## Transcript: Estefania Acevedo-6143213577486336-5434535576649728

## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Thank you for calling Benefits in a Card. My name is Stephanie. How can I assist you? Uh, Kashama. I'm calling about, uh, my card. I'm a new, uh, new, uh, new client. Okay, Okay, so, um, what agency do you work for? For medical, medical, medical insurance. Yes. Um, who's your staffing agency that you're working with, sir? Oh, oh, okay, okay, all right. That's right. Sorry. Uh, Care Builders. Okay. Thank you. And then what are the last four of your Social? 8546. And your first and last name? Rengulula Kashama. Okay. For security purposes, could you please verify your full address as well as your date of birth? D-O-B, uh, March 13, 1962. Mm-hmm. And then, uh, my address, 104 Forest Court, Apartment 2. Mm-hmm. Louisville, Louisville, Kentucky 40206. Okay, thank you. And then is your phone number 200-4023? Correct. And then I have R-E-V-K-A-S-H-A-M-A @gmail.com? Yeah, R-E-V, yeah, Kashama my last name, @gmail.com. Yes. Okay, and then how can I help you? I told you, I'm calling about, uh, my card, medical card. We need it because, uh, right now, I don't have a... I have a medical issue. Mm-hmm. I'm taking, me and my wife are taking, um, the pills every day, but we can't for now because we don't have, uh, insurance. Okay. Can, can- We... If you can send us, uh, electronic one when you are waiting, uh, the physical card. Okay, give me one second. Let me review your account real quick. Give me one second. Mm-hmm. So, it looks like we're still waiting on receiving that first deduction from your staffing agency. Um, so here- They told me that they send, they told me that, uh, they send you everything. So we probably haven't received it yet. Oh my gosh. Yes, sir. So we're still waiting- Wait, wait, wait. You're waiting for what? So we're still waiting on receiving that deduction. Um, give me one second. Let me check. Since we haven't received it, your, your card isn't gonna be available yet. Well, I, I, I receive, uh... Wait. I receive, I received, uh, one, uh, one message from Chris. How? You said... May I read that? Yeah. Uh, what is it, sir? Uh, yeah. I received one, uh, one message from you, but, uh, uh, Chris sent, uh, he's the one who say, sent to me that. He said, "Chris, with Benefical, calling on behalf of AGC." Mm-hmm. "That, uh, trusting, but you're, you're supposed on the policy in fact. You are actually exit out the boxes, so we just, uh, need to verify if you are looking to enroll a dependent into your policy on, on, and if you are, we need to get their information. We will need their first and last name." Yeah. I, uh, I sent, I sent, uh, I sent, uh, information about my wife. It's just me and my wife. That's the dependent I have. Yes, sir. Uh, so, yeah, I do see that message, but he was just calling you to get your, um, your spouse information 'cause it was missing. Um, but we're still waiting on receiving the deduction from your staffing agency, so we're- No, my wife, my, my, my wife, my, uh, I still did not receive. Wh- what was the, was the, um..... missing is, uh, her, her, what, um, social, social security. She doesn't have her soc- social security number. Okay. So are you giving... So are you calling to get... give her social? Um, so- No. Right now we have... The plans that

you have at the moment are all under employee only. So did you wanna add a dependent or... Um- Yes, yes. Okay. So- I asked, I asked about my wife. I, on the paper I, uh, it's on the, um, on the... what? I fill out, I fill out the form. My wife was there. I, I, I, I, I, I, I, write, I wrote her name. I wrote their name. You can look on that. Okay. Now give me one second. I'm gonna put you in a brief hold. Okay. I have to put you in a brief hold. Mm-hmm. What's your name? Okay, sir. Thank you for your hold. Yeah, so we're still waiting on receiving that deduction from your staffing agency. So at the moment, that card isn't gonna be available for me to send out to you. And, um, regarding your wife, I wouldn't be able to add her anymore because the company's, company open enrollment period ended on the 24th of, of December, which your last day would actually been the 23rd to call and add her, which passed already. You sent them... You sent them, uh, you sent them a message? How did they know? No. Because you can only add dependents within two periods or add any plans in general within your personal open enrollment, which are the first 30 days of receiving your first check, and within company open enrollment period, which for your staffing agency, it was in the month of December, from December 9th up until December 23rd. Okay. So I- So I wouldn't be able to... Mm-hmm. I'll talk to them. What's your name? Mine? Stephanie. Stephanie? Mm-hmm. Okay. Uh, uh, I'll, I'll, I'll, I'll call them and then let them know. Okay. Thank you. You're welcome.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes. Thank you for calling Benefits in a Card. My name is Stephanie. How can I assist you?

Speaker speaker\_1: Uh, Kashama. I'm calling about, uh, my card. I'm a new, uh, new, uh, new client.

Speaker speaker\_0: Okay. Okay, so, um, what agency do you work for?

Speaker speaker\_1: For medical, medical, medical insurance.

Speaker speaker\_0: Yes. Um, who's your staffing agency that you're working with, sir?

Speaker speaker\_1: Oh, oh, okay, okay, all right. That's right. Sorry. Uh, Care Builders.

Speaker speaker\_0: Okay. Thank you. And then what are the last four of your Social?

Speaker speaker\_1: 8546.

Speaker speaker\_0: And your first and last name?

Speaker speaker\_1: Rengulula Kashama.

Speaker speaker\_0: Okay. For security purposes, could you please verify your full address as well as your date of birth?

Speaker speaker\_1: D-O-B, uh, March 13, 1962.

Speaker speaker\_0: Mm-hmm.

Speaker speaker\_1: And then, uh, my address, 104 Forest Court, Apartment 2.

Speaker speaker 0: Mm-hmm.

Speaker speaker\_1: Louisville, Louisville, Kentucky 40206.

Speaker speaker\_0: Okay, thank you. And then is your phone number 200-4023?

Speaker speaker\_1: Correct.

Speaker speaker\_0: And then I have R-E-V-K-A-S-H-A-M-A @gmail.com?

Speaker speaker\_1: Yeah, R-E-V, yeah, Kashama my last name, @gmail.com. Yes.

Speaker speaker\_0: Okay, and then how can I help you?

Speaker speaker\_1: I told you, I'm calling about, uh, my card, medical card. We need it because, uh, right now, I don't have a... I have a medical issue.

Speaker speaker\_0: Mm-hmm.

Speaker speaker\_1: I'm taking, me and my wife are taking, um, the pills every day, but we can't for now because we don't have, uh, insurance.

Speaker speaker\_0: Okay. Can, can-

Speaker speaker\_1: We... If you can send us, uh, electronic one when you are waiting, uh, the physical card.

Speaker speaker\_0: Okay, give me one second. Let me review your account real quick. Give me one second.

Speaker speaker\_1: Mm-hmm.

Speaker speaker\_0: So, it looks like we're still waiting on receiving that first deduction from your staffing agency. Um, so here-

Speaker speaker\_1: They told me that they send, they told me that, uh, they send you everything.

Speaker speaker\_0: So we probably haven't received it yet.

Speaker speaker\_1: Oh my gosh.

Speaker speaker\_0: Yes, sir. So we're still waiting-

Speaker speaker\_1: Wait, wait. You're waiting for what?

Speaker speaker\_0: So we're still waiting on receiving that deduction. Um, give me one second. Let me check. Since we haven't received it, your, your card isn't gonna be available yet.

Speaker speaker\_1: Well, I, I, I receive, uh... Wait. I receive, I received, uh, one, uh, one message from Chris. How? You said... May I read that?

Speaker speaker\_0: Yeah. Uh, what is it, sir?

Speaker speaker\_1: Uh, yeah. I received one, uh, one message from you, but, uh, uh, Chris sent, uh, he's the one who say, sent to me that. He said, "Chris, with Benefical, calling on behalf of AGC."

Speaker speaker\_0: Mm-hmm.

Speaker speaker\_1: "That, uh, trusting, but you're, you're supposed on the policy in fact. You are actually exit out the boxes, so we just, uh, need to verify if you are looking to enroll a dependent into your policy on, on, and if you are, we need to get their information. We will need their first and last name." Yeah. I, uh, I sent, I sent, uh, I sent, uh, information about my wife. It's just me and my wife. That's the dependent I have.

Speaker speaker\_0: Yes, sir. Uh, so, yeah, I do see that message, but he was just calling you to get your, um, your spouse information 'cause it was missing. Um, but we're still waiting on receiving the deduction from your staffing agency, so we're-

Speaker speaker\_1: No, my wife, my, my wife, my, uh, I still did not receive. Wh- what was the, was the, um..... missing is, uh, her, her, what, um, social, social security. She doesn't have her soc- social security number.

Speaker speaker\_0: Okay. So are you giving... So are you calling to get... give her social? Um, so-

Speaker speaker\_1: No.

Speaker speaker\_0: Right now we have... The plans that you have at the moment are all under employee only. So did you wanna add a dependent or... Um-

Speaker speaker\_1: Yes, yes.

Speaker speaker\_0: Okay. So-

Speaker speaker\_1: I asked, I asked about my wife. I, on the paper I, uh, it's on the, um, on the... what? I fill out, I fill out the form. My wife was there. I, I, I, I, uh, I write, I wrote her name. I wrote their name. You can look on that.

Speaker speaker 0: Okay. Now give me one second. I'm gonna put you in a brief hold.

Speaker speaker\_1: Okay.

Speaker speaker\_0: I have to put you in a brief hold. Mm-hmm.

Speaker speaker\_1: What's your name?

Speaker speaker\_0: Okay, sir. Thank you for your hold. Yeah, so we're still waiting on receiving that deduction from your staffing agency. So at the moment, that card isn't gonna be available for me to send out to you. And, um, regarding your wife, I wouldn't be able to add her anymore because the company's, company open enrollment period ended on the 24th of, of December, which your last day would actually been the 23rd to call and add her, which passed already.

Speaker speaker\_1: You sent them... You sent them, uh, you sent them a message? How did they know?

Speaker speaker\_0: No. Because you can only add dependents within two periods or add any plans in general within your personal open enrollment, which are the first 30 days of receiving your first check, and within company open enrollment period, which for your staffing agency, it was in the month of December, from December 9th up until December 23rd.

Speaker speaker\_1: Okay. So I-

Speaker speaker\_0: So I wouldn't be able to... Mm-hmm.

Speaker speaker\_1: I'll talk to them. What's your name?

Speaker speaker\_0: Mine? Stephanie.

Speaker speaker\_1: Stephanie?

Speaker speaker\_0: Mm-hmm.

Speaker speaker\_1: Okay. Uh, uh, I'll, I'll, I'll, I'll call them and then let them know.

Speaker speaker\_0: Okay.

Speaker speaker\_1: Thank you.

Speaker speaker\_0: You're welcome.