224-6079. Okay. I may be at work tomorrow when you call. If, if, if you don't answer, I'll leave you a voice message requesting a call back, and then I'm gonna also send you an email if you don't respond- Okay. ... to the call back. Okay. But I'll definitely- All right. ... be leaving you a voice message and following up with these. But I do have to send that, um, email to the main office letting them know that they have to reach out to the carrier. Uh, dental, have you asked about... haven't called about that just vision? Just the vision. So- All right. Yeah. Um- I'm hoping all the rest of vision- He didn't have to- ... um, dental and health- Oh, well. ... is all active. He... If he has his... D- did you ever get your card? He did. Okay. You see, that's the issue with the vision as well, because he has a card, he has a member ID, everything. But it's not showing active. Okay. Well, if he... If it's for some reason not showing up active, you're welcome to give us a

call back. But I know for vision, it's definitely not popping up. Okay. But if you do experience anything with the other plan, you're welcome to give us a call back. But I know for vision, you're definitely not pulling up. Okay. The other one should work for sure because vision typically we have this issue, um, but the other ones should be fine. But like I said, if you do experience it staying inactive, you're welcome to contact us back and I will be sending that email regarding your vision plan. Okay. Okay. So you should be expecting a call back from me. Hopefully it'll be today, um, but it might take 24 hours. Okay. All right. Thank you, Stephanie. You welcome. Have a nice day. You too. Thank you.

## **Conversation Format**

Speaker speaker\_0: Yeah. Thank you for calling Benefits in a Card. My name is Stephanie. How can I assist you?

Speaker speaker\_1: Hi, Stephanie. My name is Brandi and I am sitting here with Harold Red. He is employed through Ameristaff and he has signed up for the dental, the vision, and the health benefits. He has received a card for all three. Um, when we try to call the vision provider that's on the card they say they have no record of him in the system.

Speaker speaker\_0: So, since he is a policyholder, I do need to speak to him or he needs to give me verbal permission that I can give you information.

Speaker speaker\_1: He's here.

Speaker speaker\_2: Yes, you can... I'll give you permission.

Speaker speaker 0: Okay. Which staff and agency do you work for?

Speaker speaker\_2: Ameristaff.

Speaker speaker\_0: Okay. And then what are the last four of your social?

Speaker speaker 2: 4080.

Speaker speaker\_0: Thank you. And your first and last name?

Speaker speaker\_1: And you should be showing under Arco as well.

Speaker speaker 0: What's your first and last name?

Speaker speaker\_2: Harold Red.

Speaker speaker\_0: Thank you. For security purposes, can you verify your address and date of birth?

Speaker speaker\_2: Address, 104 Garden Drive, Ridgeway, Virginia, 24148. Birthday, April the 17th, 1979.

Speaker speaker\_0: Okay, thank you. And I have... Is it 276-224-6079, your phone number?

Speaker speaker\_2: Yes, ma'am.

Speaker speaker\_0: All right, and then I have your last name, tron@gmail.com. Is that up to date?

Speaker speaker\_2: Yes.

Speaker speaker\_0: Okay. And then, um, you said that your vision, you're not coming up as active?

Speaker speaker 1: Correct.

Speaker speaker\_0: Give me one second. Okay, so I'm gonna have to call. So you aren't coming up active in my end. Let me call the provider who is MetLife to see if you're showing up active in their end.

Speaker speaker\_1: Okay.

Speaker speaker\_0: But you are coming up active, um, so let me just call them and see if you're coming up as active. I'm gonna put you in a brief hold while I give them a call.

Speaker speaker\_1: Thank you.

Speaker speaker\_0: Hello. Do I still have you on the line?

Speaker speaker 2: Yes.

Speaker speaker\_0: Okay. So yeah, you're not coming up as active on their end, but you are active. So I'm gonna go ahead and email the main office letting them know that for some reason you're coming up as inactive with MetLife but you currently do have active coverage. So I'm gonna have, go ahead and email them that and then, um, they should be able to take care of that. It typically takes like 24 hours for me to reach back out to you, okay, while they fix all of that situation. But I'm gonna go ahead and send them that email regarding your vision.

Speaker speaker\_2: Okay. So how would you be contacting me?

Speaker speaker\_0: By your phone number, the 276-224-6079.

Speaker speaker\_3: Okay. I may be at work tomorrow when you call.

Speaker speaker\_0: If, if, if you don't answer, I'll leave you a voice message requesting a call back, and then I'm gonna also send you an email if you don't respond-

Speaker speaker 3: Okay.

Speaker speaker\_0: ... to the call back.

Speaker speaker\_3: Okay.

Speaker speaker 0: But I'll definitely-

Speaker speaker\_3: All right.

Speaker speaker\_0: ... be leaving you a voice message and following up with these. But I do have to send that, um, email to the main office letting them know that they have to reach out to the carrier.

Speaker speaker\_4: Uh, dental, have you asked about... haven't called about that just vision?

Speaker speaker\_3: Just the vision.

Speaker speaker\_0: So-

Speaker speaker\_4: All right.

Speaker speaker\_0: Yeah. Um-

Speaker speaker\_3: I'm hoping all the rest of them are active, so......

Speaker speaker\_0: Can... Would you be able to make sure that his, um, vision-

Speaker speaker\_4: He didn't have to-

Speaker speaker\_0: ... um, dental and health-

Speaker speaker\_3: Oh, well.

Speaker speaker 0: ... is all active. He... If he has his... D- did you ever get your card?

Speaker speaker\_4: He did.

Speaker speaker\_0: Okay.

Speaker speaker\_4: You see, that's the issue with the vision as well, because he has a card, he has a member ID, everything. But it's not showing active.

Speaker speaker\_0: Okay. Well, if he... If it's for some reason not showing up active, you're welcome to give us a call back. But I know for vision, it's definitely not popping up.

Speaker speaker 4: Okay.

Speaker speaker\_0: But if you do experience anything with the other plan, you're welcome to give us a call back. But I know for vision, you're definitely not pulling up.

Speaker speaker\_4: Okay.

Speaker speaker\_0: The other one should work for sure because vision typically we have this issue, um, but the other ones should be fine. But like I said, if you do experience it staying inactive, you're welcome to contact us back and I will be sending that email regarding your vision plan.

Speaker speaker\_4: Okay.

Speaker speaker\_0: Okay. So you should be expecting a call back from me. Hopefully it'll be today, um, but it might take 24 hours.

Speaker speaker\_4: Okay. All right. Thank you, Stephanie.

Speaker speaker\_0: You welcome. Have a nice day.

Speaker speaker\_4: You too. Thank you.