## Transcript: VICTORIA Taylor-4654196953399296-5856429703380992

## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Thank you for calling Benefits on a Card. This is Victoria. How can I help you? Yes. My name is Roderick Jackson. I recently just started working with Oxford, and, uh, I think I'm coming up close to the end of my enrollment fee for my medical insurance. Uh, I have two questions. So when is the last date I have available for enrollment? Um, let me pull up your file and see. You said you're with Oxford? Yes, I am. Okay. What's the last four of your Social? 00048. And Roderick Jackson? That's me. Okay. And do you mind verifying your address and date of birth? 678 Black Pine Road, Moncks Corner, South Carolina 29461. Date of birth is 7-21-59. Phone number 817-372-2594? That is correct. And then email is just gonna be first name, last initial 001 at gmail.com. That is correct. Give me one second. Okay. So it looks like your personal open enrollment period ends on the 22nd of December, but we're actually closed on the weekends. So if you're wanting to get enrolled over the phone, you would have to call us, um, on or before the 20th of December. Okay. Mm-hmm. Uh, my next question, uh, I'm on hold now for Social Security so I'm trying to take care of two things at once. Uh, I have applied for my Medicare Part B, but I haven't heard anything yet. Now, if I get to the take this insurance, would I be able to cancel once I get my, uh, Medicare B? Yeah. So, um, if you enroll into any of the plans offered by Oxford, you can cancel at any time. Um, there's no stipulations against that. But I will say cancellations are not immediate, and it typically takes about one to two weeks for a cancellation to be processed through payroll. Okay. Uh, I guess I do have a third then. Uh, being around 65, and me and my wife... Uh, what options do I have for, I mean, more of a full coverage non-medical that is offered by Oxford? So, to my knowledge, all the benefits... As far as medical is concerned, we don't offer major medical. Okay. Now, what does that mean? So, the plans that are being offered, it, it's not gonna be comparable to major medical companies. It's not gonna cover a large portion of the medical bills. Um, depending on the plan that you choose, some of the plans have a set dollar amount that they'll pay for each benefit, and then you pay the remainder of the bill. Okay. I think I may have that somewhere in my email. I need to dig it up and take a look. All right. So I have until the 20th. Mm-hmm. That's good enough. Hopefully I'll hear from Medicare before then. Uh, thanks for your help. I really appreciate it this morning. Yes, sir. Did you need help with anything else? Uh, no. That's it. I guess if I don't hear anything, I'll be calling to enroll. Okay. Once I review the plans. All righty. All right. Thanks again for your help. You're welcome. Have a good day. Okay. Bye. Bye.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Thank you for calling Benefits on a Card. This is Victoria. How can I help you?

Speaker speaker\_2: Yes. My name is Roderick Jackson. I recently just started working with Oxford, and, uh, I think I'm coming up close to the end of my enrollment fee for my medical insurance. Uh, I have two questions. So when is the last date I have available for enrollment?

Speaker speaker\_1: Um, let me pull up your file and see. You said you're with Oxford?

Speaker speaker 2: Yes, I am.

Speaker speaker\_1: Okay. What's the last four of your Social?

Speaker speaker\_2: 00048.

Speaker speaker\_1: And Roderick Jackson?

Speaker speaker\_2: That's me.

Speaker speaker\_1: Okay. And do you mind verifying your address and date of birth?

Speaker speaker\_2: 678 Black Pine Road, Moncks Corner, South Carolina 29461. Date of birth is 7-21-59.

Speaker speaker\_1: Phone number 817-372-2594?

Speaker speaker\_2: That is correct.

Speaker speaker\_1: And then email is just gonna be first name, last initial 001 at gmail.com.

Speaker speaker\_2: That is correct.

Speaker speaker\_1: Give me one second. Okay. So it looks like your personal open enrollment period ends on the 22nd of December, but we're actually closed on the weekends. So if you're wanting to get enrolled over the phone, you would have to call us, um, on or before the 20th of December.

Speaker speaker\_2: Okay.

Speaker speaker 1: Mm-hmm.

Speaker speaker\_2: Uh, my next question, uh, I'm on hold now for Social Security so I'm trying to take care of two things at once. Uh, I have applied for my Medicare Part B, but I haven't heard anything yet. Now, if I get to the take this insurance, would I be able to cancel once I get my, uh, Medicare B?

Speaker speaker\_1: Yeah. So, um, if you enroll into any of the plans offered by Oxford, you can cancel at any time. Um, there's no stipulations against that. But I will say cancellations are not immediate, and it typically takes about one to two weeks for a cancellation to be processed through payroll.

Speaker speaker\_2: Okay. Uh, I guess I do have a third then. Uh, being around 65, and me and my wife... Uh, what options do I have for, I mean, more of a full coverage non-medical that is offered by Oxford?

Speaker speaker\_1: So, to my knowledge, all the benefits... As far as medical is concerned, we don't offer major medical.

Speaker speaker\_2: Okay. Now, what does that mean?

Speaker speaker\_1: So, the plans that are being offered, it, it's not gonna be comparable to major medical companies. It's not gonna cover a large portion of the medical bills. Um, depending on the plan that you choose, some of the plans have a set dollar amount that they'll pay for each benefit, and then you pay the remainder of the bill.

Speaker speaker\_2: Okay. I think I may have that somewhere in my email. I need to dig it up and take a look. All right. So I have until the 20th.

Speaker speaker\_1: Mm-hmm.

Speaker speaker\_2: That's good enough. Hopefully I'll hear from Medicare before then. Uh, thanks for your help. I really appreciate it this morning.

Speaker speaker\_1: Yes, sir. Did you need help with anything else?

Speaker speaker\_2: Uh, no. That's it. I guess if I don't hear anything, I'll be calling to enroll.

Speaker speaker\_1: Okay.

Speaker speaker\_2: Once I review the plans.

Speaker speaker\_1: All righty.

Speaker speaker\_2: All right. Thanks again for your help.

Speaker speaker\_1: You're welcome. Have a good day.

Speaker speaker\_2: Okay. Bye.

Speaker speaker\_1: Bye.