## Transcript: Franchesca Baez-4686943789563904-6428850756567040

## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Good morning. My name is Francesca with Benefits in a Car. How can I assist you today? Yes, I had got a text vesterday. My address is, um... Uh... What does it say? I'm gonna check on it. It says something saying, "Congrats on your job with Surge. You will be auto enrolled in, in, in net tel, TeleRex within 30 days." And then it says- Mm-hmm. ... "Call BI, BIC at," is this number? Mm-hmm. Okay. So I believe that was a new hire text message they sent out advising in regards to their company policy, where they auto enroll the new hires into a medical preventative care plan. You have those 30 days after that first paycheck to be able to call and request for a declamation out of auto enrollment counsel if it's already enrolled or to enroll into a different plan. No. They want me to enroll in this, what, plan? No sir, I don't need you to enroll into anything. I'm advising you of your options. You can either decline auto enrollment, you can cancel if it's already enrolled and you don't want it, or you can enroll into another insurance plan. Yeah, I don't want it. Legally speaking, I cannot advise you to enroll into anything. It'll have to be a decision that comes out of you. No, I don't want it. What are the last four of your Social so I can locate a file? 9104. And your last name? Williams, sir. For security purposes, can you please verify your mailing address and date of birth? My address is 709 North, North High Street, Martinsburg, West Virginia 2544. And your date of birth? July 12th, '77. I have best contact to communicate with you as 856-8139-402. Yep. I have your email as your first and last name at gmail.com. Yes. And there's a number two on your address. Is this a unit or an apartment number? Yes, uh, apartment still. Okay. And then just for the purpose of my line being recorded, you have stated you would like to be opt out of auto enrollment and decline coverage because you're not wanting to be enrolled with Surge, correct? You got it, girl? Yes, sir. I am stating on the recorded line that today you have requested to be opted out of auto enrollment and decline coverage because you do not want to be enrolled with Surge staffing, correct? Yeah, I don't want no enrollment or anything. I don't need no, no coverage for nothing. All right. I processed that declamation. You won't be enrolled. Their system might still send you a couple more messages as a reminder. You can simply ignore it. It just doesn't have a way to filter out who has already declined and who hasn't. Okay. All right. Was there anything else we can assist you with today? No, that's it. Have a wonderful rest of your day. You too. Thank you. Bye-bye. Bye-bye.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Good morning. My name is Francesca with Benefits in a Car. How can I assist you today?

Speaker speaker\_2: Yes, I had got a text yesterday. My address is, um... Uh...

Speaker speaker\_1: What does it say?

Speaker speaker\_2: I'm gonna check on it. It says something saying, "Congrats on your job with Surge. You will be auto enrolled in, in, in net tel, TeleRex within 30 days." And then it says-

Speaker speaker\_1: Mm-hmm.

Speaker speaker\_2: ... "Call BI, BIC at," is this number?

Speaker speaker\_1: Mm-hmm. Okay. So I believe that was a new hire text message they sent out advising in regards to their company policy, where they auto enroll the new hires into a medical preventative care plan. You have those 30 days after that first paycheck to be able to call and request for a declamation out of auto enrollment counsel if it's already enrolled or to enroll into a different plan.

Speaker speaker\_2: No. They want me to enroll in this, what, plan?

Speaker speaker\_1: No sir, I don't need you to enroll into anything. I'm advising you of your options. You can either decline auto enrollment, you can cancel if it's already enrolled and you don't want it, or you can enroll into another insurance plan.

Speaker speaker\_2: Yeah, I don't want it.

Speaker speaker\_1: Legally speaking, I cannot advise you to enroll into anything. It'll have to be a decision that comes out of you.

Speaker speaker\_2: No, I don't want it.

Speaker speaker\_1: What are the last four of your Social so I can locate a file?

Speaker speaker\_2: 9104.

Speaker speaker\_1: And your last name?

Speaker speaker\_2: Williams, sir.

Speaker speaker\_1: For security purposes, can you please verify your mailing address and date of birth?

Speaker speaker\_2: My address is 709 North, North High Street, Martinsburg, West Virginia 2544.

Speaker speaker\_1: And your date of birth?

Speaker speaker\_2: July 12th, '77.

Speaker speaker\_1: I have best contact to communicate with you as 856-8139-402.

Speaker speaker\_2: Yep.

Speaker speaker\_1: I have your email as your first and last name at gmail.com.

Speaker speaker\_2: Yes.

Speaker speaker\_1: And there's a number two on your address. Is this a unit or an apartment number?

Speaker speaker\_2: Yes, uh, apartment still.

Speaker speaker\_1: Okay. And then just for the purpose of my line being recorded, you have stated you would like to be opt out of auto enrollment and decline coverage because you're not wanting to be enrolled with Surge, correct?

Speaker speaker\_2: You got it, girl?

Speaker speaker\_1: Yes, sir. I am stating on the recorded line that today you have requested to be opted out of auto enrollment and decline coverage because you do not want to be enrolled with Surge staffing, correct?

Speaker speaker\_2: Yeah, I don't want no enrollment or anything. I don't need no, no coverage for nothing.

Speaker speaker\_1: All right. I processed that declamation. You won't be enrolled. Their system might still send you a couple more messages as a reminder. You can simply ignore it. It just doesn't have a way to filter out who has already declined and who hasn't.

Speaker speaker\_2: Okay.

Speaker speaker\_1: All right. Was there anything else we can assist you with today?

Speaker speaker\_2: No, that's it.

Speaker speaker\_1: Have a wonderful rest of your day.

Speaker speaker\_2: You too. Thank you.

Speaker speaker\_1: Bye-bye.

Speaker speaker\_2: Bye-bye.