**Transcript: Malcolm** 

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## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Thanks for calling Benefits in a Card. This is Malcolm. How can I help you? Hey. How are you doing today, Malcolm? I'm doing good, man. How about you? I'm doing okay, man. I'm doing okay. Um, my name is Marquis Trotty. Um, I'm an employee with Partners Personnel, um, Temp Agency, and I was calling to get my, um, my, like, med-medical, um, rec- not medical record, but, um, like, insurance card number, like, for my doctor. All right. What's the last four of your social? 9377. You said 9377? Yes, sir. First name? Marquis. Last name? Trotty. That's T as in Tom, R-O-T as in Tom, P as in Tom, Y. All right. For security purposes, can you verify your address and date of birth for me? Yeah. So 5904 Trent Jones Way, Latonia, Georgia, 30038. And your address? I mean, your city, state, zip code, and date of birth. Not even city and state. L-Latonia, Georgia, August 2, 1993. I'm sorry, man. I'm sorry about that. Fine. Let's see if we can get a phone number. 470-621-7242? Um, yes. I don't, I don't actually have... That's like my secondary number. Um, can I give you a different number? So is that phone number not accurate anymore? No, it's not working anymore. All right. So what's the new phone number for you? I don't really want to say that. Okay. It is 470-342-4139. Thank you. And I get email at mtrotty53@gmail.com? Y- yes, sir. Thank you. So it doesn't look like you're enrolled in any coverage, Mr. Trotty. I'm not? Hello? You sure about that? Yes, sir. It's not showing that you're enrolled in anything. Oh, the guy from the temp agency told me that, um, that I, that I was, that I was in the... under the... that I had insurance through this temp agency. It doesn't look like you've ever gotten enrolled or you've ever had any coverage with them. Okay. So that's what it is. How do I get, get enrolled? So at this point you would have to wait until a company open enrollment period where you have to have a qualifying life event, such as marriage or divorce, having or adopting a child, or gaining or losing coverage from another carrier in order to get enrolled into the coverage. Wow. Why I gotta wait like that? Why I can't... if I never been enrolled? 'Cause you only get 30 days from the date you receive your first paycheck to get enrolled in coverage. After those 30 days, you have to wait until the company open enrollment period or you have to have a qualifying life event. Oh. Okay. So when is your, um, next, um, enrollment period? So Partners Personnel has already passed for the year. Theirs was in October. It was October 14th until October 25th. At this point, you have to have a qualifying life event, such as marriage or divorce, having or adopting a child, or gaining or losing coverage from another carrier in order to get enrolled into the coverage. Okay. Okay. Well, I appreciate that, man. No problem, Mr. Trotty. Was there anything else I could help you with today? Um, no, sir. You have a blessed day. You too, man. Thank you. Okay. Bye-bye.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Thanks for calling Benefits in a Card. This is Malcolm. How can I help you?

Speaker speaker\_2: Hey. How are you doing today, Malcolm?

Speaker speaker\_1: I'm doing good, man. How about you?

Speaker speaker\_2: I'm doing okay, man. I'm doing okay. Um, my name is Marquis Trotty. Um, I'm an employee with Partners Personnel, um, Temp Agency, and I was calling to get my, um, my, like, med- medical, um, rec- not medical record, but, um, like, insurance card number, like, for my doctor.

Speaker speaker\_1: All right. What's the last four of your social?

Speaker speaker\_2: 9377.

Speaker speaker\_1: You said 9377?

Speaker speaker\_2: Yes, sir.

Speaker speaker\_1: First name?

Speaker speaker\_2: Marquis.

Speaker speaker\_1: Last name?

Speaker speaker\_2: Trotty. That's T as in Tom, R-O-T as in Tom, P as in Tom, Y.

Speaker speaker\_1: All right. For security purposes, can you verify your address and date of birth for me?

Speaker speaker\_2: Yeah. So 5904 Trent Jones Way, Latonia, Georgia, 30038.

Speaker speaker 1: And your address? I mean, your city, state, zip code, and date of birth.

Speaker speaker\_2: Not even city and state. L- Latonia, Georgia, August 2, 1993. I'm sorry, man. I'm sorry about that.

Speaker speaker\_1: Fine. Let's see if we can get a phone number. 470-621-7242?

Speaker speaker\_2: Um, yes. I don't, I don't actually have... That's like my secondary number. Um, can I give you a different number?

Speaker speaker\_1: So is that phone number not accurate anymore?

Speaker speaker\_2: No, it's not working anymore.

Speaker speaker\_1: All right. So what's the new phone number for you?

Speaker speaker\_2: I don't really want to say that. Okay. It is 470-342-4139.

Speaker speaker\_1: Thank you. And I get email at mtrotty53@gmail.com?

Speaker speaker\_2: Y- yes, sir.

Speaker speaker\_1: Thank you. So it doesn't look like you're enrolled in any coverage, Mr. Trotty.

Speaker speaker\_2: I'm not?

Speaker speaker\_1: Hello?

Speaker speaker\_2: You sure about that?

Speaker speaker\_1: Yes, sir. It's not showing that you're enrolled in anything.

Speaker speaker\_2: Oh, the guy from the temp agency told me that, um, that I was, that I was in the... under the... that I had insurance through this temp agency.

Speaker speaker\_1: It doesn't look like you've ever gotten enrolled or you've ever had any coverage with them.

Speaker speaker\_2: Okay. So that's what it is. How do I get, get enrolled?

Speaker speaker\_1: So at this point you would have to wait until a company open enrollment period where you have to have a qualifying life event, such as marriage or divorce, having or adopting a child, or gaining or losing coverage from another carrier in order to get enrolled into the coverage.

Speaker speaker\_2: Wow. Why I gotta wait like that? Why I can't... if I never been enrolled?

Speaker speaker\_1: 'Cause you only get 30 days from the date you receive your first paycheck to get enrolled in coverage. After those 30 days, you have to wait until the company open enrollment period or you have to have a qualifying life event.

Speaker speaker\_2: Oh. Okay. So when is your, um, next, um, enrollment period?

Speaker speaker\_1: So Partners Personnel has already passed for the year. Theirs was in October. It was October 14th until October 25th. At this point, you have to have a qualifying life event, such as marriage or divorce, having or adopting a child, or gaining or losing coverage from another carrier in order to get enrolled into the coverage.

Speaker speaker\_2: Okay. Okay. Well, I appreciate that, man.

Speaker speaker\_1: No problem, Mr. Trotty. Was there anything else I could help you with today?

Speaker speaker\_2: Um, no, sir. You have a blessed day.

Speaker speaker\_1: You too, man. Thank you.

Speaker speaker\_2: Okay. Bye-bye.