

## **Transcript: Estefania**

**Acevedo-5629932493815808-4936330910318592**

### **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Thank you for calling- Hey, this is ... Benefits in a Card. Hey. My name is Stephanie. How can I assist you? Oh, hi, yes, my name is Robert, Robert Stevenson. I just started getting my, uh, insurance taken out from WorkSource. I was wondering how to, like, how soon does it work and all that. Um, I would have to get in your file to actually look at your account and see if you're active and stuff. So, it just depends. So- Um, you said you're with WorkSmart? WorkSource. WorkSource. Okay, thank you. And then, what are the last four of your Social? 4035. And then, um, what's your first and last name? Robert Stevenson. Okay, thank you. For security purposes, could you verify your address as well as your date of birth? Yes. My address is 1801 Kavanaugh Road, Lot 21. And my birthday is 11/15/1995. Okay. And then what was that city and state? Uh, Fort Smith, Arkansas 72908. Thank you. Um, is your phone number still the 224-9847? Yes. And then I have rcstevenson2022@gmail.com as your email to file. Is that still up to date? Yeah. Okay. Um, did you already receive your cards by any chance? No, I have not received anything. That's, that's why I'm calling. Okay. I didn't know how any of it worked 'cause it's my first time. Oh, okay. So actually, like, you just became active as of yesterday. Um, so normally the first week of your activation, we... today or Thursday of this week, you should be receiving your three cards, okay? And then on those cards you're gonna see the pharmacy's information as well as the multi-plan networks number, which gives you access to providers that take that insurance. Oh, okay. So you do have active coverage. Um, if you for some reason need your cards, let's say you have an appointment coming up this week and you still don't have them, let's say like Thursday, you still don't get them Thursday, you're welcome to give us a call and we can email you those cards if they're available. If you wish, I can go ahead and check to see if they're available. Normally they're ready by Wednesday, um, for me to send via email. But I could check real quick to see if they're available. Yeah, if you don't mind checking real quick. Okay. Um, do you mind holding for a little bit while I verify? No, I don't mind. Thank you. Okay. Thank you for your hold, um, Robert. So I went ahead and verified to see if your cards were ready virtually, but they're still not ready. Um, if you'd like, I can leave myself a note and then I'll be checking tomorrow to see if they're available. If they are, I'll go ahead and email them to you, and when I do that, I'll give you a call to inform you that I sent them, okay? Um, so I'll be looking. Uh, they should be ready probably by tomorrow, um, but you should be receiving them three cards by either Thursday or Friday through mail. And then I'll be checking tomorrow to see if they're already available, and then I'll go ahead and send them to that email file. And then it'll be the same thing, there'll be information about, um, your pharmacy on those virtual cards as well as, uh, the providers' numbers. Okay, greatly appreciated. You're welcome. Um, I don't know if you have any more questions. Um, no, that was, that was pretty much it. Okay. So now really you just have to wait

on your cards, 'cause all that information is on the cards when they mail out to you, so- Okay. ... it guides you. Mm-hmm. All right. I greatly appreciate the assistance. You're welcome. I hope you have a great day. Thank you for calling Benefits in a Card. You too. Thank you. You're welcome. Bye-bye.

## Conversation Format

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Thank you for calling-

Speaker speaker\_2: Hey, this is

Speaker speaker\_3: ... Benefits in a Card.

Speaker speaker\_2: Hey.

Speaker speaker\_3: My name is Stephanie. How can I assist you?

Speaker speaker\_2: Oh, hi, yes, my name is Robert, Robert Stevenson. I just started getting my, uh, insurance taken out from WorkSource. I was wondering how to, like, how soon does it work and all that.

Speaker speaker\_3: Um, I would have to get in your file to actually look at your account and see if you're active and stuff. So, it just depends.

Speaker speaker\_2: So-

Speaker speaker\_3: Um, you said you're with WorkSmart?

Speaker speaker\_2: WorkSource.

Speaker speaker\_3: WorkSource. Okay, thank you. And then, what are the last four of your Social?

Speaker speaker\_2: 4035.

Speaker speaker\_3: And then, um, what's your first and last name?

Speaker speaker\_2: Robert Stevenson.

Speaker speaker\_3: Okay, thank you. For security purposes, could you verify your address as well as your date of birth?

Speaker speaker\_2: Yes. My address is 1801 Kavanaugh Road, Lot 21. And my birthday is 11/15/1995.

Speaker speaker\_3: Okay. And then what was that city and state?

Speaker speaker\_2: Uh, Fort Smith, Arkansas 72908.

Speaker speaker\_3: Thank you. Um, is your phone number still the 224-9847?

Speaker speaker\_2: Yes.

Speaker speaker\_3: And then I have rcstevenson2022@gmail.com as your email to file. Is that still up to date?

Speaker speaker\_2: Yeah.

Speaker speaker\_3: Okay. Um, did you already receive your cards by any chance?

Speaker speaker\_2: No, I have not received anything. That's, that's why I'm calling.

Speaker speaker\_3: Okay.

Speaker speaker\_2: I didn't know how any of it worked 'cause it's my first time.

Speaker speaker\_3: Oh, okay. So actually, like, you just became active as of yesterday. Um, so normally the first week of your activation, we... today or Thursday of this week, you should be receiving your three cards, okay? And then on those cards you're gonna see the pharmacy's information as well as the multi-plan networks number, which gives you access to providers that take that insurance.

Speaker speaker\_2: Oh, okay.

Speaker speaker\_3: So you do have active coverage. Um, if you for some reason need your cards, let's say you have an appointment coming up this week and you still don't have them, let's say like Thursday, you still don't get them Thursday, you're welcome to give us a call and we can email you those cards if they're available. If you wish, I can go ahead and check to see if they're available. Normally they're ready by Wednesday, um, for me to send via email. But I could check real quick to see if they're available.

Speaker speaker\_2: Yeah, if you don't mind checking real quick.

Speaker speaker\_3: Okay. Um, do you mind holding for a little bit while I verify?

Speaker speaker\_2: No, I don't mind.

Speaker speaker\_3: Thank you. Okay. Thank you for your hold, um, Robert. So I went ahead and verified to see if your cards were ready virtually, but they're still not ready. Um, if you'd like, I can leave myself a note and then I'll be checking tomorrow to see if they're available. If they are, I'll go ahead and email them to you, and when I do that, I'll give you a call to inform you that I sent them, okay? Um, so I'll be looking. Uh, they should be ready probably by tomorrow, um, but you should be receiving them three cards by either Thursday or Friday through mail. And then I'll be checking tomorrow to see if they're already available, and then I'll go ahead and send them to that email file. And then it'll be the same thing, there'll be information about, um, your pharmacy on those virtual cards as well as, uh, the providers' numbers.

Speaker speaker\_2: Okay, greatly appreciated.

Speaker speaker\_3: You're welcome. Um, I don't know if you have any more questions.

Speaker speaker\_2: Um, no, that was, that was pretty much it.

Speaker speaker\_3: Okay. So now really you just have to wait on your cards, 'cause all that information is on the cards when they mail out to you, so-

Speaker speaker\_2: Okay.

Speaker speaker\_3: ... it guides you. Mm-hmm.

Speaker speaker\_2: All right. I greatly appreciate the assistance.

Speaker speaker\_3: You're welcome. I hope you have a great day. Thank you for calling Benefits in a Card.

Speaker speaker\_2: You too. Thank you.

Speaker speaker\_3: You're welcome.

Speaker speaker\_2: Bye-bye.