## Transcript: Franchesca Baez-6014911368183808-4993100371247104

## **Full Transcript**

Thank you for calling Benefits in a Card. My name is Francesca. How can I assist you today? I'm doing pretty good. Um, just had a quick question. I'm about to fill out a benefits card. Um, am I able to add a, a, someone on it that's, that I'm not married to? Like we're together- What staffing company do... Oh, sorry. Excuse me? Yes, sir. I was asking what staffing company do you work with? PRC. PRC, okay. Um, yes, sir. Um, so if you want to add, my partner to your policy, you just need to fill out an affidavit and have it submitted along with your enrollment. Okay. Well, where do I, where do I get that? Um, yes, sir. I can send you a link to the email. What are the last four of your Social to locate your account? Yeah, uh, 6637. I haven't filled it out yet. I was just getting ready to 'cause I'm a new hire. Okay. What is the last name? Franklin. Can you please verify your mailing address and date of birth? Yeah, it's 2350 Stevens, with a V, Center Drive. Um, it's, uh, room number 432. Um, Duluth, Georgia. The zip code here is 30096. And what else did you need? Your date of birth. Yeah, April 2nd, 1970. All right, and it looks like the address we have is your old address. Yeah. Well, what, what do you have? Um... So with a verification process, I'm not able to advise you on what I have in front of you. That will defeat the purpose of verifying it. Okay. Do you think you might know which might be the old address that you provided to them? I think it, it's probably just Savoy Drive or Dunwoody Place, one of the two. I think. It's been a while since I worked for PRC. It would be the second one that you said, I think. Yeah, Dunwoody, Dunwoody Place. 4... I think it's, think it was 4000 Dunwoody Place, something like that. I don't remember the apartment number. No. 'Cause it is in Georgia, but it has a different street address. What about a Savoy Drive? No, sir. Hm. Well, I, I haven't worked for PRC in a while, so I, I don't really remember that one. But, uh, okay. Um, well, where I'm at now is 2350 Stevens Center Drive. Well, if you're unable to verify the address that they have on file, then I will need your full Social to verify the account. Okay. Okay. Um, 592-32-6637. So the address that we had on file is the 105 Front Place. Oh, okay. Yeah. That was in Marietta. Yep. Okay. But I'll go ahead and change it to the 2350 Stevens Center Drive? Yes. And then we have your email as vsciencedesign@gmail.com. Yeah, that's correct. And then the phone number shows to be the same one as your calling, 770-658-7533? Yes. All right. Bear with me one moment. I'm gonna go ahead and send you an email from our office email, which is info@benefitsinacard. Mm-hmm. And attached to that will be the document for the affidavit that you have to get filled out. Okay. And then you can either submit your enrollment via the form that you have or you can give us a call back, or wait for us to give you a call back once we do receive the affidavit filled out, and we can process that enrollment with you over the phone if you'd like instead. Okay. All right. Appreciate it. Of course. And then once you do submit the document itself for the affidavit, filled out and notarized, then it'll take 24 to 48 hours for the front office to process it, and we'll give you a call to help you with that enrollment. Oh, I have to get it notarized, too?

Yes, sir. Okay. Um, can I, like, fill out the enrollment and then go get it notarized, like, another day or something? 'Cause I don't think I'll be able to get it done today, not the notarizing part. But can I add- Uh, the only thing is... Sorry? Go ahead. I was gonna say, can I add... Is that something I can add on a little bit later? Yes, I was gonna say, 'cause we can process the enrollment for yourself, um, but for your s- Mm-hmm. ... your significant person, we'll have to wait for that affidavit to be processed before we can add them to the policy. That'll be the only thing. Okay. 'Cause right now you don't have a deadline yet. Once you do receive your first paycheck, you'll have 30 days after that first paycheck as a deadline. But as of right now, you don't have any deadlines currently. Okay. All right. Well, that sounds good. All right. I'll go ahead and put a note on your account in regards to it. And then whenever you're able to, you can go ahead and give us that call. I think, depending on the state, um, some banks might be able to notarize certain letters for you as well. Mm-hmm. So you are all set. I went ahead and sent that note into your account and I also sent you a email. Okay. All right. Well, thank you very much. Of course. Was there anything else that we can assist you with today? That's all I needed. All right. I hope you have a wonderful rest of your day, and thank you for your time today. Thank you. You too. Bye. Bye-bye.

## **Conversation Format**

Speaker speaker\_0: Thank you for calling Benefits in a Card. My name is Francesca. How can I assist you today?

Speaker speaker\_1: I'm doing pretty good. Um, just had a quick question. I'm about to fill out a benefits card. Um, am I able to add a, a, someone on it that's, that I'm not married to? Like we're together-

Speaker speaker\_0: What staffing company do... Oh, sorry.

Speaker speaker\_1: Excuse me?

Speaker speaker\_0: Yes, sir. I was asking what staffing company do you work with?

Speaker speaker\_1: PRC.

Speaker speaker\_0: PRC, okay. Um, yes, sir. Um, so if you want to add, my partner to your policy, you just need to fill out an affidavit and have it submitted along with your enrollment.

Speaker speaker\_1: Okay. Well, where do I, where do I get that?

Speaker speaker\_0: Um, yes, sir. I can send you a link to the email. What are the last four of your Social to locate your account?

Speaker speaker\_1: Yeah, uh, 6637. I haven't filled it out yet. I was just getting ready to 'cause I'm a new hire.

Speaker speaker\_0: Okay. What is the last name?

Speaker speaker\_1: Franklin.

Speaker speaker\_0: Can you please verify your mailing address and date of birth?

Speaker speaker\_1: Yeah, it's 2350 Stevens, with a V, Center Drive. Um, it's, uh, room number 432. Um, Duluth, Georgia. The zip code here is 30096. And what else did you need?

Speaker speaker\_0: Your date of birth.

Speaker speaker\_1: Yeah, April 2nd, 1970.

Speaker speaker\_0: All right, and it looks like the address we have is your old address.

Speaker speaker\_1: Yeah. Well, what, what do you have? Um...

Speaker speaker\_0: So with a verification process, I'm not able to advise you on what I have in front of you. That will defeat the purpose of verifying it.

Speaker speaker\_1: Okay.

Speaker speaker\_0: Do you think you might know which might be the old address that you provided to them?

Speaker speaker\_1: I think it, it's probably just Savoy Drive or Dunwoody Place, one of the two. I think. It's been a while since I worked for PRC.

Speaker speaker\_0: It would be the second one that you said, I think.

Speaker speaker\_1: Yeah, Dunwoody, Dunwoody Place. 4... I think it's, think it was 4000 Dunwoody Place, something like that. I don't remember the apartment number.

Speaker speaker\_0: No. 'Cause it is in Georgia, but it has a different street address.

Speaker speaker\_1: What about a Savoy Drive?

Speaker speaker\_0: No, sir.

Speaker speaker\_1: Hm. Well, I, I haven't worked for PRC in a while, so I, I don't really remember that one. But, uh, okay. Um, well, where I'm at now is 2350 Stevens Center Drive.

Speaker speaker\_0: Well, if you're unable to verify the address that they have on file, then I will need your full Social to verify the account.

Speaker speaker 1: Okay. Okay. Um, 592-32-6637.

Speaker speaker\_0: So the address that we had on file is the 105 Front Place.

Speaker speaker\_1: Oh, okay. Yeah. That was in Marietta. Yep. Okay.

Speaker speaker\_0: But I'll go ahead and change it to the 2350 Stevens Center Drive?

Speaker speaker\_1: Yes.

Speaker speaker\_0: And then we have your email as vsciencedesign@gmail.com.

Speaker speaker\_1: Yeah, that's correct.

Speaker speaker\_0: And then the phone number shows to be the same one as your calling, 770-658-7533?

Speaker speaker\_1: Yes.

Speaker speaker\_0: All right. Bear with me one moment. I'm gonna go ahead and send you an email from our office email, which is info@benefitsinacard.

Speaker speaker\_1: Mm-hmm.

Speaker speaker\_0: And attached to that will be the document for the affidavit that you have to get filled out.

Speaker speaker\_1: Okay.

Speaker speaker\_0: And then you can either submit your enrollment via the form that you have or you can give us a call back, or wait for us to give you a call back once we do receive the affidavit filled out, and we can process that enrollment with you over the phone if you'd like instead.

Speaker speaker\_1: Okay. All right. Appreciate it.

Speaker speaker\_0: Of course. And then once you do submit the document itself for the affidavit, filled out and notarized, then it'll take 24 to 48 hours for the front office to process it, and we'll give you a call to help you with that enrollment.

Speaker speaker\_1: Oh, I have to get it notarized, too?

Speaker speaker\_0: Yes, sir.

Speaker speaker\_1: Okay. Um, can I, like, fill out the enrollment and then go get it notarized, like, another day or something? 'Cause I don't think I'll be able to get it done today, not the notarizing part. But can I add-

Speaker speaker\_0: Uh, the only thing is... Sorry?

Speaker speaker\_1: Go ahead. I was gonna say, can I add... Is that something I can add on a little bit later?

Speaker speaker\_0: Yes, I was gonna say, 'cause we can process the enrollment for yourself, um, but for your s-

Speaker speaker\_1: Mm-hmm.

Speaker speaker\_0: ... your significant person, we'll have to wait for that affidavit to be processed before we can add them to the policy. That'll be the only thing.

Speaker speaker 1: Okay.

Speaker speaker\_0: 'Cause right now you don't have a deadline yet. Once you do receive your first paycheck, you'll have 30 days after that first paycheck as a deadline. But as of right now, you don't have any deadlines currently.

Speaker speaker\_1: Okay. All right. Well, that sounds good.

Speaker speaker\_0: All right. I'll go ahead and put a note on your account in regards to it. And then whenever you're able to, you can go ahead and give us that call. I think, depending on the state, um, some banks might be able to notarize certain letters for you as well.

Speaker speaker\_1: Mm-hmm.

Speaker speaker\_0: So you are all set. I went ahead and sent that note into your account and I also sent you a email.

Speaker speaker\_1: Okay. All right. Well, thank you very much.

Speaker speaker\_0: Of course. Was there anything else that we can assist you with today?

Speaker speaker\_1: That's all I needed.

Speaker speaker\_0: All right. I hope you have a wonderful rest of your day, and thank you for your time today.

Speaker speaker\_1: Thank you. You too. Bye.

Speaker speaker\_0: Bye-bye.