## Transcript: Justin Mills-4666698418012160-6275336744124416

## **Full Transcript**

Thank you for calling Benefits and a Card. This is Justin. How can I help you today? Hi, Justin. Uh, my name is Karen Puchalski, and I received a text about a missed premium. Uh, uh, more than likely it's when I was on vacation. Um, yeah. So that text message you received was just a courtesy reminder from your employer letting you know they didn't make a deduction on you, so you're not currently active in benefits offered through them. So h- how do I make that payment? Um, I can go ahead and accept a direct payment for you. Oh. What's the staffing agency you work for? Um, Oxford. And the last four of your social? Uh, 9857. Okay. And what was your first and last name? Um, first name Karen, last name Puchalski, P-U-C-H-A-L-S-K-I. And for security purposes, can you verify your home address, including city, state and zip code, Karen? Sure. 918 Kristen Street, Chino Valley, Arizona 86323. And confirm your date of birth? 5/30/93. And a good telephone number have a 714-743-6030? That's correct. And the email I have is ktrouble1@hotmail.com? Correct. That's, yes, that's correct. Okay, um... Okay. So yes, so looking at the calendar, they didn't deduct, uh, from you, so you're not currently active in their benefits. However, quick question, are you still working through Oxford Global? Um, yes, I am. Um, um, yes. Okay. Um, 'cause the only reason why I ask that is because, um, you have short-term disability. And if people aren't working, or still working through Oxford, um, unfortunately I wouldn't be able to accept a direct payment for short-term disability. Uh, but since you've confirmed that you are still working with them, I can go ahead and get this set up for you, okay? Okay. Yeah. Well, I mean, I'm, um, that 395 is for, uh, the premium w- while I was on vacation, correct? Um, correct. So it's for... So if you didn't receive a paycheck last week, you wouldn't have coverage for this week, 'cause it's week by week. Okay. Okay, well, okay, well, h- here's my little dilemma. If I make the payment, um, to be covered this week, cause unfortunately Monday I fell and, um, hurt my shoulder, so I'm gonna be out of work for a little bit. Mm-hmm. Um, but I did work Monday. Okay. Uh, so would this then... I'm not sure how this works with the weekly premium bit. Um, so let's see here. Now, are you receiving a paycheck this week, or no? Yes. Okay, so if you are receiving a paycheck this week, deductions will happen like normal, so you'll have active coverage- Okay. ... for next week. Okay. This is weird. But anyway, I'm not used to this. Yeah. So, so would I just go ahead and then pay the 395 for that week that was missed? Oh, for this week. Yes, ma'am. Yes. Okay. Okay. Um, and just to confirm, the same address we have on file is the same as your billing address? That's correct. Okay, so let me get this set up for you real quick. Thank you. Welcome. Let's see here. Cardholder name, Karen P-U-C-H-A-L-S-K-I, 918 Kristen. Is it just 918 Kristen, or is it like- Yeah. ... a place, court? Okay. Oh, um, sorry, um, Kristen Street. Kristen Street. Okay. 86323. All right, and the credit card number? It is... Oh, of course, I didn't bring my glasses. Hold on here. Think I can get this. It is 4147-1814-6890-5702. And the expiration date? July 2028. And the CVC number? Um, 627, 627. Okay, Well, I'm about to go

ahead and process the direct payment of \$3.95. Okay. Yeah, I've, I've never had a place where it was a, a weekly premium, so that's why I'm, I'm confused. And I just want to make sure there's no break in coverage. I totally understand. Uh, okay, so the payment was successful. Is there anything else I could assist you with today, Karen? Um, that's it. And will I receive an e- uh, a receipt? Uh, yes. Um, you will receive a email at the ktrouble1@hotmail.com. Wonderful. Perfect. Awesome. Is there anything else I could assist you with today? Um, that is it. I appreciate it. You're welcome. You have a great day, okay? Okay, thank you. You're welcome. Bye-bye. Uh, okay, bye-bye.

## **Conversation Format**

Speaker speaker\_0: Thank you for calling Benefits and a Card. This is Justin. How can I help you today?

Speaker speaker\_1: Hi, Justin. Uh, my name is Karen Puchalski, and I received a text about a missed premium. Uh, uh, more than likely it's when I was on vacation.

Speaker speaker\_0: Um, yeah. So that text message you received was just a courtesy reminder from your employer letting you know they didn't make a deduction on you, so you're not currently active in benefits offered through them.

Speaker speaker\_1: So h- how do I make that payment?

Speaker speaker\_0: Um, I can go ahead and accept a direct payment for you.

Speaker speaker\_1: Oh.

Speaker speaker\_0: What's the staffing agency you work for?

Speaker speaker\_1: Um, Oxford.

Speaker speaker\_0: And the last four of your social?

Speaker speaker\_1: Uh, 9857.

Speaker speaker\_0: Okay. And what was your first and last name?

Speaker speaker\_1: Um, first name Karen, last name Puchalski, P-U-C-H-A-L-S-K-I.

Speaker speaker\_0: And for security purposes, can you verify your home address, including city, state and zip code, Karen?

Speaker speaker\_1: Sure. 918 Kristen Street, Chino Valley, Arizona 86323.

Speaker speaker 0: And confirm your date of birth?

Speaker speaker\_1: 5/30/93.

Speaker speaker\_0: And a good telephone number have a 714-743-6030?

Speaker speaker\_1: That's correct.

Speaker speaker\_0: And the email I have is ktrouble1@hotmail.com?

Speaker speaker\_1: Correct. That's, yes, that's correct.

Speaker speaker\_0: Okay, um... Okay. So yes, so looking at the calendar, they didn't deduct, uh, from you, so you're not currently active in their benefits. However, quick question, are you still working through Oxford Global?

Speaker speaker\_1: Um, yes, I am. Um, um, yes.

Speaker speaker\_0: Okay. Um, 'cause the only reason why I ask that is because, um, you have short-term disability. And if people aren't working, or still working through Oxford, um, unfortunately I wouldn't be able to accept a direct payment for short-term disability. Uh, but since you've confirmed that you are still working with them, I can go ahead and get this set up for you, okay?

Speaker speaker\_1: Okay. Yeah. Well, I mean, I'm, um, that 395 is for, uh, the premium w-while I was on vacation, correct?

Speaker speaker\_0: Um, correct. So it's for... So if you didn't receive a paycheck last week, you wouldn't have coverage for this week, 'cause it's week by week.

Speaker speaker\_1: Okay. Okay, well, okay, well, h- here's my little dilemma. If I make the payment, um, to be covered this week, 'cause unfortunately Monday I fell and, um, hurt my shoulder, so I'm gonna be out of work for a little bit.

Speaker speaker\_0: Mm-hmm.

Speaker speaker\_1: Um, but I did work Monday.

Speaker speaker\_0: Okay.

Speaker speaker\_1: Uh, so would this then... I'm not sure how this works with the weekly premium bit.

Speaker speaker\_0: Um, so let's see here. Now, are you receiving a paycheck this week, or no?

Speaker speaker\_1: Yes.

Speaker speaker\_0: Okay, so if you are receiving a paycheck this week, deductions will happen like normal, so you'll have active coverage-

Speaker speaker\_1: Okay.

Speaker speaker\_0: ... for next week.

Speaker speaker 1: Okay. This is weird. But anyway, I'm not used to this.

Speaker speaker\_0: Yeah.

Speaker speaker\_1: So, so would I just go ahead and then pay the 395 for that week that was missed?

Speaker speaker\_0: Oh, for this week. Yes, ma'am.

Speaker speaker\_1: Yes. Okay.

Speaker speaker\_0: Okay. Um, and just to confirm, the same address we have on file is the same as your billing address?

Speaker speaker\_1: That's correct.

Speaker speaker\_0: Okay, so let me get this set up for you real quick.

Speaker speaker\_1: Thank you.

Speaker speaker\_0: Welcome. Let's see here. Cardholder name, Karen P-U-C-H-A-L-S-K-I, 918 Kristen. Is it just 918 Kristen, or is it like-

Speaker speaker\_1: Yeah.

Speaker speaker\_0: ... a place, court? Okay.

Speaker speaker\_1: Oh, um, sorry, um, Kristen Street.

Speaker speaker\_0: Kristen Street. Okay. 86323. All right, and the credit card number?

Speaker speaker\_1: It is... Oh, of course, I didn't bring my glasses. Hold on here. Think I can get this. It is 4147-1814-6890-5702.

Speaker speaker\_0: And the expiration date?

Speaker speaker\_1: July 2028.

Speaker speaker\_0: And the CVC number?

Speaker speaker\_1: Um, 627.

Speaker speaker\_0: 627. Okay. Well, I'm about to go ahead and process the direct payment of \$3.95.

Speaker speaker\_1: Okay. Yeah, I've, I've never had a place where it was a, a weekly premium, so that's why I'm, I'm confused. And I just want to make sure there's no break in coverage.

Speaker speaker\_0: I totally understand. Uh, okay, so the payment was successful. Is there anything else I could assist you with today, Karen?

Speaker speaker\_1: Um, that's it. And will I receive an e- uh, a receipt?

Speaker speaker\_0: Uh, yes. Um, you will receive a email at the ktrouble1@hotmail.com.

Speaker speaker\_1: Wonderful. Perfect.

Speaker speaker\_0: Awesome. Is there anything else I could assist you with today?

Speaker speaker\_1: Um, that is it. I appreciate it.

Speaker speaker\_0: You're welcome. You have a great day, okay?

Speaker speaker\_1: Okay, thank you.

Speaker speaker\_0: You're welcome. Bye-bye.

Speaker speaker\_1: Uh, okay, bye-bye.