

## Transcript: Estefania

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### Full Transcript

Your call may be monitored or recorded for quality assurance purposes. Thank you for calling Benefit Center Card. My name is Stephanie. How can I assist you? Hi, my name is James. Last name initial is S-S in Smith. I'm calling from ... to check on a claim. Okay. Um, what's the member's first and last name? Sure. Member's first name is Erica, last name is, uh, Rosetti, and the date of birth is May 8th of 1998. You said first name Erica? Erica, yeah. And then what was that last name? Piece of Smith? Um, my, my last name? No, um, the member's. Was it Erica Smith? Oh, member last name. No, uh, it's Erica Rosetti. Maybe I can spell you. It's Romeo, Oscar, um, H, S, N. Small H, S, N. Small. Echo, Tango, Tango, India. Okay, thank you. O-R-O-S-S-E-T-T-I? Yes. Right. Okay. Rosetti. Thank you. And it was, um, May 8th of 1998? Yes. Right. Okay. One second, I'm sorry. And then, um, are you guys located in New York? Yes. And what was the service for as well as when was it? Date of service? Yes. Date of service is August... Sorry, uh, one sec. Uh, it's August 7th of 2024 with a billed amount of \$247.71. And then what was the service for? What did she go in for? Uh, so yeah, so for the date of service, uh... I'm so sorry about that. Um- What was the service for? Yeah, so the service for... Mm-mm. I think, uh, it's laboratory bacteriology and microbiology. Okay. I have seen the description photo of my colleague. So, for that day she did have active coverage, but to find out if that particular visit is covered or not, I do have to c- um, transfer you to the carrier. Okay? But she did have active care- Actually... No, but, uh- She did have active coverage then. Okay. But, uh, actually, uh, for this claim, uh, the claim has been denied as PR96 non-covered charges. It doesn't state that, uh, the patient is not active for the date of service. For August 7th? Yes. Yeah. For August 7th of 2024. So for that day- Maybe I can use the same... Hmm? So for that day, I do see that she did have active coverage, um, but to find out if that certain visit that she went in for is covered or not, I do have to connect you with the carrier. But she did have active coverage for August 7th of 2024. Okay, uh- But to like verify if it was covered or not, that particular service that she went for, I would have to connect you to the carrier, and they would inform you if that's something that's covered. But she did have active coverage for that day. Oh, she's not active for the date of service? No, she was active, so she did have coverage- Okay. ... active coverage for, for August 7th, but to verify if that particular visit is covered or not, I do have to connect you to the carrier, which is American 5- Okay, got it. Uh, is it possible to, uh, get the eligibility? I need eligibility. So for... So she did have active coverage, but to know if that visit is, is, um, active or not, I, I mean, if that visit's covered or not, I would have to connect you to the carrier and they would notify you. Okay. I got you. Uh- I got you. I got you, but, uh, I just need the effective date and termination date. You can transfer me the call, but you- The effective date of what? Uh, of the policy. So sh- her coverage started on June 17 of 2024 and she- Okay. ... did have active coverage since... So June 24 of the day 17. December 17? Yeah. She had, um, active coverage since

June 17 of this year. Okay, got it. Still active. And then if you want, I can go ahead and connect you to the carrier to verify if that visit was covered or not under, um, the plan that she has. But she did have active coverage for that visit of August 17... seventh. So she's been having active coverage since the 17 of June till today. So she's in active coverage. Oh, okay, okay. Wait. Okay, James. Uh, you said that, uh, she has active coverage from June 17 of 2024 to now, right? Correct. Yeah, but the date of service is August 7th of 2024, right? Yes. She has- So, it falls under- ... active coverage for that day also. Yeah, okay. But to be sure that that visit's going to be covered, I do need to transfer you to the carrier. Um, but... 'Cause I see that she's been having active coverage for all these months. Mm-hmm. But to make sure that we will cover that certain visit, I do have to connect you to America Public Life and then they would verify- Oh, sure, sure. ... if you're gonna cover it or not. Okay? Um, do you want me to give you the number as well before I transfer you? Mm-hmm. Just in case the call drops? Yeah, sure, but before that, uh, I need to know, uh, is the member has any other, um, like insurance? The member has any other insurance? Any other? So she has the hospital indemnity plan. Mm-hmm. And then she has dental and vision. Okay, so these were the plans, okay. Uh, any other, um, payer? So she has the insur- Other from American Health Plan? So she has the Insure Plus at Hand, which is your medical plan, then she has dental and vision, and right now she's within her company open enrollment, meaning she can add additional plans if she wishes to. Okay, got it. So could you please help me with the number? The phone number is going to be 800- Mm-hmm. ... 256- Mm-hmm. ... 8606. I'mma repeat it. 800-256-8606 and that's the carrier's phone number. Um, and then if you want, I can transfer your call as well. Oh, sure, you can transfer me the call. And then, um, I'm sorry, but can I get your name again? Did you say your name was John? No, my name is James. James, and then, um, you're with who again? Access Health, is that the name? Yes. Okay. All right, James, I'mma go ahead and transfer your call. I hope you have a great day. Bye-bye.

## Conversation Format

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Thank you for calling Benefit Center Card. My name is Stephanie. How can I assist you?

Speaker speaker\_2: Hi, my name is James. Last name initial is S-S in Smith. I'm calling from ... to check on a claim.

Speaker speaker\_1: Okay. Um, what's the member's first and last name?

Speaker speaker\_2: Sure. Member's first name is Erica, last name is, uh, Rosetti, and the date of birth is May 8th of 1998.

Speaker speaker\_1: You said first name Erica?

Speaker speaker\_2: Erica, yeah.

Speaker speaker\_1: And then what was that last name? Piece of Smith?

Speaker speaker\_2: Um, my, my last name?

Speaker speaker\_1: No, um, the member's. Was it Erica Smith?

Speaker speaker\_2: Oh, member last name. No, uh, it's Erica Rosetti. Maybe I can spell you. It's Romeo, Oscar, um, H, S, N. Small H, S, N. Small. Echo, Tango, Tango, India.

Speaker speaker\_1: Okay, thank you. O-R-O-S-S-E-T-T-I?

Speaker speaker\_2: Yes. Right.

Speaker speaker\_1: Okay.

Speaker speaker\_2: Rosetti.

Speaker speaker\_1: Thank you. And it was, um, May 8th of 1998?

Speaker speaker\_2: Yes. Right.

Speaker speaker\_1: Okay. One second, I'm sorry. And then, um, are you guys located in New York?

Speaker speaker\_2: Yes.

Speaker speaker\_1: And what was the service for as well as when was it?

Speaker speaker\_2: Date of service?

Speaker speaker\_1: Yes.

Speaker speaker\_2: Date of service is August... Sorry, uh, one sec. Uh, it's August 7th of 2024 with a billed amount of \$247.71.

Speaker speaker\_1: And then what was the service for? What did she go in for?

Speaker speaker\_2: Uh, so yeah, so for the date of service, uh... I'm so sorry about that. Um-

Speaker speaker\_1: What was the service for?

Speaker speaker\_2: Yeah, so the service for... Mm-mm. I think, uh, it's laboratory bacteriology and microbiology.

Speaker speaker\_1: Okay.

Speaker speaker\_2: I have seen the description photo of my colleague.

Speaker speaker\_1: So, for that day she did have active coverage, but to find out if that particular visit is covered or not, I do have to c- um, transfer you to the carrier. Okay? But she did have active care-

Speaker speaker\_2: Actually... No, but, uh-

Speaker speaker\_1: She did have active coverage then.

Speaker speaker\_2: Okay. But, uh, actually, uh, for this claim, uh, the claim has been denied as PR96 non-covered charges. It doesn't state that, uh, the patient is not active for the date of service.

Speaker speaker\_1: For August 7th?

Speaker speaker\_2: Yes. Yeah. For August 7th of 2024.

Speaker speaker\_1: So for that day-

Speaker speaker\_2: Maybe I can use the same... Hmm?

Speaker speaker\_1: So for that day, I do see that she did have active coverage, um, but to find out if that certain visit that she went in for is covered or not, I do have to connect you with the carrier. But she did have active coverage for August 7th of 2024.

Speaker speaker\_2: Okay, uh-

Speaker speaker\_1: But to like verify if it was covered or not, that particular service that she went for, I would have to connect you to the carrier, and they would inform you if that's something that's covered. But she did have active coverage for that day.

Speaker speaker\_2: Oh, she's not active for the date of service?

Speaker speaker\_1: No, she was active, so she did have coverage-

Speaker speaker\_2: Okay.

Speaker speaker\_1: ... active coverage for, for August 7th, but to verify if that particular visit is covered or not, I do have to connect you to the carrier, which is American 5-

Speaker speaker\_2: Okay, got it. Uh, is it possi- possible to, uh, get the eligibility? I need eligibility.

Speaker speaker\_1: So for... So she did have active coverage, but to know if that visit is, is, um, active or not, I, I mean, if that visit's covered or not, I would have to connect you to the carrier and they would notify you.

Speaker speaker\_2: Okay. I got you.

Speaker speaker\_1: Uh-

Speaker speaker\_2: I got you. I got you, but, uh, I just need the effective date and termination date. You can transfer me the call, but you-

Speaker speaker\_1: The effective date of what?

Speaker speaker\_2: Uh, of the policy.

Speaker speaker\_1: So sh- her coverage started on June 17 of 2024 and she-

Speaker speaker\_2: Okay.

Speaker speaker\_1: ... did have active coverage since... So June 24 of the day 17.

Speaker speaker\_2: December 17?

Speaker speaker\_1: Yeah. She had, um, active coverage since June 17 of this year.

Speaker speaker\_2: Okay, got it. Still active.

Speaker speaker\_1: And then if you want, I can go ahead and connect you to the carrier to verify if that visit was covered or not under, um, the plan that she has. But she did have active coverage for that visit of August 17... seventh. So she's been having active coverage since the 17 of June till today. So she's in active coverage.

Speaker speaker\_2: Oh, okay, okay. Wait. Okay, James. Uh, you said that, uh, she has active coverage from June 17 of 2024 to now, right?

Speaker speaker\_1: Correct.

Speaker speaker\_2: Yeah, but the date of service is August 7th of 2024, right?

Speaker speaker\_1: Yes. She has-

Speaker speaker\_2: So, it falls under-

Speaker speaker\_1: ... active coverage for that day also.

Speaker speaker\_2: Yeah, okay.

Speaker speaker\_1: But to be sure that that visit's going to be covered, I do need to transfer you to the carrier. Um, but... 'Cause I see that she's been having active coverage for all these months.

Speaker speaker\_2: Mm-hmm.

Speaker speaker\_1: But to make sure that we will cover that certain visit, I do have to connect you to America Public Life and then they would verify-

Speaker speaker\_2: Oh, sure, sure.

Speaker speaker\_1: ... if you're gonna cover it or not. Okay? Um, do you want me to give you the number as well before I transfer you?

Speaker speaker\_2: Mm-hmm.

Speaker speaker\_1: Just in case the call drops?

Speaker speaker\_2: Yeah, sure, but before that, uh, I need to know, uh, is the member has any other, um, like insurance? The member has any other insurance?

Speaker speaker\_1: Any other? So she has the hospital indemnity plan.

Speaker speaker\_2: Mm-hmm.

Speaker speaker\_1: And then she has dental and vision.

Speaker speaker\_2: Okay, so these were the plans, okay. Uh, any other, um, payer?

Speaker speaker\_1: So she has the insur-

Speaker speaker\_2: Other from American Health Plan?

Speaker speaker\_1: So she has the Insure Plus at Hand, which is your medical plan, then she has dental and vision, and right now she's within her company open enrollment, meaning she can add additional plans if she wishes to.

Speaker speaker\_2: Okay, got it. So could you please help me with the number?

Speaker speaker\_1: The phone number is going to be 800-

Speaker speaker\_2: Mm-hmm.

Speaker speaker\_1: ... 256-

Speaker speaker\_2: Mm-hmm.

Speaker speaker\_1: ... 8606. I'mma repeat it. 800-256-8606 and that's the carrier's phone number. Um, and then if you want, I can transfer your call as well.

Speaker speaker\_2: Oh, sure, you can transfer me the call.

Speaker speaker\_1: And then, um, I'm sorry, but can I get your name again? Did you say your name was John?

Speaker speaker\_2: No, my name is James.

Speaker speaker\_1: James, and then, um, you're with who again? Access Health, is that the name?

Speaker speaker\_2: Yes.

Speaker speaker\_1: Okay. All right, James, I'mma go ahead and transfer your call. I hope you have a great day.

Speaker speaker\_2: Bye-bye.