## Transcript: Franchesca Baez-4813380116070400-5143784702394368

## **Full Transcript**

Thank you for calling Benefits Francesca. How can I assist today? Yes, I was calling to, um, deny my benefits. What type of company do you work with? Serge Staffing. And what are the last four of the Social? Uh, what was that? Yeah, sorry, the last four digits of your Social Security number. Oh, 7736. And what is your last name? Kemp, K-E-M-P. K-E-M-P... And we did say it was 7736, right? 7736, yes. Do you have any other last name or just that one? No, that's it. I just started, uh, just with... I just actually got on board today. So should I wait- Oh. ... 'til Monday maybe? Yeah, that would explain it. Okay, so- So we haven't gotten the, the account itself yet. We are able to make it. The only thing is that in order to make your account, we need the full Social. However if you- Okay. ... don't feel comfortable giving it online as recorded, um, you can always do what you were saying, calling in throughout the week to see when it will get here. I do- Okay. ... just want to clarify if there's no account in our system, your auto-enrollment has not taken effect. Okay. The- I don't have a problem giving my Social over the phone. It's okay. Okay. Give me one moment to get that set up. All right, go ahead whenever you're ready with that full Social. 271-84-7736. And what is the first name? Joshua. And we did say last name is K-E-M-P, right? Yes, ma'am. What is your mailing address? 5855 North State Route 235, Conover, Ohio, 45317. And date of birth? 8/12/'85. Is the phone number you're calling on, the 937-508-0712 a good number to put on this account in case we have to call you in the future? Yes, that's fine. Okay, and then the last one will be, do you want me to put an email address on this account or leave it with no email address for now? No email for now. All right. Okay, then just give me one second to make sure the account was made properly in our system. Okay, so the last thing to do is just a verbal disclosure of you stating that today you would like to decline auto-enrollment as well as the coverage with Serge for the moment, correct? Yes. I would like- All right. ... for these to close. All set. So I went ahead and made the file and we also did process the declamation for you already. Um, this does not mean that in the event that after you do get that first paycheck within your first 30 days, which is when you're eligible for their insurance, it doesn't mean that you can't enroll into it. You're more than welcome to. It just means that they're not gonna do any auto-enrollment for you. So the only way you'll have coverage with Serge will be if you specifically ask for it. And now, after that first paycheck, you are gonna get... I believe it's roughly four in total that they do, either text messages, automated calls or emails. If Serge has your email telling you that you're gonna be auto-enrolled, you can ignore it. They only do a contact list for the system to send out to the new hires, but it doesn't filter who already declined and who hasn't. Okay. All right, so you are all set. Was there anything else I can assist you with today? No, that's everything. Thank you. All right. O- My pleasure. Have a great day and thank you for your time today. You too. Thank you. Bye-bye. Bye-bye.

## **Conversation Format**

Speaker speaker\_0: Thank you for calling Benefits Francesca. How can I assist today?

Speaker speaker\_1: Yes, I was calling to, um, deny my benefits.

Speaker speaker\_0: What type of company do you work with?

Speaker speaker\_1: Serge Staffing.

Speaker speaker\_0: And what are the last four of the Social?

Speaker speaker\_1: Uh, what was that?

Speaker speaker 0: Yeah, sorry, the last four digits of your Social Security number.

Speaker speaker\_1: Oh, 7736.

Speaker speaker\_0: And what is your last name?

Speaker speaker\_1: Kemp, K-E-M-P.

Speaker speaker\_0: K-E-M-P... And we did say it was 7736, right?

Speaker speaker\_1: 7736, yes.

Speaker speaker\_0: Do you have any other last name or just that one?

Speaker speaker\_1: No, that's it. I just started, uh, just with... I just actually got on board today. So should I wait-

Speaker speaker\_0: Oh.

Speaker speaker\_1: ... 'til Monday maybe?

Speaker speaker 0: Yeah, that would explain it.

Speaker speaker\_1: Okay, so-

Speaker speaker\_0: So we haven't gotten the, the account itself yet. We are able to make it. The only thing is that in order to make your account, we need the full Social. However if you-

Speaker speaker\_1: Okay.

Speaker speaker\_0: ... don't feel comfortable giving it online as recorded, um, you can always do what you were saying, calling in throughout the week to see when it will get here. I do-

Speaker speaker\_1: Okay.

Speaker speaker\_0: ... just want to clarify if there's no account in our system, your auto-enrollment has not taken effect.

Speaker speaker\_1: Okay.

Speaker speaker\_0: The-

Speaker speaker\_1: I don't have a problem giving my Social over the phone. It's okay.

Speaker speaker\_0: Okay. Give me one moment to get that set up. All right, go ahead whenever you're ready with that full Social.

Speaker speaker\_1: 271-84-7736.

Speaker speaker\_0: And what is the first name?

Speaker speaker\_1: Joshua.

Speaker speaker\_0: And we did say last name is K-E-M-P, right?

Speaker speaker\_1: Yes, ma'am.

Speaker speaker\_0: What is your mailing address?

Speaker speaker\_1: 5855 North State Route 235, Conover, Ohio, 45317.

Speaker speaker\_0: And date of birth?

Speaker speaker\_1: 8/12/'85.

Speaker speaker\_0: Is the phone number you're calling on, the 937-508-0712 a good number to put on this account in case we have to call you in the future?

Speaker speaker\_1: Yes, that's fine.

Speaker speaker\_0: Okay, and then the last one will be, do you want me to put an email address on this account or leave it with no email address for now?

Speaker speaker\_1: No email for now.

Speaker speaker\_0: All right. Okay, then just give me one second to make sure the account was made properly in our system. Okay, so the last thing to do is just a verbal disclosure of you stating that today you would like to decline auto-enrollment as well as the coverage with Serge for the moment, correct?

Speaker speaker\_1: Yes. I would like-

Speaker speaker\_0: All right.

Speaker speaker\_1: ... for these to close.

Speaker speaker\_0: All set. So I went ahead and made the file and we also did process the declamation for you already. Um, this does not mean that in the event that after you do get that first paycheck within your first 30 days, which is when you're eligible for their insurance, it doesn't mean that you can't enroll into it. You're more than welcome to. It just means that they're not gonna do any auto-enrollment for you. So the only way you'll have coverage with Serge will be if you specifically ask for it. And now, after that first paycheck, you are gonna get... I believe it's roughly four in total that they do, either text messages, automated calls or emails. If Serge has your email telling you that you're gonna be auto-enrolled, you can ignore it. They only do a contact list for the system to send out to the new hires, but it doesn't filter

who already declined and who hasn't.

Speaker speaker\_1: Okay.

Speaker speaker\_0: All right, so you are all set. Was there anything else I can assist you with today?

Speaker speaker\_1: No, that's everything. Thank you.

Speaker speaker\_0: All right. O- My pleasure. Have a great day and thank you for your time today.

Speaker speaker\_1: You too. Thank you. Bye-bye.

Speaker speaker\_0: Bye-bye.