## Transcript: Malcolm Nash-4650789001412608-6660212267859968

## **Full Transcript**

Thanks for calling Benefits in a Card. This is Malcolm. How can I help you? Yeah, I received a text message that there's been a change to my benefits with insurance and I did not get an email. What staffing company do you work for? Uh, Superior Skills. What's the last four of your social? 5989. Name? John Wysong. All right. For security purposes, can you verify your address and date of birth for me? 27 Jacobs Walk, Lakeland, Georgia 31635 and John Wysong. I don't... Oh, 866- And your date of birth? 862. Thank you. There's no phone number on file. Would you like to add a phone number? How do you say there's no phone number when I got a text? Sir, that's a automatic text received from your staffing company. We're Benefits in a Card and we're a plan administrator for health insurance. Okay. Okay. 352-279-1532. You said two-... You said 352-279-1532? Yes. 352-279-1532. Thank you. So what does the text message say, sir? Um, it just said, "Important reminder to review your email received regarding the transition of your benefits effective 5/5. If you do not have... if you did not... if you have not received an email and you have questions, contact Benefits in a Card at your number." And that's it. Okay. So it looks like you do have a pending enrollment for the dental, the VIP Classic and the MEP stand-alone plan for you and your spouse. Yeah. I have regular health insurance and dental. Through your staffing company or outside of your staffing company? Through, through staffing company, yes. Okay. So it doesn't look like your spouse's information is on file. Would you like to add that information? What information do you need, buddy? I don't have her Social Security number. What do you need? So I would need first name, last name, social and date of... Well, actually first name, last name and date of birth. You trying to tell me that she's not covered or this is- So you don't have active cover-You don't have active coverage right now, sir. So I believe what that message was telling you is to make sure, 'cause you got transferred over to our benefits. So they... that text or that email was to let you know to make sure your information is up to date during that transition. Okay. Yeah, I need my wife involved in it also. So I have had insurance, but effective at that certain date then we have no insurance coverage? Yeah, right now it's not showing as... Right now it says as you don't have any coverage. They haven't started yet. Oh. And your, and your spouse's information is not on file. Okay, I need my wife's information on there. I don't have her Social Security number, but I will get it. So let's give it everything else, put her on file and I will call back with the, with their Social Security. Yes, sir. But I'm just, I'm ready whenever you are. Sheila Wysong. S-H-E-I-L-A W-Y-S-O-N-G and her birthdate is 8/20/1962. What else do you need there, bud, other than her Social? That'll be it. Yeah, so once we get that information, just give us a call back and we can get it updated for you. We're open 8:00 AM to 8:00 PM Eastern Time, Monday through Friday. Okay. All right. I appreciate that. So is my insurance going to roll over into this or not? Yes, sir. That's why I was telling you you have the dental, the medical and the preventative care. That's with like the plans that they switched othey switched over from your previous coverage. Okay. And this takes effect on 5/5. And you were going to send us out new cards? Yes, sir. So the cards get sent once your coverage becomes active. You, you get physical cards one to two weeks from the date that your coverage becomes active. Okay. And what if I already have a doctor's appointment set up? What do you mean? Will I be covered within that two weeks even though I don't have a card yet? Oh, yes, sir. Yes, sir. Your coverage, your coverage is active as soon as it becomes active... Okay. ... that follow on Monday. Can she call in and, and give you her, uh, Social Security number without me having to do it? Yes, sir, 'cause she's on your, she's on your coverage. Okay. All right. I'll have her do that here in just a few minutes. All right. Well, was there anything else I could help you with today, Mr. John? I don't think so. I appreciate your help. No problem, Mr. John. Thanks for calling Benefits in a Card. I hope you have a great weekend, man. Thank you. You too. Thank you.

## **Conversation Format**

Speaker speaker\_0: Thanks for calling Benefits in a Card. This is Malcolm. How can I help you?

Speaker speaker\_1: Yeah, I received a text message that there's been a change to my benefits with insurance and I did not get an email.

Speaker speaker\_0: What staffing company do you work for?

Speaker speaker\_1: Uh, Superior Skills.

Speaker speaker\_0: What's the last four of your social?

Speaker speaker\_1: 5989.

Speaker speaker\_0: Name?

Speaker speaker\_1: John Wysong.

Speaker speaker\_0: All right. For security purposes, can you verify your address and date of birth for me?

Speaker speaker\_1: 27 Jacobs Walk, Lakeland, Georgia 31635 and John Wysong. I don't... Oh, 866-

Speaker speaker\_0: And your date of birth?

Speaker speaker\_1: 862.

Speaker speaker\_0: Thank you. There's no phone number on file. Would you like to add a phone number?

Speaker speaker\_1: How do you say there's no phone number when I got a text?

Speaker speaker\_0: Sir, that's a automatic text received from your staffing company. We're Benefits in a Card and we're a plan administrator for health insurance.

Speaker speaker\_1: Okay. Okay. Okay. 352-279-1532.

Speaker speaker 0: You said two-... You said 352-279-1532?

Speaker speaker\_1: Yes. 352-279-1532.

Speaker speaker\_0: Thank you. So what does the text message say, sir?

Speaker speaker\_1: Um, it just said, "Important reminder to review your email received regarding the transition of your benefits effective 5/5. If you do not have... if you did not... if you have not received an email and you have questions, contact Benefits in a Card at your number." And that's it.

Speaker speaker\_0: Okay. So it looks like you do have a pending enrollment for the dental, the VIP Classic and the MEP stand-alone plan for you and your spouse.

Speaker speaker\_1: Yeah. I have regular health insurance and dental.

Speaker speaker\_0: Through your staffing company or outside of your staffing company?

Speaker speaker\_1: Through, through staffing company, yes.

Speaker speaker\_0: Okay. So it doesn't look like your spouse's information is on file. Would you like to add that information?

Speaker speaker\_1: What information do you need, buddy? I don't have her Social Security number. What do you need?

Speaker speaker\_0: So I would need first name, last name, social and date of... Well, actually first name, last name and date of birth.

Speaker speaker\_1: You trying to tell me that she's not covered or this is-

Speaker speaker\_0: So you don't have active cover- You don't have active coverage right now, sir. So I believe what that message was telling you is to make sure, 'cause you got transferred over to our benefits. So they... that text or that email was to let you know to make sure your information is up to date during that transition.

Speaker speaker\_1: Okay. Yeah, I need my wife involved in it also. So I have had insurance, but effective at that certain date then we have no insurance coverage?

Speaker speaker\_0: Yeah, right now it's not showing as... Right now it says as you don't have any coverage. They haven't started yet.

Speaker speaker\_1: Oh.

Speaker speaker\_0: And your, and your spouse's information is not on file.

Speaker speaker\_1: Okay, I need my wife's information on there. I don't have her Social Security number, but I will get it. So let's give it everything else, put her on file and I will call back with the, with their Social Security.

Speaker speaker\_0: Yes, sir. But I'm just, I'm ready whenever you are.

Speaker speaker\_1: Sheila Wysong. S-H-E-I-L-A W-Y-S-O-N-G and her birthdate is 8/20/1962. What else do you need there, bud, other than her Social?

Speaker speaker\_0: That'll be it. Yeah, so once we get that information, just give us a call back and we can get it updated for you. We're open 8:00 AM to 8:00 PM Eastern Time, Monday through Friday.

Speaker speaker\_1: Okay. All right. I appreciate that. So is my insurance going to roll over into this or not?

Speaker speaker\_0: Yes, sir. That's why I was telling you you have the dental, the medical and the preventative care. That's with like the plans that they switched o- they switched over from your previous coverage.

Speaker speaker\_1: Okay. And this takes effect on 5/5. And you were going to send us out new cards?

Speaker speaker\_0: Yes, sir. So the cards get sent once your coverage becomes active. You, you get physical cards one to two weeks from the date that your coverage becomes active.

Speaker speaker\_1: Okay. And what if I already have a doctor's appointment set up?

Speaker speaker\_0: What do you mean?

Speaker speaker\_1: Will I be covered within that two weeks even though I don't have a card yet?

Speaker speaker\_0: Oh, yes, sir. Yes, sir. Your coverage, your coverage is active as soon as it becomes active...

Speaker speaker\_1: Okay.

Speaker speaker\_0: ... that follow on Monday.

Speaker speaker\_1: Can she call in and, and give you her, uh, Social Security number without me having to do it?

Speaker speaker\_0: Yes, sir, 'cause she's on your, she's on your coverage.

Speaker speaker\_1: Okay. All right. I'll have her do that here in just a few minutes.

Speaker speaker\_0: All right. Well, was there anything else I could help you with today, Mr. John?

Speaker speaker\_1: I don't think so. I appreciate your help.

Speaker speaker\_0: No problem, Mr. John. Thanks for calling Benefits in a Card. I hope you have a great weekend, man.

Speaker speaker\_1: Thank you. You too.

Speaker speaker\_0: Thank you.