**Transcript: Pearl** 

Rojas-5675740782837760-5797583770533888

## **Full Transcript**

Hi, good morning. Thank you for calling Benefits and a Card. My name is Pearl, and who I have the pleasure of speaking with? My name is Jack. Last name initial is an Alpha. Calling from the provider's office to know the patient eligibility and benefits. Okay, and what's the member's name? Member's name? Yes, sir. Hall Michelle. Hal, H-A-L-L, or H-A-L, sorry. H-A-L-L, Hall. H-A-L-L, okay. A as in Michelle. Okay, spell that last name for me. M like Mary, I like India, C like Charlie, H like hotel, E like echo, L like lima, L like lima, E like echo. I'm not showing an account with that name. Do you know if that's a dependent or if that's a policyholder? Policyholder, ma'am. Hall Michelle. I have the policy number. The policy number won't work for me. Um, I can't pull... I don't have account with that name. Do you know what-Ma'am. ... the insurance carrier is? Yes, ma'am, American Public Life Insurance Company. Okay, if you'd like I can get you over to them so you can make an account. Ma'am, I took benefits right now, ma'am, but I forgot to take the provider network status. That's why again I called. Okay, you spoke with somebody already, but bear with me one moment. Just now, a few sec... few seconds ago. I took everything, benefits for office visit, but I forgot to take the network status of the provider. Okay, and you said that first name is H-A-L-L, correct? Yes. In previous call also same, first of all, a provider lift the call and took the name and then transferred to another representative. They gave the benefits. What is the date of birth? The date of birth is... I have the date of birth. December 31st of 1974. Mm. Okay, bear with me one moment. Let me see. So, is the first name Hall or is the first name Michelle? The last name is Hall, ma'am. Sorry, that is my mistake. Last name Hall, H-A-L-L. That's why I couldn't get- The first name is Michelle. Twelve, let's see. And the birth date is 12... December 31st, 1974. Okay, here we are. And I'm sorry, what, what information did you need? Eligibility and benefits, ma'am. I took the eligibility and benefits, just I need the network status of the provider. You need the network of the provider? In network or out of network, ma'am. So with her, with her medical plan, she's not required to see a doctor in any, any network. She just has to make sure that the doctor's office accepts the insurance. Okay, okay, okay, You mean the network status is not required for this patient plan? Correct. There's not a network requirement. The doctor's office just have to accept that, this type of insurance. Okay, okay. Mm, thank you, ma'am. Thank you for giving me this information. Have a nice day and I say talk to you, bye. You as well. Thank you so much for calling.

## **Conversation Format**

Speaker speaker\_0: Hi, good morning. Thank you for calling Benefits and a Card. My name is Pearl, and who I have the pleasure of speaking with?

Speaker speaker\_1: My name is Jack. Last name initial is an Alpha. Calling from the provider's office to know the patient eligibility and benefits.

Speaker speaker\_0: Okay, and what's the member's name?

Speaker speaker\_1: Member's name?

Speaker speaker\_0: Yes, sir.

Speaker speaker\_1: Hall Michelle.

Speaker speaker\_0: Hal, H-A-L-L, or H-A-L, sorry.

Speaker speaker\_1: H-A-L-L, Hall.

Speaker speaker\_0: H-A-L-L, okay. A as in Michelle. Okay, spell that last name for me.

Speaker speaker\_1: M like Mary, I like India, C like Charlie, H like hotel, E like echo, L like lima, L like lima, E like echo.

Speaker speaker\_0: I'm not showing an account with that name. Do you know if that's a dependent or if that's a policyholder?

Speaker speaker\_1: Policyholder, ma'am. Hall Michelle. I have the policy number.

Speaker speaker\_0: The policy number won't work for me. Um, I can't pull... I don't have account with that name. Do you know what-

Speaker speaker\_1: Ma'am.

Speaker speaker\_0: ... the insurance carrier is?

Speaker speaker\_1: Yes, ma'am, American Public Life Insurance Company.

Speaker speaker\_0: Okay, if you'd like I can get you over to them so you can make an account.

Speaker speaker\_1: Ma'am, I took benefits right now, ma'am, but I forgot to take the provider network status. That's why again I called.

Speaker speaker\_0: Okay, you spoke with somebody already, but bear with me one moment.

Speaker speaker\_1: Just now, a few sec... few seconds ago. I took everything, benefits for office visit, but I forgot to take the network status of the provider.

Speaker speaker\_0: Okay, and you said that first name is H-A-L-L, correct?

Speaker speaker\_1: Yes. In previous call also same, first of all, a provider lift the call and took the name and then transferred to another representative. They gave the benefits.

Speaker speaker 0: What is the date of birth?

Speaker speaker\_1: The date of birth is... I have the date of birth. December 31st of 1974.

Speaker speaker\_0: Mm. Okay, bear with me one moment. Let me see. So, is the first name Hall or is the first name Michelle?

Speaker speaker\_1: The last name is Hall, ma'am. Sorry, that is my mistake. Last name Hall, H-A-L-L.

Speaker speaker\_0: That's why I couldn't get-

Speaker speaker 1: The first name is Michelle.

Speaker speaker\_0: Twelve, let's see. And the birth date is 12...

Speaker speaker\_1: December 31st, 1974.

Speaker speaker\_0: Okay, here we are. And I'm sorry, what, what information did you need?

Speaker speaker\_1: Eligibility and benefits, ma'am. I took the eligibility and benefits, just I need the network status of the provider.

Speaker speaker\_0: You need the network of the provider?

Speaker speaker\_1: In network or out of network, ma'am.

Speaker speaker\_0: So with her, with her medical plan, she's not required to see a doctor in any, any network. She just has to make sure that the doctor's office accepts the insurance.

Speaker speaker\_1: Okay, okay, okay. You mean the network status is not required for this patient plan?

Speaker speaker\_0: Correct. There's not a network requirement. The doctor's office just have to accept that, this type of insurance.

Speaker speaker\_1: Okay, okay. Mm, thank you, ma'am. Thank you for giving me this information. Have a nice day and I say talk to you, bye.

Speaker speaker\_0: You as well. Thank you so much for calling.