## Transcript: VICTORIA Taylor-4759420119203840-5598649615302656

## **Full Transcript**

Thank you for calling your counseling service- Your call may be monitored or recorded for quality assurance purposes. Your call will be recorded and may be monitored for training and quality purposes. This call is confidential, except in instances of child or elder abuse, or imminent safety concerns, including harm to self or others. Sorry, I have to answer this. Hi. Please hold while we connect you to an agent. It's connecting to somebody. Okay. I'm getting We have a 12 year old and a nine year old male. And it's just an insurance call so you guys can join their account. Okay. They're an agent calling to refer someone else to you, just to make sure they got the right person. Look at the one I did and then look at this. That one's at least, they're perfect. Thank you for calling your- Okay, bye. This is Audrey, how may I help you? Hey, this is Victoria with Benefits on Card. I am actually calling in on behalf of a member that is having some issues with using you guys. Mm-hmm. Um, they told me that you guys couldn't find them in the system, so I'm just calling to see what, if we can, if you can find him or what is going on? Okay. Um, and the member said that they gave us a call and we were unable to find them in the system? Um... Yeah. And this is regarding, uh, behavioral health, mental health services? Yes. He has the behavioral health benefit through his employer, TRC Staffing and- Mm-hmm. ... uh, we're Benefits in a Card. We're the benefits administers. And do you know what company the company works for? Or the member works for? Sorry. TRC Staffing. Okay. Is there any information other than that, that you might need? So I'm unable to pull up anything specifically. We don't have a database to see who is, uh, who qualifies for the, for the EAP. But I'm wondering if he provided, uh, uh, uh, Lyric Health as his, um, his employer. I'm able to pull that up fine. I don't think it's an EAP. It's like a... Yeah, it's, to my knowledge it's not a EAP. Um, I- I'm not sure if he, uh... The way he said it to me is that he provided the name of his employer, TRC Staffing, and you guys weren't able to find it based off of that. Would you like me to transfer him, like or merge the call? I have him on the other line. Yeah, I can go ahead and, uh, unassist, take a look at it, go ahead and transfer him. Okay. Um, do you just want me to transfer or just merge? You can go ahead and transfer the member. Okay. All right, thank you so much. You're welcome. Are you still there? Yes, I'm still here. Okay, give me one second. I'm sorry, I'm trying to figure out how to transfer it over. Okay, Okay, I think I accidentally just merged it, 'cause it wouldn't let me transfer it. So I'm sorry. Um, Ryan, are you on the line as well? Yep, still here. Hey, I have a representative on the other line for the behavioral health benefits. She's gonna try and help. Oh, all right. Very, uh, just, uh, just while you're here, um, in case there's any confusion, are, are we listed under TRC? Should it be under Lyric? What, what should we show up as? So TRC is your employer. Um, Lyric is the, the name of the carrier. Oh, okay, okay. All makes sense now. Thank you very much. You're welcome. Is the, uh, is the other person on the, on the phone yet? Yes. Yes, I'm on the line. I am here to assist. All right. Um, and she was telling me that you initially

gave us a call and we were unable to locate you in our system? Yep, it turns out I'm a goofball and I thought we were looking for TRC, but turns out we're looking for Lyric. Okay. And then she mentioned also- Hello? ... uh, yeah, she also mentioned that your employer was TRC? Yes. Okay. Give me a second. Okay, and before I proceed, I do want to let you know that this call is confidential unless you share with me that you're a threat to yourself or someone else, or if you share any kind of child or elder abuse, and I'm mandated to report that, okay? Understood, thank you. Okay. And this is your first time giving us a call, correct? Uh... Aside from trying earlier, yeah. This is my first call, yeah, yeah. Okay. Ma'am? Can I, um, interrupt for a second? So sorry. Hi, yes, that's fine. Um, so I, I want to go ahead and try and disconnect the call. Are you able to assist him from here? Yes. B- but I don't want to stay on the line if it's, you know, confidential. Um, so I'm gonna go ahead and disconnect. I don't know if it's gonna disconnect the whole call, 'cause I didn't merge. Okay. Uh, so, let me go ahead and- If you want, I can give you my own cell phone number for a call back if you'd like? Yeah, please. Uh, just give me a second. I can have that number? 678-977-7223. Okay. 678-977-7223? Mm-hmm. Okay, perfect. Thank you. And... All right. ... in case she does disconnect the call. Mm-hmm. All right, you guys. Um, thank you so much, by the way, and I am gonna go ahead and disconnect. Okay. Thank you very much. Have a good one. You too.

## **Conversation Format**

Speaker speaker\_0: Thank you for calling your counseling service-

Speaker speaker\_1: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_0: Your call will be recorded and may be monitored for training and quality purposes. This call is confidential, except in instances of child or elder abuse, or imminent safety concerns, including harm to self or others.

Speaker speaker\_2: Sorry, I have to answer this. Hi.

Speaker speaker\_0: Please hold while we connect you to an agent.

Speaker speaker\_3: It's connecting to somebody.

Speaker speaker\_2: Okay. I'm getting

Speaker speaker\_4: We have a 12 year old and a nine year old male. And it's just an insurance call so you guys can join their account.

Speaker speaker 3: Okay.

Speaker speaker\_2: They're an agent calling to refer someone else to you, just to make sure they got the right person.

Speaker speaker\_3: Look at the one I did and then look at this. That one's at least, they're perfect.

Speaker speaker\_0: Thank you for calling your-

Speaker speaker\_5: Okay, bye. This is Audrey, how may I help you?

Speaker speaker\_3: Hey, this is Victoria with Benefits on Card. I am actually calling in on behalf of a member that is having some issues with using you guys.

Speaker speaker\_5: Mm-hmm.

Speaker speaker\_3: Um, they told me that you guys couldn't find them in the system, so I'm just calling to see what, if we can, if you can find him or what is going on?

Speaker speaker\_5: Okay. Um, and the member said that they gave us a call and we were unable to find them in the system? Um...

Speaker speaker\_3: Yeah.

Speaker speaker\_5: And this is regarding, uh, behavioral health, mental health services?

Speaker speaker\_3: Yes. He has the behavioral health benefit through his employer, TRC Staffing and-

Speaker speaker\_5: Mm-hmm.

Speaker speaker\_3: ... uh, we're Benefits in a Card. We're the benefits administers.

Speaker speaker\_5: And do you know what company the company works for? Or the member works for? Sorry.

Speaker speaker\_3: TRC Staffing.

Speaker speaker 5: Okay.

Speaker speaker\_3: Is there any information other than that, that you might need?

Speaker speaker\_5: So I'm unable to pull up anything specifically. We don't have a database to see who is, uh, who qualifies for the, for the EAP. But I'm wondering if he provided, uh, uh, uh, Lyric Health as his, um, his employer. I'm able to pull that up fine.

Speaker speaker\_1: I don't think it's an EAP. It's like a...

Speaker speaker\_5: Yeah, it's, to my knowledge it's not a EAP. Um, I- I'm not sure if he, uh... The way he said it to me is that he provided the name of his employer, TRC Staffing, and you guys weren't able to find it based off of that. Would you like me to transfer him, like or merge the call? I have him on the other line.

Speaker speaker\_3: Yeah, I can go ahead and, uh, unassist, take a look at it, go ahead and transfer him.

Speaker speaker\_5: Okay. Um, do you just want me to transfer or just merge?

Speaker speaker\_3: You can go ahead and transfer the member.

Speaker speaker\_5: Okay. All right, thank you so much. You're welcome.

Speaker speaker\_3: Are you still there?

Speaker speaker\_5: Yes, I'm still here.

Speaker speaker\_3: Okay, give me one second. I'm sorry, I'm trying to figure out how to transfer it over.

Speaker speaker\_5: Okay.

Speaker speaker\_3: Okay, I think I accidentally just merged it, 'cause it wouldn't let me transfer it. So I'm sorry. Um, Ryan, are you on the line as well?

Speaker speaker\_6: Yep, still here.

Speaker speaker\_3: Hey, I have a representative on the other line for the behavioral health benefits. She's gonna try and help.

Speaker speaker\_6: Oh, all right. Very, uh, just, uh, just while you're here, um, in case there's any confusion, are, are we listed under TRC? Should it be under Lyric? What, what should we show up as?

Speaker speaker\_3: So TRC is your employer. Um, Lyric is the, the name of the carrier.

Speaker speaker\_6: Oh, okay, okay. All makes sense now. Thank you very much.

Speaker speaker 3: You're welcome.

Speaker speaker\_6: Is the, uh, is the other person on the, on the phone yet?

Speaker speaker\_5: Yes. Yes, I'm on the line. I am here to assist.

Speaker speaker 6: All right.

Speaker speaker\_5: Um, and she was telling me that you initially gave us a call and we were unable to locate you in our system?

Speaker speaker\_6: Yep, it turns out I'm a goofball and I thought we were looking for TRC, but turns out we're looking for Lyric.

Speaker speaker\_5: Okay. And then she mentioned also-

Speaker speaker 6: Hello?

Speaker speaker 5: ... uh, yeah, she also mentioned that your employer was TRC?

Speaker speaker\_6: Yes.

Speaker speaker\_5: Okay. Give me a second. Okay, and before I proceed, I do want to let you know that this call is confidential unless you share with me that you're a threat to yourself or someone else, or if you share any kind of child or elder abuse, and I'm mandated to report that, okay?

Speaker speaker\_6: Understood, thank you.

Speaker speaker\_5: Okay. And this is your first time giving us a call, correct?

Speaker speaker\_6: Uh...

Speaker speaker\_5: Aside from trying earlier, yeah.

Speaker speaker\_6: This is my first call, yeah, yeah.

Speaker speaker\_5: Okay.

Speaker speaker\_3: Ma'am? Can I, um, interrupt for a second? So sorry.

Speaker speaker\_5: Hi, yes, that's fine.

Speaker speaker\_3: Um, so I, I want to go ahead and try and disconnect the call. Are you able to assist him from here?

Speaker speaker\_5: Yes.

Speaker speaker\_3: B- but I don't want to stay on the line if it's, you know, confidential. Um, so I'm gonna go ahead and disconnect. I don't know if it's gonna disconnect the whole call, 'cause I didn't merge.

Speaker speaker\_5: Okay. Uh, so, let me go ahead and-

Speaker speaker\_6: If you want, I can give you my own cell phone number for a call back if you'd like?

Speaker speaker\_5: Yeah, please. Uh, just give me a second. I can have that number?

Speaker speaker\_6: 678-977-7223.

Speaker speaker\_5: Okay. 678-977-7223?

Speaker speaker\_6: Mm-hmm.

Speaker speaker\_5: Okay, perfect. Thank you. And...

Speaker speaker\_3: All right.

Speaker speaker\_5: ... in case she does disconnect the call.

Speaker speaker\_3: Mm-hmm. All right, you guys. Um, thank you so much, by the way, and I am gonna go ahead and disconnect.

Speaker speaker\_5: Okay.

Speaker speaker\_6: Thank you very much. Have a good one.

Speaker speaker\_5: You too.