Transcript: Malcolm Nash-6032337333960704-5027251401048064

## **Full Transcript**

Thanks for calling Benefits in the Card. This is Malcolm. How can I help you? Hello. I'm calling in regards to the text message I received to sign up for the benefits with my, uh, for the, with the employer. Which staffing company? Yes. Uh, personal, per, was it Personnel Partners? Partners, Partners Personnel? Partners Personnel? Yeah. And so you wanted to get enrolled or you just had questions? Well, they sent me a text message saying they asked for any information to call. So-Yes, ma'am. ... I don't know what I need to do from here. So it's health insurance offered through Partners Personnel. Yeah. That text message is an automatic text that goes out to the new hires congratulating them on getting the job with Partners Personnel and letting them know they have 30 days to get enrolled into the health insurance if they want to. Okay. So do I still have that allowed time? I don't know how close I am. Um- How long ago did you receive the text message? I just got to... Let me look at it now. Um, Wednesday, and then the earliest one I got was February 12th. Yeah, let me see. Yes, y'all. What's the last, what's the last four of your social? Uh, 3379. First name? Tonya, T-O-N-Y-A. Last name? Turner, T-U-R-N-E-R. Thank you. For security purposes, can you verify your address and date of birth for me? Uh, address is 9191 Janette Ct, Covington, GA 30014. And my date of birth is 2/4/1977. Thank you. So we got your phone number as 79- uh, 76089, 8290037? Yes. And the email is turner.tonyai, V-I, @gmail.com? Yes. Thank you. All right. So yeah, it looks like you're still in the window of getting enrolled if you wanted to. Yes, please. So do I need to go on your site? I don't know what I need to do. So you can just go through, you can go through the phone, I can get you enrolled over the phone. What type of plans were you interested in? They offer you medical, FreeRx, virtual care, dental, short-term disability, life insurance, vision, critical illness, group accidents, preventative care, behavior health, and an ID expert. Um, okay. Well, definitely, um, dental, um, I need vi- vision care, um, everything I guess for my primary doctors and specialists. So I don't know if they have... I feel like I need to see it to, to select. Um- I got you. What can I do? So what I can do, I can send you the benefit guide and you can look over it and then you can call, call us back and get enrolled once you've looked over the plans. Okay. 'Cause again, you do have- Okay. Yeah. ... you do have until the 10th of next month to get enrolled. And we're open til 8:00 PM Eastern Time. Oh. Okay. So yeah. I'll write that down. You said I have until the 10th of, of March. Actually, let me do, let me do some calculations 'cause I forgot February is a shorter month. Let me see. Oh, okay. But it's, typically it's 20, it's 30 days from the date you received your first paycheck. Okay. So in our system we have, uh, two 10s. February 10th. So 30 days from that day. So you actually have until March 10th. Yeah, until, until that date. Okay. Okay. And so you said you can send me that, um... Is there a way, um, that I can pull it up online so you don't have to mail it? To see the descriptions for the- We do. I be sending via email. Oh, okay. Perfect. That's perfect. Then I can look over it again. So is that turner.tony, tonyaivi@gmail.com, the

email definitive? Yes. Okay. Now what were you asking? Sorry. Yep. I'm sorry. And then you said your, your office is open til 8:00 PM Eastern Time? Yes, ma'am. We're open, yes, ma'am, we're open 8:00 AM to 8:00 PM Eastern Time. Okay. Okay, perfect. Okay. Yeah. Well, as soon as I get that, I'll look over it and then, um, give you all a call back and get enrolled. Okay. So I just sent that to your email. Would you be good to verify that you received it? Oh, let me see now. Hold on. Where did I tell you? Refresh. Sometimes it does go to your spam folder. Oh. Let me... Okay. Because I'm looking in... Yep, I see it. I'm sorry. This should be from info@benefitsintheCard.com? Yep. Partners Personnel enter 2025 enrollment guide. Yep. 2025. Okay. Thank you so much. So I'll just be back in touch with you to enroll. Okay. Well, was there anything else I can help you with today, Ms. Turner? No, thank you. I appreciate your help. No problem. Thanks for calling Benefits in a Card. I hope you have a great weekend. Thank you. You too. Take care. Bye-bye. Bye.

## **Conversation Format**

Speaker speaker\_0: Thanks for calling Benefits in the Card. This is Malcolm. How can I help you?

Speaker speaker\_1: Hello. I'm calling in regards to the text message I received to sign up for the benefits with my, uh, for the, with the employer.

Speaker speaker\_0: Which staffing company?

Speaker speaker\_1: Yes. Uh, personal, per, was it Personnel Partners? Partners, Partners Personnel?

Speaker speaker 0: Partners Personnel?

Speaker speaker\_1: Yeah.

Speaker speaker\_0: And so you wanted to get enrolled or you just had questions?

Speaker speaker\_1: Well, they sent me a text message saying they asked for any information to call. So-

Speaker speaker 0: Yes, ma'am.

Speaker speaker\_1: ... I don't know what I need to do from here.

Speaker speaker\_0: So it's health insurance offered through Partners Personnel. Yeah. That text message is an automatic text that goes out to the new hires congratulating them on getting the job with Partners Personnel and letting them know they have 30 days to get enrolled into the health insurance if they want to.

Speaker speaker\_1: Okay. So do I still have that allowed time? I don't know how close I am. Um-

Speaker speaker\_0: How long ago did you receive the text message?

Speaker speaker\_1: I just got to... Let me look at it now. Um, Wednesday, and then the earliest one I got was February 12th.

Speaker speaker\_0: Yeah, let me see.

Speaker speaker\_1: Yes, y'all.

Speaker speaker\_0: What's the last, what's the last four of your social?

Speaker speaker\_1: Uh, 3379.

Speaker speaker\_0: First name?

Speaker speaker\_1: Tonya, T-O-N-Y-A.

Speaker speaker\_0: Last name?

Speaker speaker\_1: Turner, T-U-R-N-E-R.

Speaker speaker\_0: Thank you. For security purposes, can you verify your address and date of birth for me?

Speaker speaker\_1: Uh, address is 9191 Janette Ct, Covington, GA 30014. And my date of birth is 2/4/1977.

Speaker speaker\_0: Thank you. So we got your phone number as 79- uh, 76089, 8290037?

Speaker speaker\_1: Yes.

Speaker speaker\_0: And the email is turner.tonyai, V-I, @gmail.com?

Speaker speaker\_1: Yes.

Speaker speaker\_0: Thank you.

Speaker speaker 1: All right.

Speaker speaker\_0: So yeah, it looks like you're still in the window of getting enrolled if you wanted to.

Speaker speaker\_1: Yes, please. So do I need to go on your site? I don't know what I need to do.

Speaker speaker\_0: So you can just go through, you can go through the phone, I can get you enrolled over the phone. What type of plans were you interested in? They offer you medical, FreeRx, virtual care, dental, short-term disability, life insurance, vision, critical illness, group accidents, preventative care, behavior health, and an ID expert.

Speaker speaker\_1: Um, okay. Well, definitely, um, dental, um, I need vi- vision care, um, everything I guess for my primary doctors and specialists. So I don't know if they have... I feel like I need to see it to, to select. Um-

Speaker speaker\_0: I got you.

Speaker speaker\_1: What can I do?

Speaker speaker\_0: So what I can do, I can send you the benefit guide and you can look over it and then you can call, call us back and get enrolled once you've looked over the plans.

Speaker speaker\_1: Okay.

Speaker speaker\_0: 'Cause again, you do have-

Speaker speaker\_1: Okay. Yeah.

Speaker speaker\_0: ... you do have until the 10th of next month to get enrolled. And we're open til 8:00 PM Eastern Time.

Speaker speaker\_1: Oh. Okay.

Speaker speaker\_0: So yeah.

Speaker speaker\_1: I'll write that down. You said I have until the 10th of, of March.

Speaker speaker\_0: Actually, let me do, let me do some calculations 'cause I forgot February is a shorter month. Let me see.

Speaker speaker\_1: Oh, okay.

Speaker speaker\_0: But it's, typically it's 20, it's 30 days from the date you received your first paycheck.

Speaker speaker\_1: Okay.

Speaker speaker\_0: So in our system we have, uh, two 10s.

Speaker speaker\_1: February 10th. So 30 days from that day.

Speaker speaker\_0: So you actually have until March 10th. Yeah, until, until that date.

Speaker speaker\_1: Okay. Okay. And so you said you can send me that, um... Is there a way, um, that I can pull it up online so you don't have to mail it? To see the descriptions for the-

Speaker speaker\_0: We do. I be sending via email.

Speaker speaker 1: Oh, okay. Perfect. That's perfect. Then I can look over it again.

Speaker speaker\_0: So is that turner.tony, tonyaivi@gmail.com, the email definitive?

Speaker speaker\_1: Yes.

Speaker speaker\_0: Okay. Now what were you asking? Sorry.

Speaker speaker\_1: Yep. I'm sorry. And then you said your, your office is open til 8:00 PM Eastern Time?

Speaker speaker\_0: Yes, ma'am. We're open, yes, ma'am, we're open 8:00 AM to 8:00 PM Eastern Time.

Speaker speaker\_1: Okay. Okay, perfect. Okay. Yeah. Well, as soon as I get that, I'll look over it and then, um, give you all a call back and get enrolled.

Speaker speaker\_0: Okay. So I just sent that to your email. Would you be good to verify that you received it?

Speaker speaker\_1: Oh, let me see now. Hold on. Where did I tell you? Refresh.

Speaker speaker\_0: Sometimes it does go to your spam folder.

Speaker speaker\_1: Oh. Let me... Okay. Because I'm looking in... Yep, I see it. I'm sorry.

Speaker speaker\_0: This should be from info@benefitsintheCard.com?

Speaker speaker\_1: Yep. Partners Personnel enter 2025 enrollment guide.

Speaker speaker\_0: Yep. 2025.

Speaker speaker\_1: Okay. Thank you so much. So I'll just be back in touch with you to enroll.

Speaker speaker\_0: Okay. Well, was there anything else I can help you with today, Ms. Turner?

Speaker speaker 1: No, thank you. I appreciate your help.

Speaker speaker\_0: No problem. Thanks for calling Benefits in a Card. I hope you have a great weekend.

Speaker speaker\_1: Thank you. You too.

Speaker speaker\_0: Take care.

Speaker speaker\_1: Bye-bye.

Speaker speaker\_0: Bye.