## Transcript: Chris Sofield (deactivated)-5999869730701312-5309631844794368

## **Full Transcript**

Your call may be monitored or recorded for quality assurance purposes. Thank you for calling Benefits and a Card. This is Chris. How can I help you today? Hey, how you doing today, sir? I'm doing all right, ma'am. And yourself? Fine. So, I just received a text about, uh, a job enrolled or whatever, so I was just calling trying to see exactly what this was. Okay. Could you read off the text message for me and make sure that we understand what exactly it's trying to say? Yeah. So, it says, "Congrats on your job with Surge. You'll be auto-enrolled in MEC TelaRx within 30 days." Okay. So, yeah, that's, uh, that's Surge Staffing advising that as a new hire with them, uh, they will automatically enroll you into a health insurance plan known as the MEC Pella Rx Plan, uh, 30 days after your first paycheck. If you do not want that health insurance plan, just let us know and we can opt you out of that. Y- yeah, I don't want the, um, the health insur- the health insurance plan Okay. ... that Surge makes. All right. Um- Okay. So, that means... So, what, so, what job? So, that means that they just hired me for another job then? D- uh, anything related to the job, you need to contact Surge about. We only handle the health insurance stuff. We have nothing to do with employment. Uh-huh. But in order to opt you out, I will need some information from you, starting with the last four of your Social. Okay. This, uh, yeah, I just don't want the benefits 'cause I already have, um, Care Source. That's why. Okay. I understand. I need the last four of your Social to locate your file to start the, uh, process to opt you out. Okay. 3873. Okay. And your first and last name? Uh, Chanel Burse, B-M-A-I-L. Last name, Burse, B-U-R-S-E. Thank you. Ms. Burse, could you verify your address and your date of birth for me? Mm-hmm. 600 Carlton Road, Apartment 107, Palmetto, Georgia, 30268. Okay. And then your date of birth? 11/04/1990. Thank you. Phone on file, 404-360-6710? Mm-hmm. All right. Uh, looks like your file's already marked to opt out of automatic enrollment. Looks like from when you may have worked with Surge back in 2022. Um, but it's still set up like that, so you're not going to be enrolled into anything. Oh, no. Oh, okay. Yeah, that's cool. Yes, because I just, um, went through Surge, um, through Taylor Company, but they just told me that something... I guess their company is, you know, not doing too well. Um, so, yeah. So, I thought this was them transferring me to somewhere else, so that's why I called. But thank you. No problem. Anything else? Nope, that's it. All right. Thanks again for calling and have a good day. You too. Bye.

## **Conversation Format**

Speaker speaker\_0: Your call may be monitored or recorded for quality assurance purposes.

Speaker speaker\_1: Thank you for calling Benefits and a Card. This is Chris. How can I help you today?

Speaker speaker\_2: Hey, how you doing today, sir?

Speaker speaker\_1: I'm doing all right, ma'am. And yourself?

Speaker speaker\_2: Fine. So, I just received a text about, uh, a job enrolled or whatever, so I was just calling trying to see exactly what this was.

Speaker speaker\_1: Okay. Could you read off the text message for me and make sure that we understand what exactly it's trying to say?

Speaker speaker\_2: Yeah. So, it says, "Congrats on your job with Surge. You'll be auto-enrolled in MEC TelaRx within 30 days."

Speaker speaker\_1: Okay. So, yeah, that's, uh, that's Surge Staffing advising that as a new hire with them, uh, they will automatically enroll you into a health insurance plan known as the MEC Pella Rx Plan, uh, 30 days after your first paycheck. If you do not want that health insurance plan, just let us know and we can opt you out of that.

Speaker speaker\_2: Y- yeah, I don't want the, um, the health insur- the health insurance plan

Speaker speaker 3: Okay.

Speaker speaker\_2: ... that Surge makes.

Speaker speaker\_1: All right. Um-

Speaker speaker\_2: Okay. So, that means... So, what, so, what job? So, that means that they just hired me for another job then?

Speaker speaker\_1: D- uh, anything related to the job, you need to contact Surge about. We only handle the health insurance stuff. We have nothing to do with employment.

Speaker speaker\_2: Uh-huh.

Speaker speaker\_1: But in order to opt you out, I will need some information from you, starting with the last four of your Social.

Speaker speaker\_2: Okay. This, uh, yeah, I just don't want the benefits 'cause I already have, um, Care Source. That's why.

Speaker speaker\_1: Okay. I understand. I need the last four of your Social to locate your file to start the, uh, process to opt you out.

Speaker speaker\_2: Okay. 3873.

Speaker speaker\_1: Okay. And your first and last name?

Speaker speaker\_2: Uh, Chanel Burse, B-M-A-I-L. Last name, Burse, B-U-R-S-E.

Speaker speaker\_1: Thank you. Ms. Burse, could you verify your address and your date of birth for me?

Speaker speaker\_2: Mm-hmm. 600 Carlton Road, Apartment 107, Palmetto, Georgia, 30268.

Speaker speaker\_1: Okay. And then your date of birth?

Speaker speaker\_2: 11/04/1990.

Speaker speaker\_1: Thank you. Phone on file, 404-360-6710?

Speaker speaker\_2: Mm-hmm.

Speaker speaker\_1: All right. Uh, looks like your file's already marked to opt out of automatic enrollment. Looks like from when you may have worked with Surge back in 2022. Um, but it's still set up like that, so you're not going to be enrolled into anything.

Speaker speaker\_2: Oh, no. Oh, okay. Yeah, that's cool. Yes, because I just, um, went through Surge, um, through Taylor Company, but they just told me that something... I guess their company is, you know, not doing too well . Um, so, yeah. So, I thought this was them transferring me to somewhere else, so that's why I called. But thank you.

Speaker speaker\_1: No problem. Anything else?

Speaker speaker\_2: Nope, that's it.

Speaker speaker\_1: All right. Thanks again for calling and have a good day.

Speaker speaker\_2: You too. Bye.