**Transcript: Pamela** 

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## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Thank you for calling Benefits . This is Pamela speaking. How may I help you? Hi. I was hoping to see if my open enrollment period is still available. Who do you work for, sir? I work for Creative Circle. All right, bear with me. May I have the last four digits of your Social? 0332. 0332, Creative Circle. And your first and last name? Ryan Grieco. Mr. Grieco, for security reasons, just to make sure we are in the correct file, can you please verify your complete address and date of birth? Yes. 9630 Featherwood Lane, Dayton, Ohio 45458. And my date of birth is November 20th, 1987. Thank you. Mm-hmm. We have a phone number on file... Let me It's not calling. Okay. Um, 937-416-2433 and your email is your first name letter J, your last name at gmail.com? Yes. And when do you start working for Creator Circle? Well, uh, I started working a few years ago. I got the email for, um, open enrollment in, let's see, oh, about 20 days ago, November 5th. Okay. So, I don't have you late, latest hire date in the system. What I could do, I could send a eligibility review and then we could know if you're still available, eligible to enroll. Um, it does take 24 to 48 hours for me to get the response from them. By any chance you know what would you like to enroll to? Um, you've... I know I'd like to enroll in the family medical plan. I'm not sure if there are different tiers. Um... What I could do, I could send you the benefit guide to your email while we- Okay. ... wait for the eligibility review. I think I might have it pulled up. I see, um, the, like the different tiers now that I'm looking at it, Stay Healthy, Insurance Plus, Insurance Amped- Uh-huh. ... and Insur- Okay, I do have that. Thank you. Okay. So when, um, as soon as I get the answer back, I'll give you a call. Okay. Is there a specific time to call you? Um, no, anytime is fine. Okay. So, um, as soon as I get an answer, I'll give you a call and then we'll take it from there. Okay. Fantastic. Thank you- All right. ... so much. Thank you for giving us a call. Have a great rest of the day. Thank you. Bye. Bye-bye.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Thank you for calling Benefits . This is Pamela speaking. How may I help you?

Speaker speaker\_2: Hi. I was hoping to see if my open enrollment period is still available.

Speaker speaker\_1: Who do you work for, sir?

Speaker speaker\_2: I work for Creative Circle.

Speaker speaker\_1: All right, bear with me. May I have the last four digits of your Social?

Speaker speaker\_2: 0332.

Speaker speaker\_1: 0332, Creative Circle. And your first and last name?

Speaker speaker\_2: Ryan Grieco.

Speaker speaker\_1: Mr. Grieco, for security reasons, just to make sure we are in the correct file, can you please verify your complete address and date of birth?

Speaker speaker\_2: Yes. 9630 Featherwood Lane, Dayton, Ohio 45458. And my date of birth is November 20th, 1987.

Speaker speaker\_1: Thank you.

Speaker speaker\_2: Mm-hmm.

Speaker speaker\_1: We have a phone number on file... Let me

Speaker speaker\_3: It's not calling. Okay. Um, 937-416-2433 and your email is your first name letter J, your last name at gmail.com?

Speaker speaker 2: Yes.

Speaker speaker\_1: And when do you start working for Creator Circle?

Speaker speaker\_2: Well, uh, I started working a few years ago. I got the email for, um, open enrollment in, let's see, oh, about 20 days ago, November 5th.

Speaker speaker\_1: Okay. So, I don't have you late, latest hire date in the system. What I could do, I could send a eligibility review and then we could know if you're still available, eligible to enroll. Um, it does take 24 to 48 hours for me to get the response from them. By any chance you know what would you like to enroll to?

Speaker speaker\_2: Um, you've... I know I'd like to enroll in the family medical plan. I'm not sure if there are different tiers. Um...

Speaker speaker\_1: What I could do, I could send you the benefit guide to your email while we-

Speaker speaker\_2: Okay.

Speaker speaker\_1: ... wait for the eligibility review.

Speaker speaker\_2: I think I might have it pulled up. I see, um, the, like the different tiers now that I'm looking at it, Stay Healthy, Insurance Plus, Insurance Amped-

Speaker speaker\_1: Uh-huh.

Speaker speaker\_2: ... and Insur- Okay, I do have that. Thank you.

Speaker speaker\_1: Okay. So when, um, as soon as I get the answer back, I'll give you a call.

Speaker speaker\_2: Okay.

Speaker speaker\_1: Is there a specific time to call you?

Speaker speaker\_2: Um, no, anytime is fine.

Speaker speaker\_1: Okay. So, um, as soon as I get an answer, I'll give you a call and then we'll take it from there.

Speaker speaker\_2: Okay. Fantastic. Thank you-

Speaker speaker\_1: All right.

Speaker speaker\_2: ... so much.

Speaker speaker\_1: Thank you for giving us a call. Have a great rest of the day.

Speaker speaker\_2: Thank you. Bye.

Speaker speaker\_1: Bye-bye.