**Transcript: Pearl** 

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## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Hi, good morning. Thank you for calling Benefits in a Card. My name is Pearl. Who else is speaking with? Hi, my name's Kelly Trudeson. And how can I assist you? Um, I was referred by Quantie at ADM in Marshall to talk to you about health insurance plans. But I only work 24 hou- 25 hours in a week, so I'm not sure if I qualify. Um, you do, as long as you work for a staff in EGC. Which staff in EGC do you work for? I'm sorry, say that again? What staff in EGC do you work for? Um, ADM at Marshall, Minnesota. A, I'm sorry, you said ADM? Yeah. Archer Daniels Midland. Hum, I don't have a staff in EGC with that name. Um- Oh, really? Yeah, give me one moment. Let me just verify on another list here I have. Um, he is under a company called DTC. Okay, let me see if I have... Oh wait, DTC, yes. That one I have. Okay, and what is the last four digits of your Social? Um, 6789. All righty. And can you verify your address and date of birth? Yes, it's 18070 Crown Avenue and I was born on March 8th, 2000. Okay, the city and state? Um, sorry, Walnut Grove, Minnesota. Okay, and your phone number is 507-626-4704? Yes. Can I have your email address as your first name, your last name, @gmail.com? Yep. Okay, and did you know what you're wanting to enroll in? Or you need more information? Um, I was just looking for more information. Okay. So right now, the company's actually in open enrollment, so you have until the 14th of February to enroll. Oh. I can send you a copy of the benefit guide to your email, and that's going to show you all the plans that are offered, um, how much they cover for each service, how much the plan, it costs itself. They are weekly deductions, um, and then it just depends on how many plans you choose because everything is separate, and then who you want to cover. Okay. Um, 'cause you can choose for just yourself. You can choose for you and your spouse, you and your children, or you and the whole family. So it just depends on what you're looking for. Okay. And, um, that should show you- I did enroll... Uh-huh. I did enroll earlier on, like, the 2nd of January. Um, and I did say I had previous medical insurance. But since... 'cause it's, um, medical assistance, and since I'm at 25 hours a week, I'll, like, not be able to get that, you know, blah, blah, blah. But I was wondering if that would be fine if I, like, re-enrolled even though previously I said that I have another insurance. Yeah, no that, that has no effect. Um, I, I see where you declined it. Well, the coverage was declined in February, but because your company's in open enrollment it basically you can make any changes, enroll, cancel, um, add pe- add your dependents on, on all that stuff within this timeframe. Um, and like I said, it's for, until the 14th of February. Okay, awesome. This email is gonna come from info@benefitsinacard.com. It should go to your inbox. If you don't see it in your inbox try your spam or junk folder, okay? Okay. And then whenever you're ready to enroll you just give us a call back at this number, or you can go to the website, um, which if you'd like I can give that to you, or if you'd rather just call back that's fine as well. I could do the website. Okay, that website is www.mybiac... BAC? BIAC. BAC, okay, ...com.

Okay. /workatfocus. Workatfocus. All right. And then when you get there you'll just hit where it says Enroll/Decline, Register, and then you'll be able to make your selections. Okay. All right. Thank you so much for calling. You have a great day. Awesome, thank you.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Hi, good morning. Thank you for calling Benefits in a Card. My name is Pearl. Who else is speaking with?

Speaker speaker\_2: Hi, my name's Kelly Trudeson.

Speaker speaker\_1: And how can I assist you?

Speaker speaker\_2: Um, I was referred by Quantie at ADM in Marshall to talk to you about health insurance plans. But I only work 24 hou- 25 hours in a week, so I'm not sure if I qualify.

Speaker speaker\_1: Um, you do, as long as you work for a staff in EGC. Which staff in EGC do you work for?

Speaker speaker\_2: I'm sorry, say that again?

Speaker speaker\_1: What staff in EGC do you work for?

Speaker speaker\_2: Um, ADM at Marshall, Minnesota.

Speaker speaker\_1: A, I'm sorry, you said ADM?

Speaker speaker\_2: Yeah. Archer Daniels Midland.

Speaker speaker\_1: Hum, I don't have a staff in EGC with that name. Um-

Speaker speaker\_2: Oh, really?

Speaker speaker\_1: Yeah, give me one moment. Let me just verify on another list here I have.

Speaker speaker 2: Um, he is under a company called DTC.

Speaker speaker\_1: Okay, let me see if I have... Oh wait, DTC, yes. That one I have. Okay, and what is the last four digits of your Social?

Speaker speaker\_2: Um, 6789.

Speaker speaker\_1: All righty. And can you verify your address and date of birth?

Speaker speaker\_2: Yes, it's 18070 Crown Avenue and I was born on March 8th, 2000.

Speaker speaker\_1: Okay, the city and state?

Speaker speaker\_2: Um, sorry, Walnut Grove, Minnesota.

Speaker speaker\_1: Okay, and your phone number is 507-626-4704?

Speaker speaker 2: Yes.

Speaker speaker\_1: Can I have your email address as your first name, your last name, @gmail.com?

Speaker speaker\_2: Yep.

Speaker speaker\_1: Okay, and did you know what you're wanting to enroll in? Or you need more information?

Speaker speaker\_2: Um, I was just looking for more information.

Speaker speaker\_1: Okay. So right now, the company's actually in open enrollment, so you have until the 14th of February to enroll.

Speaker speaker\_2: Oh.

Speaker speaker\_1: I can send you a copy of the benefit guide to your email, and that's going to show you all the plans that are offered, um, how much they cover for each service, how much the plan, it costs itself. They are weekly deductions, um, and then it just depends on how many plans you choose because everything is separate, and then who you want to cover.

Speaker speaker\_2: Okay.

Speaker speaker\_1: Um, 'cause you can choose for just yourself. You can choose for you and your spouse, you and your children, or you and the whole family. So it just depends on what you're looking for.

Speaker speaker\_2: Okay.

Speaker speaker\_1: And, um, that should show you-

Speaker speaker\_2: I did enroll...

Speaker speaker\_1: Uh-huh.

Speaker speaker\_2: I did enroll earlier on, like, the 2nd of January. Um, and I did say I had previous medical insurance. But since... 'cause it's, um, medical assistance, and since I'm at 25 hours a week, I'll, like, not be able to get that, you know, blah, blah, blah. But I was wondering if that would be fine if I, like, re-enrolled even though previously I said that I have another insurance.

Speaker speaker\_1: Yeah, no that, that has no effect. Um, I, I see where you declined it. Well, the coverage was declined in February, but because your company's in open enrollment it basically you can make any changes, enroll, cancel, um, add pe- add your dependents on, on all that stuff within this timeframe. Um, and like I said, it's for, until the 14th of February.

Speaker speaker\_2: Okay, awesome.

Speaker speaker\_1: This email is gonna come from info@benefitsinacard.com. It should go to your inbox. If you don't see it in your inbox try your spam or junk folder, okay?

Speaker speaker\_2: Okay.

Speaker speaker\_1: And then whenever you're ready to enroll you just give us a call back at this number, or you can go to the website, um, which if you'd like I can give that to you, or if you'd rather just call back that's fine as well.

Speaker speaker\_2: I could do the website.

Speaker speaker\_1: Okay, that website is www.mybiac...

Speaker speaker\_2: BAC?

Speaker speaker\_1: BIAC.

Speaker speaker\_2: BAC, okay.

Speaker speaker\_1: ...com.

Speaker speaker\_2: Okay.

Speaker speaker\_1: /workatfocus.

Speaker speaker\_2: Workatfocus. All right.

Speaker speaker\_1: And then when you get there you'll just hit where it says Enroll/Decline, Register, and then you'll be able to make your selections.

Speaker speaker\_2: Okay.

Speaker speaker\_1: All right. Thank you so much for calling. You have a great day.

Speaker speaker\_2: Awesome, thank you.