## Transcript: VICTORIA Taylor-4634565385601024-6689705491906560

## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Thank you for calling Benefits on a Card. This is Victoria. How can I help you? Hi, yes, Victoria. Um, I have my husband on the line to give me authorization, um, to add something on his benefits. Okay. Okay. Hey, Victoria. Hey. Uh, what's the name of the agency you work for? Uh, TRC. And the last four of your Social? 0687. Okay. And your first and last name? Gregory Cannon. Okay. Gregory, do you mind verifying your address and date of birth? Yeah, 636 Delaney Bend, Columbia, South Carolina 29229, 5/20/1967. Okay. And then phone number 479-2613? Yes. And email's gonna be, uh, g and then c-a-n-n37@yahoo.com? Yes, uh-huh. Okay. Give me one second. And do you give us, uh, verbal permission to speak with your wife, as well as for her to make any changes to your policies? Yes, I do. Okay. And, um, I'm sorry, ma'am, what is your name? Ursula Cannon. Okay. Do you mind spelling your first name just to make sure I get that right? Yes. U-R-S-H-U-L-A. U-R-S-H-U-L-A? Correct. Okay. Okay. And, uh, what type of change are you guys wanting to make? Um, just dental, add dental. Okay. So, it looks like he's actually already enrolled into dental, um, as well as term life- Oh. ... for employee only. Okay. I did not know... Oh, for employee only. Okay. I want it to be added. Okay. I thought it was both of us. Okay. All right. Okay. So, we're just adding you onto the dental. Are we leaving the term life for employee only? Um, how m- how much is the term life for both of us? Okay. So, if you guys do dental and term life for employee plus spouse, in total it's gonna be \$9.28 a week. Oh, yeah. Yeah, that's fine. Okay. Yeah. That's fine. And then, let's see. Give buy...... And what is your date of birth? Um, 2/7/69. All right. And then your full Social? 250-59-1508. All righty. So, listing you as a dependent. And so, from here, it can take about one to two weeks for the changes to be processed through his payroll. Okay. So, you might not see that, uh, new deduction for employee plus spouse until two weeks from now. Okay. Once he does see the first deduction, coverage will start the following Monday. Oh, okay. Um, and then you guys should receive a new dental ID card that'll say employee plus spouse on it, um- Okay. ... once the coverage is active, and that typically takes about seven to ten business days. Okay. Great. Great. Great. Great. Okay. Is there anything else you guys might need, uh, need help with? Um, no, ma'am. That should be it. All righty. You have a wonderful day. Thank you. You too. Thank you. Bye-bye. Bye-bye. Okay. Okay. Let me call you back. Let me hang up and call you. Bye. I'll, I'll be back.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Thank you for calling Benefits on a Card. This is Victoria. How can I help you?

Speaker speaker\_2: Hi, yes, Victoria. Um, I have my husband on the line to give me authorization, um, to add something on his benefits.

Speaker speaker\_1: Okay.

Speaker speaker\_2: Okay.

Speaker speaker\_3: Hey, Victoria.

Speaker speaker\_1: Hey. Uh, what's the name of the agency you work for?

Speaker speaker\_3: Uh, TRC.

Speaker speaker\_1: And the last four of your Social?

Speaker speaker\_3: 0687.

Speaker speaker\_1: Okay. And your first and last name?

Speaker speaker\_3: Gregory Cannon.

Speaker speaker\_1: Okay. Gregory, do you mind verifying your address and date of birth?

Speaker speaker\_3: Yeah, 636 Delaney Bend, Columbia, South Carolina 29229, 5/20/1967.

Speaker speaker\_1: Okay. And then phone number 479-2613?

Speaker speaker\_3: Yes.

Speaker speaker 1: And email's gonna be, uh, q and then c-a-n-n37@yahoo.com?

Speaker speaker\_3: Yes, uh-huh.

Speaker speaker\_1: Okay. Give me one second. And do you give us, uh, verbal permission to speak with your wife, as well as for her to make any changes to your policies?

Speaker speaker\_3: Yes, I do.

Speaker speaker 1: Okay. And, um, I'm sorry, ma'am, what is your name?

Speaker speaker\_2: Ursula Cannon.

Speaker speaker\_1: Okay. Do you mind spelling your first name just to make sure I get that right?

Speaker speaker\_2: Yes. U-R-S-H-U-L-A.

Speaker speaker\_1: U-R-S-H-U-L-A?

Speaker speaker\_2: Correct.

Speaker speaker\_1: Okay. Okay. And, uh, what type of change are you guys wanting to make?

Speaker speaker\_2: Um, just dental, add dental.

Speaker speaker\_1: Okay. So, it looks like he's actually already enrolled into dental, um, as well as term life-

Speaker speaker\_2: Oh.

Speaker speaker\_1: ... for employee only.

Speaker speaker\_2: Okay. I did not know... Oh, for employee only. Okay. I want it to be added.

Speaker speaker\_1: Okay.

Speaker speaker\_2: I thought it was both of us.

Speaker speaker\_1: Okay. All right. Okay. So, we're just adding you onto the dental. Are we leaving the term life for employee only?

Speaker speaker 2: Um, how m- how much is the term life for both of us?

Speaker speaker\_1: Okay. So, if you guys do dental and term life for employee plus spouse, in total it's gonna be \$9.28 a week.

Speaker speaker\_2: Oh, yeah. Yeah, that's fine.

Speaker speaker\_1: Okay.

Speaker speaker\_2: Yeah. That's fine.

Speaker speaker\_1: And then, let's see. Give me just one second.

Speaker speaker\_2: Mm-hmm.

Speaker speaker\_3: Oh,.....

Speaker speaker\_2: Mm-hmm.

Speaker speaker\_3: I was gonna buy.....

Speaker speaker\_1: And what is your date of birth?

Speaker speaker\_2: Um, 2/7/69.

Speaker speaker\_1: All right. And then your full Social?

Speaker speaker\_2: 250-59-1508.

Speaker speaker\_1: All righty. So, listing you as a dependent. And so, from here, it can take about one to two weeks for the changes to be processed through his payroll.

Speaker speaker\_2: Okay.

Speaker speaker\_1: So, you might not see that, uh, new deduction for employee plus spouse until two weeks from now.

Speaker speaker\_2: Okay.

Speaker speaker\_1: Once he does see the first deduction, coverage will start the following Monday.

Speaker speaker\_2: Oh, okay.

Speaker speaker\_1: Um, and then you guys should receive a new dental ID card that'll say employee plus spouse on it, um-

Speaker speaker\_2: Okay.

Speaker speaker\_1: ... once the coverage is active, and that typically takes about seven to ten business days.

Speaker speaker\_2: Okay. Great. Great. Great. Great. Okay.

Speaker speaker\_1: Is there anything else you guys might need, uh, need help with?

Speaker speaker\_2: Um, no, ma'am. That should be it.

Speaker speaker\_1: All righty. You have a wonderful day.

Speaker speaker\_2: Thank you. You too.

Speaker speaker\_1: Thank you. Bye-bye.

Speaker speaker\_2: Bye-bye.

Speaker speaker\_3: Okay.

Speaker speaker\_2: Okay. Let me call you back. Let me hang up and call you.

Speaker speaker\_3: Bye.

Speaker speaker 2: I'll, I'll be back.