**Transcript: Pamela** 

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## **Full Transcript**

Thank you for benefit call, this is family speaking. How may I help you? Yeah, I think I signed up for health insurance through my employer through you guys and I didn't mean to. What is the name of the company you work for? Integral Trades. And last four or five years of your Social Security? 6352. First and last name, please? Donald Petrie. And you said Integrity in the last four, three possible? Yep. And when did you start working for them? I have already been here a week. Okay, so we have not received yet your paperwork. But if on the-Okay. ... record and willing to provide the personal information, we could go ahead and create the file and decline the, the benefits. Okay. What do I need to give to you? Yes, I will be asking you some questions to fill out- Okay. ... a form. May I have your f- this time I'm going to need your Social Security number. 370026352. I'm so sorry. I don't know, I couldn't have said it. Okay, I was able to write 370... 02. Mm-hmm. 6352. Okay, I'm gonna read it back to you just to make sure I have it correctly, 370026352? Yes. All right, can you repeat your name for me, please? Donald Petrie. Can you spell the last name? Oh, P-E-T-R-I-E. Your date of birth? 3/26/1983. All right, and a mailing address? What was that? Your mailing address? Uh, 203 East Young Street, Hanna, Indiana, 46340. Can you repeat that zip code, please? 46340. Is the phone number a good number to reach you? The one you're calling from? Yes. Okay. All right, sir. I went ahead and declined the benefits, so by the time we receive the application, you don't have to worry about it. It will be already declined. Okay, yeah. I just got my first paycheck so I didn't know if you pulled anything out yet, so. No. No, because you, you haven't been out of role yet. All righty. Thank you. All right. Thank you for giving us a call. Have a great rest of the day. You too. Bye.

## **Conversation Format**

Speaker speaker 0: Thank you for benefit call, this is family speaking. How may I help you?

Speaker speaker\_1: Yeah, I think I signed up for health insurance through my employer through you guys and I didn't mean to.

Speaker speaker\_0: What is the name of the company you work for?

Speaker speaker\_1: Integral Trades.

Speaker speaker\_0: And last four or five years of your Social Security?

Speaker speaker\_1: 6352.

Speaker speaker\_0: First and last name, please?

Speaker speaker\_1: Donald Petrie.

Speaker speaker\_0: And you said Integrity in the last four, three possible?

Speaker speaker\_1: Yep.

Speaker speaker\_0: And when did you start working for them?

Speaker speaker\_1: I have already been here a week.

Speaker speaker\_0: Okay, so we have not received yet your paperwork. But if on the-

Speaker speaker\_1: Okay.

Speaker speaker\_0: ... record and willing to provide the personal information, we could go ahead and create the file and decline the, the benefits.

Speaker speaker\_1: Okay. What do I need to give to you?

Speaker speaker\_0: Yes, I will be asking you some questions to fill out-

Speaker speaker\_1: Okay.

Speaker speaker\_0: ... a form. May I have your f- this time I'm going to need your Social Security number.

Speaker speaker\_1: 370026352.

Speaker speaker\_0: I'm so sorry. I don't know, I couldn't have said it. Okay, I was able to write 370...

Speaker speaker\_1: 02.

Speaker speaker 0: Mm-hmm.

Speaker speaker\_1: 6352.

Speaker speaker\_0: Okay, I'm gonna read it back to you just to make sure I have it correctly, 370026352?

Speaker speaker\_1: Yes.

Speaker speaker\_0: All right, can you repeat your name for me, please?

Speaker speaker\_1: Donald Petrie.

Speaker speaker\_0: Can you spell the last name?

Speaker speaker\_1: Oh, P-E-T-R-I-E.

Speaker speaker\_0: Your date of birth?

Speaker speaker\_1: 3/26/1983.

Speaker speaker\_0: All right, and a mailing address?

Speaker speaker\_1: What was that?

Speaker speaker\_0: Your mailing address?

Speaker speaker\_1: Uh, 203 East Young Street, Hanna, Indiana, 46340.

Speaker speaker\_0: Can you repeat that zip code, please?

Speaker speaker\_1: 46340.

Speaker speaker\_0: Is the phone number a good number to reach you? The one you're calling from?

Speaker speaker\_1: Yes.

Speaker speaker\_0: Okay. All right, sir. I went ahead and declined the benefits, so by the time we receive the application, you don't have to worry about it. It will be already declined.

Speaker speaker\_1: Okay, yeah. I just got my first paycheck so I didn't know if you pulled anything out yet, so.

Speaker speaker\_0: No. No, because you, you haven't been out of role yet.

Speaker speaker\_1: All righty. Thank you.

Speaker speaker\_0: All right. Thank you for giving us a call. Have a great rest of the day.

Speaker speaker\_1: You too. Bye.